

ELECTION FINANCING REPORT
CANDIDATE

**THIS IS AN AMENDED REPORT
IT HAS NOT BEEN AUDITED**

F-C
(20/08)

Amendment # 5

| | | | |
|--|--|-----------------------------------|---|
| CANDIDATE'S LAST NAME ROBERTSON | | FIRST NAME JAMES | MIDDLE NAME(S) |
| ELECTORAL DISTRICT PORT MOODY COQUITLAM | POLITICAL PARTY/AFFILIATION BC LIBERALS | | GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24 |
| FINANCIAL AGENT'S LAST NAME COSTELOE | | FIRST NAME GEOFFREY | MIDDLE NAME(S) SHAUN |
| FINANCIAL AGENT'S MAILING ADDRESS 4055 WEST 27 AVENUE | | CITY / TOWN VANCOUVER | |
| POSTAL CODE V6S1R6 | PHONE NO. (587) 785-0166 | EMAIL geoff.costeloe@gmail.com | |

This financing report includes the following forms:

FORMS CHECKLIST **X**

These forms must be included in all reports.

| | | |
|---|--------------------------|-------------------------------------|
| Statement of Election Income and Expenses | Form St-I&E-C | <input checked="" type="checkbox"/> |
| Summary of Expenses | Form Sm-E-C | <input checked="" type="checkbox"/> |

These forms only need to be filed if there is information to report.

| | | |
|---|--------------------|-------------------------------------|
| Summary of Political Contributions | Form Sm-C | <input checked="" type="checkbox"/> |
| Political Contributions with a Total Value Greater than \$250 | Form S-A1 | <input type="checkbox"/> |
| Permitted Anonymous Contributions Accepted at Functions | Form S-A2 | <input type="checkbox"/> |
| Prohibited Contributions | Form S-Ax | <input type="checkbox"/> |
| Summary of Advertising Expenses by Class | Form Sm-A-C | <input checked="" type="checkbox"/> |
| Personal Expenses of the Candidate | Form Sm-PE | <input checked="" type="checkbox"/> |
| Summary of Fundraising Functions | Form Sm-F | <input type="checkbox"/> |
| Fundraising Function | Form S-F | <input type="checkbox"/> |
| Loans and Guarantees | Form S-L | <input type="checkbox"/> |
| Transfers Received and Given | Form S-TRF | <input checked="" type="checkbox"/> |
| Summary of Election Expense Reimbursement Claim | Form Sm-CR | <input checked="" type="checkbox"/> |
| Details of Election Expense Reimbursement Claim | Form S-CR | <input checked="" type="checkbox"/> |

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

DATE (YYYY / MM / DD)

2021/07/23

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

All forms included in this report are available for public inspection.
PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer, Elections BC** 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

GENERAL VOTING DAY (YYYY/MM/DD)
2020/10/24

NAME OF CANDIDATE

James Robertson - BC Liberals - Port Moody Coquitlam

Total value of political contributions from all sources (box D, Sm-C)

100.00

Total transfers received (box A, S-TRF)

47,836.03

Interest income

0.00

Total gross fundraising function income not reported as political contributions
(box E, Sm-F)

0.00

Candidate's nomination deposit refund

250.00

Election expense reimbursement

22,988.59

Other income (describe)

Total income (sum of above boxes)

71,174.62

A

Total value of election expenses subject to limits (box A, Sm-E-C)

43,260.39

Total value of election expenses not subject to limits (box B, Sm-E-C)

4,022.51

Total value of expenses not used during campaign period (box C, Sm-E-C)

0.00

Total transfers given (box B, S-TRF)

12,489.12

Total expenditures (sum of above boxes)

59,772.02

B

Balance in campaign account as of date of report

0.00

C

**SUMMARY OF EXPENSES
CANDIDATE**

Sm-E-C
(20/08)

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

| | Subject to limits | Not subject to limits | |
|---|-------------------|-----------------------|-------------|
| Accounting and audit services | | 3,150.00 | 0.00 |
| Advertising (Sm-A-C) | 34,014.68 | 0.00 | 0.00 |
| Bank charges | 139.43 | 0.00 | 0.00 |
| Candidate's nomination deposit | | 250.00 | |
| Conventions, workshops and meetings | 0.00 | 0.00 | 0.00 |
| Donations and gifts | 0.00 | 0.00 | 0.00 |
| Excess nomination contestant expenses | 0.00 | | |
| Fundraising functions (boxes F and G, Sm-F) | | 0.00 | 0.00 |
| Furniture and equipment | 0.00 | 0.00 | 0.00 |
| Interest expense | 0.00 | 0.00 | 0.00 |
| Net losses arising from fundraising functions during campaign period (box H, Sm-F) | 0.00 | | |
| Office rent, utilities, insurance and maintenance | 0.00 | 0.00 | 0.00 |
| Office supplies and stationery | 1,363.36 | 0.00 | 0.00 |
| Personal expenses (Sm-PE) | | 622.51 | 0.00 |
| Postage and courier | 0.00 | 0.00 | 0.00 |
| Professional services | 6,000.00 | 0.00 | 0.00 |
| Research and data, including election surveys and polls | 1,347.99 | 0.00 | 0.00 |
| Salaries and benefits | 81.25 | 0.00 | 0.00 |
| Social functions | 0.00 | 0.00 | 0.00 |
| Subscriptions and dues | 0.00 | 0.00 | 0.00 |
| Telecommunications and information technology | 0.00 | 0.00 | 0.00 |
| Travel | 313.68 | 0.00 | 0.00 |
| Other expenses (describe) | | | |
| Total expenses | 43,260.39 | 4,022.51 | 0.00 |

**SUMMARY OF POLITICAL
CONTRIBUTIONS**

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

Contributions must be accepted only from eligible individuals.

| | Number of contributors | Value of contributions (\$) | |
|--|------------------------|-----------------------------|----------|
| Contributions greater than \$250 | 0 | 0.00 | A |
| Contributions of \$250 or less | 1 | 100.00 | B |
| Anonymous contributions (box A, S-A2) | | 0.00 | C |
| Total value of political contributions from all sources (A + B + C) | | 100.00 | D |

| | | |
|--|--------|---|
| Total contributions of money | 100.00 | E |
| Total contributions of goods and services | 0.00 | F |
| (box E + box F must equal box D) | | |

| | | |
|--|-----------|---|
| Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts) | \$ 100.00 | G |
|--|-----------|---|

**SUMMARY OF ELECTION ADVERTISING
EXPENSES BY CLASS
CANDIDATE**

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

Value of sponsored election advertising
(including value of preparing and conducting)

| | Election expenses used during campaign period | | Expenses not used during campaign period |
|--|---|-----------------------|--|
| | Subject to limits | Not subject to limits | |
| Commercial canvassing in person, by telephone or by mobile device | 0.00 | 0.00 | 0.00 |
| Newspapers and periodicals | 196.88 | 0.00 | 0.00 |
| Promotional materials, including newsletters, brochures, buttons and novelty items | 26,768.71 | 0.00 | 0.00 |
| Radio | 0.00 | 0.00 | 0.00 |
| Search engine marketing and optimization | 0.00 | 0.00 | 0.00 |
| Signs (lawn signs, billboards, etc.) | 638.30 | 0.00 | 0.00 |
| Social media (social ads, targeted ads, content boosting, etc.) | 6,410.79 | 0.00 | 0.00 |
| Television | 0.00 | 0.00 | 0.00 |
| Website displays | 0.00 | 0.00 | 0.00 |
| Other forms of advertising (describe) | | | |
| Total expenses | 34,014.68 | A 0.00 | B 0.00 C |

**PERSONAL EXPENSES OF THE
CANDIDATE/CONTESTANT**

Sm-PE
(20/03)

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

| Transportation to, from or within electoral district | | Paid personally by the candidate or contestant | | Paid or reimbursed through the campaign account | |
|---|---|--|-----------|---|-----------|
| | Air travel | 0.00 | | 0.00 | |
| | Bus, taxi | 0.00 | | 0.00 | |
| | Rental vehicle | 0.00 | | 0.00 | |
| | Private vehicle | 0.00 | | 181.83 | |
| | Other (Describe) | | | | |
| | Total | 0.00 | A1 | 181.83 | A2 |
| Cost of lodging, meals and incidental expenses while travelling | | | | | |
| | Airbnb, hotel, motel | 0.00 | | 0.00 | |
| | Meals | 0.00 | | 440.68 | |
| | Incidental expenses (Describe) | | | | |
| | Total | 0.00 | B1 | 440.68 | B2 |
| All other necessary personal expenses related to campaign/contest | | | | | |
| | Family care | 0.00 | | 0.00 | |
| | Disability expenses | 0.00 | | 0.00 | |
| | Cost of renting a temporary residence | 0.00 | | 0.00 | |
| | Total | 0.00 | C1 | 0.00 | C2 |
| | Total (A + B + C) | 0.00 | D1 | 622.51 | D2 |
| | Total personal expenses (D1 + D2): | | | 622.51 | E |

For candidates and nomination contestants only

Total personal expenses used during the election campaign period: 622.51 **F**

Total personal expenses not used during the election campaign period: 0.00 **G**

TRANSFERS RECEIVED AND GIVEN

| |
|---|
| NAME OF FILING ENTITY James Robertson - BC Liberals - Port Moody Coquitlam |
|---|

| | |
|------|---|
| PAGE | 1 |
| OF | 1 |

| DATE OF TRANSFER (YYYY/MM/DD) | NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO | VALUE OF TRANSFER RECEIVED | VALUE OF TRANSFER GIVEN |
|-------------------------------|---|----------------------------|-------------------------|
| 2020/09/10 | BC Liberals | 1,625.00 | |
| 2020/09/17 | BC Liberals | 221.76 | |
| 2020/09/30 | BC Liberals | 16,000.00 | |
| 2020/10/02 | BC Liberals | 693.33 | |
| 2020/10/13 | BC Liberals | 520.45 | |
| 2020/10/17 | BC Liberals | 134.21 | |
| 2020/10/20 | BC Liberals | 15,000.00 | |
| 2020/10/24 | BC Liberals | 3,734.01 | |
| 2020/10/24 | BC Liberals | 4,118.42 | |
| 2020/10/24 | BC Liberals | 696.97 | |
| 2020/11/02 | BC Liberals | 91.88 | |
| 2020/11/19 | BC Liberals | 5,000.00 | |
| 2021/01/20 | BC Liberals | | 653.13 |
| 2021/01/21 | BC Liberals | | 11,835.99 |
| 2021/06/23 | BC Liberals | | 11,402.60 |
| TOTAL | | A 47,836.03 | B 23,891.72 |

**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

Sm-CR
(20/07)

THIS IS AN AMENDED REPORT
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NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

| | VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR) |
|---|--|
| Accounting and audit services | 3,150.00 |
| Advertising | 34,014.68 |
| Bank charges | 0.00 |
| Conventions, workshops and meetings | 0.00 |
| Excess nomination contestant expenses used during campaign period | 0.00 |
| Furniture and equipment | 0.00 |
| Interest expense | 0.00 |
| Office rent, utilities, insurance and maintenance | 0.00 |
| Office supplies and stationery | 1,363.36 |
| Personal expenses of candidate | 622.51 |
| Postage and courier | 0.00 |
| Professional services | 6,000.00 |
| Research and data, including election surveys and polls | 1,347.99 |
| Salaries and benefits (excluding candidates) | 81.25 |
| Social functions | 0.00 |
| Subscriptions and dues | 0.00 |
| Telecommunications and information technology | 0.00 |
| Travel | 313.68 |

Other expenses (describe)

TOTAL

| | |
|-----------|----------|
| 46,893.47 | A |
|-----------|----------|

**TOTAL REIMBURSEMENT CLAIM
(50% OF BOX A)**

| | |
|----------|----------|
| 23446.74 | B |
|----------|----------|

AMOUNT REIMBURSED BY ELECTIONS BC: \$22,988.59

**DETAILS OF ELECTION EXPENSE
REIMBURSEMENT CLAIM**

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

PAGE 1
OF 6

| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL | ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR) | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT | |
|--------------------------------|-------------------------------|--|---|---|---------------------|
| 2020/09/10 | Jane Spitz | | Advertising | \$ 1,625.00 | |
| 2020/09/17 | Phil Chau | | Advertising | \$ 221.76 | |
| 2020/10/02 | IVR | | Research and Data | \$ 693.33 | |
| 2020/10/08 | TRI Cities News | | Advertising | \$ 2,585.63 | |
| 2020/10/13 | Jane Spitz | | Advertising | \$ 791.50 | |
| 2020/10/13 | Rona | | Advertising | \$ 65.35 | |
| 2020/10/13 | Rona | | Advertising | \$ 124.44 | |
| 2020/10/13 | Rona | | Advertising | \$ 31.39 | |
| 2020/10/13 | Rona | | Advertising | \$ 90.97 | |
| 2020/10/13 | Rona | | Advertising | \$ 15.69 | |
| 2020/10/13 | Datacore Mail Management Ltd. | | Advertising | \$ 7,103.00 | |
| | | | TOTAL | A | \$ 13,348.06 |

**FOR ELECTIONS BC
USE ONLY**

| ADJUSTMENT |
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DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

THIS IS AN AMENDED REPORT
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S-CR
(19/04)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

 PAGE 2

 OF 6

| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL | ELECTION EXPENSE CATEGORY (SEE FORM S-m-CR) | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT |
|--------------------------------|------------------------------|--|--|---|
| 2020/10/13 | IVR | | Research and Data | \$ 520.45 |
| 2020/10/16 | Datacore Mail Management | | Advertising | \$ 5,085.00 |
| 2020/10/16 | IHN Media | | Advertising | \$ 88.20 |
| 2020/10/17 | IVR | | Research and Data | \$ 134.21 |
| 2020/10/20 | Riding Services Package | | Advertising | \$ 3,734.01 |
| 2020/10/24 | Voter ID | | Advertising | \$ 4,118.42 |
| 2020/10/24 | GOTV | | Advertising | \$ 696.97 |
| 2020/10/27 | Zoom | | Office | \$ 22.40 |
| 2020/10/27 | Google Ads | | Advertising | \$ 34.00 |
| 2020/10/27 | Vistaprint | | Advertising | \$ 242.18 |
| 2020/10/27 | Zoom | | Office | \$ 59.36 |
| TOTAL | | | A | \$ 14,735.20 |

 FOR ELECTIONS BC
USE ONLY

ADJUSTMENT

DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

PAGE 3
OF 6

| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID <small>*OPTIONAL</small> | ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR) | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT |
|--------------------------------|------------------------------|---|---|---|
| 2020/10/27 | Zoom | | Office | \$ 22.40 |
| 2020/10/27 | Facebook | | Advertising | \$ 218.19 |
| 2020/10/30 | TD | | Bank Charges | \$ 19.00 |
| 2020/10/30 | TD | | Bank Charges | \$ 3.00 |
| 2020/11/02 | The Korean Daily | | Advertising | \$ 91.88 |
| 2020/11/02 | L. Lazzaroni | | Salaries and Wages | \$ 81.25 |
| 2020/11/02 | Tri City Printing Inc. | | Advertising | \$ 669.76 |
| 2020/11/02 | Tri City Printing Inc. | | Advertising | \$ 37.72 |
| 2020/11/02 | Tri-City Printing Inc. | | Advertising | \$ 79.52 |
| 2020/11/02 | Westwood | | Office | \$ 100.00 |
| 2020/11/02 | Walmart | | Office | \$ 40.30 |
| | | | TOTAL | \$ 1,363.02 |

| FOR ELECTIONS BC USE ONLY |
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| ADJUSTMENT |
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DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

THIS IS AN AMENDED REPORT
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S-CR
(19/04)

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

PAGE 4
OF 6

| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL | ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR) | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT |
|--------------------------------|------------------------------|--|---|---|
| 2020/11/02 | London Drugs | | Office | \$ 44.76 |
| 2020/11/02 | JJ Bean Coffee | | Office | \$ 29.66 |
| 2020/11/02 | LuckyLoonies | | Office | \$ 8.66 |
| 2020/11/02 | G. Costeloe | | Travel | \$ 86.73 |
| 2020/11/02 | G. Costeloe | | Professional Services | \$ 1,000.00 |
| 2020/11/04 | F. Radandt | | Professional Services | \$ 2,500.00 |
| 2020/11/05 | F. Radandt | | Professional Services | \$ 2,500.00 |
| 2020/09/14 | Neozun manufacturing | | Office | \$ 581.64 |
| 2020/10/07 | Facebook | | Advertising | \$ 900.00 |
| 2020/10/13 | Facebook | | Advertising | \$ 900.00 |
| 2020/10/17 | Facebook | | Advertising | \$ 900.00 |
| TOTAL | | | A | \$ 9,451.45 |

| FOR ELECTIONS BC USE ONLY |
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| ADJUSTMENT |
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DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

PAGE 5
OF 6

| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL | ELECTION EXPENSE CATEGORY (SEE FORM S-m-CR) | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT |
|--------------------------------|------------------------------|--|--|---|
| 2020/10/21 | Facebook | | Advertising | \$ 1,108.00 |
| 2020/10/03 | Google | | Advertising | \$ 75.00 |
| 2020/10/07 | Google | | Advertising | \$ 250.00 |
| 2020/10/11 | Google | | Advertising | \$ 500.00 |
| 2020/10/15 | Google | | Advertising | \$ 750.00 |
| 2020/10/22 | Google | | Advertising | \$ 750.00 |
| 2020/10/24 | Staples | | Office | \$ 53.84 |
| 2020/10/24 | Pizza Station | | Office | \$ 137.15 |
| 2020/10/24 | Aroma Indian Restaurant | | Office | \$ 161.13 |
| 2021/01/18 | Ribeyre Chang Haylock | | Accounting and Audit | \$ 3,000.00 |
| 2021/01/19 | Ribeyre Chang Haylock | | Accounting and Audit | \$ 150.00 |
| | | | TOTAL | \$ 6,935.12 |

FOR ELECTIONS BC
USE ONLY

| ADJUSTMENT |
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