

## ELECTION FINANCING REPORT CANDIDATE

Amendment # 1

CANDIDATE'S LAST NAME <b>Jones</b>		FIRST NAME <b>Kathleen</b>	MIDDLE NAME(S)
ELECTORAL DISTRICT <b>Nanaimo</b>	POLITICAL PARTY/AFFILIATION <b>BC Liberal Party</b>		GENERAL VOTING DAY (YYYY / MM / DD) <b>2020/10/24</b>
FINANCIAL AGENT'S LAST NAME <b>Cross</b>		FIRST NAME <b>Jared</b>	MIDDLE NAME(S)
FINANCIAL AGENT'S MAILING ADDRESS <b>3090 Barons Road</b>		CITY / TOWN <b>Nanaimo</b>	
POSTAL CODE <b>V9T 4B5</b>	PHONE NO. <b>(250) 729-0504</b>	EMAIL <b>jared@crossandco.ca</b>	

This financing report includes the following forms:

FORMS CHECKLIST X

**These forms must be included in all reports.**

Statement of Election Income and Expenses

Form St-I&E-C

Summary of Expenses

Form Sm-E-C

**These forms only need to be filed if there is information to report.**

Summary of Political Contributions

Form Sm-C

Political Contributions with a Total Value Greater than \$250

Form S-A1

Permitted Anonymous Contributions Accepted at Functions

Form S-A2

Prohibited Contributions

Form S-Ax

Summary of Advertising Expenses by Class

Form Sm-A-C

Personal Expenses of the Candidate

Form Sm-PE

Summary of Fundraising Functions

Form Sm-F

Fundraising Function

Form S-F

Loans and Guarantees

Form S-L

Transfers Received and Given

Form S-TRF

Summary of Election Expense Reimbursement Claim

Form Sm-CR

Details of Election Expense Reimbursement Claim

Form S-CR

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT



DATE (YYYY / MM / DD)

**2021/08/20**

**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: [electoral.finance@elections.bc.ca](mailto:electoral.finance@elections.bc.ca)

**STATEMENT OF ELECTION  
INCOME AND EXPENSES  
CANDIDATE**

GENERAL VOTING DAY (YYYY/MM/DD)  
2020/10/24

NAME OF CANDIDATE  
Kathleen Jones

Total value of political contributions from all sources (box D, **Sm-C**)

Total transfers received (box A, **S-TRF**)

Interest income

Total gross fundraising function income not reported as political contributions  
(box E, **Sm-F**)

Candidate's nomination deposit refund

Election expense reimbursement

Other income (describe)

**Total income** (sum of above boxes)  **A**

Total value of election expenses subject to limits (box A, **Sm-E-C**)

Total value of election expenses not subject to limits (box B, **Sm-E-C**)

Total value of expenses not used during campaign period (box C, **Sm-E-C**)

Total transfers given (box B, **S-TRF**)

**Total expenditures** (sum of above boxes)  **B**

Balance in campaign account as of date of report  **C**

## SUMMARY OF EXPENSES CANDIDATE

**Sm-E-C**  
(20/08)

NAME OF FILING ENTITY  
Kathleen Jones

	Election expenses used during campaign period		Expenses not used during campaign period			
	Subject to limits	Not subject to limits				
Accounting and audit services		2,625.00				
Advertising (Sm-A-C)	19,775.85					
Bank charges						
Candidate's nomination deposit		250.00				
Conventions, workshops and meetings						
Donations and gifts						
Excess nomination contestant expenses						
Fundraising functions (boxes F and G, Sm-F)						
Furniture and equipment						
Interest expense						
Net losses arising from fundraising functions during campaign period (box H, Sm-F)						
Office rent, utilities, insurance and maintenance	4,114.52					
Office supplies and stationery	947.18					
Personal expenses (Sm-PE)						
Postage and courier						
Professional services						
Research and data, including election surveys and polls						
Salaries and benefits	5,000.00					
Social functions	277.62					
Subscriptions and dues						
Telecommunications and information technology	726.44					
Travel	290.10					
Other expenses (describe)						
<b>Total expenses</b>	31,131.71	A	2,875.00	B	0.00	C

**SUMMARY OF ELECTION ADVERTISING**  
**EXPENSES BY CLASS**  
**CANDIDATE**

**Sm-A-C**  
(20/08)

NAME OF FILING ENTITY

Kathleen Jones

Value of sponsored election advertising  
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	525.00		
Newspapers and periodicals			
Promotional materials, including newsletters, brochures, buttons and novelty items	11,000.54		
Radio	2,116.80		
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	4,645.13		
Social media (social ads, targeted ads, content boosting, etc.)	210.00		
Television	648.38		
Website displays	630.00		
Other forms of advertising (describe)			
<b>Total expenses</b>	19,775.85	A 0.00	B 0.00 C

## TRANSFERS RECEIVED AND GIVEN

THIS IS AN AMENDED REPORT  
IT HAS NOT BEEN AUDITED

**S-TRF**  
(19/11)

NAME OF FILING ENTITY  
Kathleen Jones

PAGE 1  
OF 2

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	VALUE OF TRANSFER RECEIVED	VALUE OF TRANSFER GIVEN
2020/10/07	B.C. Liberal Party	8,753.69	
2020/10/07	B.C. Liberal Party	867.30	
2020/10/07	B.C. Liberal Party	3,084.60	
2020/10/07	B.C. Liberal Party	56.00	
2020/10/07	B.C. Liberal Party	2,172.80	
2020/10/13	B.C. Liberal Party	176.34	
2020/10/13	B.C. Liberal Party	5,000.00	
2020/10/13	B.C. Liberal Party	211.68	
2020/10/13	B.C. Liberal Party	648.38	
2020/10/13	B.C. Liberal Party	525.00	
2020/10/14	B.C. Liberal Party	2,116.80	
2020/10/19	B.C. Liberal Party	1,446.52	
2020/10/20	B.C. Liberal Party	693.69	
2020/10/24	B.C. Liberal Party	3,672.29	
2020/10/24	B.C. Liberal Party	633.60	
<b>TOTAL</b>		<b>A</b> 30,058.69	<b>B</b> 0.00



## SUMMARY OF ELECTION EXPENSE REIMBURSEMENT CLAIM CANDIDATE OR POLITICAL PARTY

NAME OF FILING ENTITY

Kathleen Jones

**VALUE OF ELECTION  
EXPENSE(S)  
CLAIMED FOR  
REIMBURSEMENT  
BY CATEGORY  
(FROM FORM(S)  
S-CR)**

Accounting and audit services	2,625.00
Advertising	13,843.92
Bank charges	
Conventions, workshops and meetings	
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	
Interest expense	
Office rent, utilities, insurance and maintenance	
Office supplies and stationery	
Personal expenses of candidate	
Postage and courier	
Professional services	
Research and data, including election surveys and polls	
Salaries and benefits (excluding candidates)	
Social functions	235.80
Subscriptions and dues	
Telecommunications and information technology	726.44
Travel	

Other expenses (describe)

**TOTAL**

17,431.16 **A**

**TOTAL REIMBURSEMENT CLAIM  
(50% OF BOX A)**

8715.58 **B**

**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

**THIS IS AN AMENDED REPORT  
IT HAS NOT BEEN AUDITED**

**S-CR**  
(19/04)

NAME OF FILING ENTITY

Kathleen Jones

PAGE 1  
OF 2

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/20	Nanaimo central phone bank		Telecommunications	\$ 693.69
2020/09/27	Grasshopper		Telecommunications	\$ 32.75
2020/10/25	The Pantry Resturaunt		Social Functions	\$ 40.31
2020/10/16	Pho Boi		Social Functions	\$ 50.31
2020/10/20	Panago		Social Functions	\$ 94.50
2020/10/17	Boston Pizza		Social Functions	\$ 50.68
2020/12/08	Sabo Jang & Co. Ltd.		Accounting and Audit	\$ 2,625.00
2020/10/24	Rick Nelson		Advertising	\$ 990.00
2020/09/28	HA Cyan Creative Inc.		Advertising	\$ 867.30
2020/10/13	The Wave Island Radio		Advertising	\$ 2,116.80
2020/10/08	VITV		Advertising	\$ 648.38
<b>TOTAL</b>			<b>A</b>	<b>\$ 8,209.72</b>

FOR ELECTIONS BC USE ONLY	
ADJUSTMENT	



### DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

THIS IS AN AMENDED REPORT  
IT HAS NOT BEEN AUDITED

**S-CR**  
(19/04)

NAME OF FILING ENTITY  
Kathleen Jones

PAGE   
OF

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
	Carry forward from page 1			\$ 8,209.72
2020/10/08	Pro Print		Advertising	\$ 211.68
2020/10/05	Signage		Advertising	\$ 2,172.80
2020/10/01	Black Press Group		Advertising	\$ 6,836.96
<b>TOTAL</b>				<b>\$ 17,431.16</b>

**FOR ELECTIONS BC  
USE ONLY**

ADJUSTMENT

**This form and supporting receipts are available for public inspection.**  
PLEASE KEEP A COPY FOR YOUR RECORDS.

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*.  
The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer,**  
**Elections BC** 1-800-661-8683, [privacy@elections.bc.ca](mailto:privacy@elections.bc.ca) or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6