

**ELECTION FINANCING REPORT
CANDIDATE**

**THIS IS AN AMENDED REPORT
IT HAS NOT BEEN AUDITED**

**F-C
(20/08)**

Amendment # _____

CANDIDATE'S LAST NAME Paterson			FIRST NAME Donald			MIDDLE NAME(S) James		
ELECTORAL DISTRICT Maritime North Cowichan			POLITICAL PARTY/AFFILIATION B.C Liberal			GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24		
FINANCIAL AGENT'S LAST NAME Alexander			FIRST NAME Carrie			MIDDLE NAME(S) Ann		
FINANCIAL AGENT'S MAILING ADDRESS 350 Morgan Road						CITY / TOWN Lady Smith		
POSTAL CODE V9B 1W6		PHONE NO. 250-714-6941		EMAIL mack17@shaw.ca				

This financing report includes the following forms:

FORMS CHECKLIST **X**

These forms must be included in all reports.

Statement of Election Income and Expenses

Form St-I&E-C

Summary of Expenses

Form Sm-E-C

These forms only need to be filed if there is information to report.

Summary of Political Contributions

Form Sm-C

Political Contributions with a Total Value Greater than \$250

Form S-A1

Permitted Anonymous Contributions Accepted at Functions

Form S-A2

Prohibited Contributions

Form S-Ax

Summary of Advertising Expenses by Class

Form Sm-A-C

Personal Expenses of the Candidate

Form Sm-PE

Summary of Fundraising Functions

Form Sm-F

Fundraising Function

Form S-F

Loans and Guarantees

Form S-L

Transfers Received and Given

Form S-TRF

Summary of Election Expense Reimbursement Claim

Form Sm-CR

Details of Election Expense Reimbursement Claim

Form S-CR

I, the Financial Agent, declare that:

(a) I am authorized to act on behalf of the above-named candidate;

(b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and

(c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

Carrie Alexander

DATE (YYYY / MM / DD)

2021-07-15

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

All forms included in this report are available for public inspection.

PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*.

The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer,**

Elections BC 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

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GENERAL VOTING DAY (YYYY/MM/DD)

NAME OF CANDIDATE

Total value of political contributions from all sources (box D, Sm-C)

Total transfers received (box A, S-TRF)

Interest income

Total gross fundraising function income not reported as political contributions
(box E, Sm-F)

Candidate's nomination deposit refund

Election expense reimbursement

Other income (describe)

Total income (sum of above boxes)

Total value of election expenses subject to limits (box A, Sm-E-C)

Total value of election expenses not subject to limits (box B, Sm-E-C)

Total value of expenses not used during campaign period (box C, Sm-E-C)

Total transfers given (box B, S-TRF)

Total expenditures (sum of above boxes) **B**

Balance in campaign account as of date of report **C**

**SUMMARY OF EXPENSES
CANDIDATE**

NAME OF FILING ENTITY

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Accounting and audit services		2100	
Advertising (Sm-A-C)	21758.26		
Bank charges			
Candidate's nomination deposit		250-	
Conventions, workshops and meetings			
Donations and gifts			
Excess nomination contestant expenses			
Fundraising functions (boxes F and G, Sm-F)			
Furniture and equipment			
Interest expense			
Net losses arising from fundraising functions during campaign period (box H, Sm-F)			
Office rent, utilities, insurance and maintenance			
Office supplies and stationery			
Personal expenses (Sm-PE)		1774.45	
Postage and courier			
Professional services			
Research and data, including election surveys and polls	2239.08		
Salaries and benefits	555.00		
Social functions	272.92		
Subscriptions and dues			
Telecommunications and information technology	95.55		
Travel			
Other expenses (describe)			

Total expenses	24970.81	A	4124.45	B	0.00	C
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**SUMMARY OF POLITICAL
CONTRIBUTIONS**

Sm-C
(19/11)

NAME OF FILING ENTITY

Contributions must be accepted only from eligible individuals.

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	17	17136.90	A
Contributions of \$250 or less	9	1025.00	B
Anonymous contributions (box A, S-A2)			C
Total value of political contributions from all sources (A + B + C)		18161.90	D
Total contributions of money		16387.45	E
Total contributions of goods and services		1774.45	F
			(box E + box F must equal box D)
Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)		\$ 16387.45	G

NAME OF FILING ENTITY
Donald Patterson- Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

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OF **2**

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
C Bryan Gibson	[REDACTED]				1,000.00	2020/09/28	9		1,000.00
Karen Porter					500.00	2020/09/29	9		500.00
Fred Green					1,253.00	2020/09/29	9		1,253.00
Alben Stromquist					1,000.00	2020/09/30	9		1,000.00
Janet Roethe					1,253.15	2020/09/30	9		1,253.15
Alexander Roethe					1,253.15	2020/09/30	9		1,253.15
Michael Roethe					1,253.15	2020/09/30	9		1,235.15
Howard Davis					1,200.00	2020/10/08	9		1,200.00
Susan McDonald					500.00	2020/10/08	9		1,000.00
Jim Dickinson					1,000.00	2020/10/08	9		1,000.00

* TYPE OF CONTRIBUTION: 1 - Fundraising function ticket sold for more than \$250, 2 - Property/services purchased for more than \$250 above market value at a fundraising function, 3 - Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 - Fees to attend a convention (political parties only), 5 - Fees to attend a leadership convention (political parties only), 6 - Contribution by candidate/contestant for personal expense, 9 - All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS **A 10212.45**

This form is available for public inspection. Address will be obscured.
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NAME OF FILING ENTITY
Donald Patterson- Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS		
	ADDRESS	CITY	PROV.	POSTAL CODE							
Susan Stubbington	[REDACTED]				500.00	2020/10/08	9		500.00		
Susan McDonald					500.00	2020/10/08	9		1,000.00		
Jag Basi					900.00	2020/10/13	9		900.00		
Rick St Denis					1,000.00	2020/10/15	9		1,000.00		
Murray McNab					1,000.00	2020/10/15	9		1,000.00		
							9				
Ehren Madill					1,250.00	2020/09/29	9		1,250.00		
EO Bricker								887.22			887.22
Sharon Bricker								887.23			887.23

* TYPE OF CONTRIBUTION: 1 - Fundraising function ticket sold for more than \$250, 2 - Property/services purchased for more than \$250 above market value at a fundraising function, 3 - Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 - Fees to attend a convention (political parties only), 5 - Fees to attend a leadership convention (political parties only), 6 - Contribution by candidate/contestant for personal expense, 9 - All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS **A 6924.45**

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SUMMARY OF ELECTION ADVERTISING
EXPENSES BY CLASS
CANDIDATE

NAME OF FILING ENTITY

Value of sponsored election advertising
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	265.55		
Newspapers and periodicals	4460.36		
Promotional materials, including newsletters, brochures, buttons and novelty items	4333.36		
Radio			
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	11479.48		
Social media (social ads, targeted ads, content boosting, etc.)	1219.51		
Television			
Website displays			
Other forms of advertising (describe)			

Total expenses	21758.26	A	0.00	B	0.00	C
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**PERSONAL EXPENSES OF THE
CANDIDATE/CONTESTANT**

Sm-PE
(20/03)

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NAME OF FILING ENTITY

Donald Patterson- Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

Transportation to, from or within electoral district

Paid personally
by the
candidate or
contestant

Paid or
reimbursed
through
the campaign
account

Air travel		
Bus, taxi		
Rental vehicle		418.95
Private vehicle		1,355.50
Other (Describe)		
Total	0.00	A1
		1,774.45
		A2

Cost of lodging, meals and incidental expenses while travelling

Airbnb, hotel, motel
Meals

Incidental expenses (Describe)		
Total	0.00	B1
		0.00
		B2

All other necessary personal expenses related to campaign/contest

Family care
Disability expenses
Cost of renting a temporary residence

Total	0.00	C1
		0.00
		C2

Total (A + B + C)	0.00	D1
		1,774.45
		D2

Total personal expenses (D1 + D2): **1,774.45** **E**

For candidates and nomination contestants only

Total personal expenses used during the election campaign period: **1774.45** **F**

Total personal expenses not used during the election campaign period: **G**

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NAME OF FILING ENTITY
Donald Patterson– Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

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DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	VALUE OF TRANSFER RECEIVED	VALUE OF TRANSFER GIVEN
2020/10/07	BC Liberal Party	835.77	
2020/10/08	BC Liberal Party	14,781.99	
2020/10/14	BC Liberal Party	647.29	
2020/10/19	BC Liberal Party	624.02	
2020/10/23	BC Liberal Party	105.00	
2020/10/24	BC Liberal Party	1,364.63	
TOTAL		A 18,358.70	B 0.00

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**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

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NAME OF FILING ENTITY

VALUE OF ELECTION
EXPENSE(S)
CLAIMED FOR
REIMBURSEMENT
BY CATEGORY
(FROM FORM(S)
S-CR)

Accounting and audit services	2100
Advertising	21758.26
Bank charges	
Conventions, workshops and meetings	
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	
Interest expense	
Office rent, utilities, insurance and maintenance	
Office supplies and stationery	
Personal expenses of candidate	
Postage and courier	
Professional services	
Research and data, including election surveys and polls	2239.08
Salaries and benefits (excluding candidates)	555.00
Social functions	272.92
Subscriptions and dues	
Telecommunications and information technology	95.55.
Travel	
Other expenses (describe)	

TOTAL

27020.81	A
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TOTAL REIMBURSEMENT CLAIM
(50% OF BOX A)

13510.40	B
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**DETAILS OF ELECTION EXPENSE
REIMBURSEMENT CLAIM**

NAME OF FILING ENTITY

PAGE 1
OF 2

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020 Sept 28	Take 5	newspaper	Advertising ✓	949.20
2020 Oct 13	Black Press	newspaper	Advertising ✓	173.25
2020 Oct	49 Parallel Printer	Rack Cards	Advertising	1792.00
2020 Sept 29	Coast Outdoor	Billboard	Advertising ✓	1899.00
2020 Oct 14	Black Press	newspaper Ads	Advertising ✓	2257.96
2020 Sept 30	Spyder Graphix	Truck decals	Advertising ✓	342.72
2020 Oct 10	Spyder Graphix	Signs	Advertising ✓	8933.12
2020 Sept 30	49th Parallel Printers	Rack Cards	Advertising	1176.73
2020 Oct	Zack Authier	Facebook Ads	Advertising ✓	1774.51
2020 Sept 25	Tom Harris	cell phone	Telecommunication ✓	95.55
TOTAL			A	\$ 0.00

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ADJUSTMENT

