

ELECTION FINANCING REPORT CANDIDATE

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

F-C (20/08)

Amendment # _____5

CANDIDATE'S LAST NAM	E	JAN	FIRST NAME		MIDDLE NAME(S)	
ELECTORAL DISTRICT PORT MOODY CO	QUITLAM	POLITICAL PARTY/AFFILIA BC LIBERALS	ATION	GENERAL VO 2020/10/2	TING DAY (YYYY / MM / DD))
FINANCIAL AGENT'S LAS	TNAME	GE(FIRST NAME OFFREY		MIDDLE NAME(S) SHAUN	
FINANCIAL AGENT'S MAI 4055 WEST 27 AV				CITY/TOWN VANCOUV	/ER	
POSTAL CODE V6S 1R6	PHONE NO. (587) 785-0166		EMAIL geoff.costeloe@gm			
						V
	includes the following f	orms:			FORMS CHECKLIST	X
These forms must k included in all report	T. (-T.)	Statement	of Election Income and	d Expenses	Form St-I&E-C	\times
included in all repor			Summary o	of Expenses	Form Sm-E-C	X
These forms only n		(Summary of Political C	ontributions	Form Sm-C	\boxtimes
in alloid to illicinium		olitical Contributions wit	h a Total Value Greate	r than \$250	Form S-A1	
	Pe	ermitted Anonymous Co	ontributions Accepted a	at Functions	Form S-A2	
			Prohibited C	ontributions	Form S-Ax	
		Summary	of Advertising Expens	es by Class	Form Sm-A-C	\boxtimes
		Pe	rsonal Expenses of the	e Candidate	Form Sm-PE	\boxtimes
		S	ummary of Fundraisin	g Functions	Form Sm-F	
			Fundraisi	ng Function	Form S-F	
			Loans and	Guarantees	Form S-L	
,			Transfers Received	d and Given	Form S-TRF	\boxtimes
		Summary of Electio	n Expense Reimburse	ment Claim	Form Sm-CR	\boxtimes
		Details of Electio	n Expense Reimburse	ment Claim	Form S-CR	X
(b) this report and app	act on behalf of the abo ropriate forms have bee nowledge, information a	ove-named candidate; en prepared in accordar and belief, all the informa			plete and accurate. DATE (YYYY/MM/DD) 2021/07/23	
WA	ARNING: Signing a fals	se statement is a seriou	s offence and is subject	ct to significa	nt penalties.	

Please submit completed report to: electoral.finance@elections.bc.ca





STATEMENT OF ELECTION INCOME AND EXPENSES CANDIDATE

St-I&E-C (20/07)

GENERAL VOTING DAY (YYYY/MM/DD) 2020/10/24

		ame of candidate ames Robertson - BC Liberals - Port Moody Coquitlam
	100.00	Total value of political contributions from all sources (box D , Sm-C)
	47,836.03	Total transfers received (box A, S-TRF)
	0.00	Interest income
	0.00	Total gross fundraising function income not reported as political contributions (box E, Sm-F)
	250.00	Candidate's nomination deposit refund
	22,988.59	Election expense reimbursement
		Other income (describe)
		Г
Α	71,174.62	Total income (sum of above boxes)
A	71,174.62	Total income (sum of above boxes)
A	71,174.62	Total income (sum of above boxes) Total value of election expenses subject to limits (box A, Sm-E-C)
A		
A	43,260.39	Total value of election expenses subject to limits (box A , Sm-E-C)
A	43,260.39 4,022.51	Total value of election expenses subject to limits (box A, Sm-E-C) Total value of election expenses not subject to limits (box B, Sm-E-C)
A B	43,260.39 4,022.51 0.00	Total value of election expenses subject to limits (box A, Sm-E-C) Total value of election expenses not subject to limits (box B, Sm-E-C) Total value of expenses not used during campaign period (box C, Sm-E-C)
	43,260.39 4,022.51 0.00 12,489.12	Total value of election expenses subject to limits (box A, Sm-E-C) Total value of election expenses not subject to limits (box B, Sm-E-C) Total value of expenses not used during campaign period (box C, Sm-E-C) Total transfers given (box B, S-TRF)



SUMMARY OF EXPENSES CANDIDATE

Sm-E-C (20/08)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

	Electronics Subject to limits	Not subject to limits	
Accounting and audit services		3,150.00	0.00
Advertising (Sm-A-C)	34,014.68	0.00	0.00
Bank charges	139.43	0.00	0.00
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings	. 0.00	0.00	0.00
Donations and gifts	0.00	0.00	0.00
Excess nomination contestant expenses	0.00		
Fundraising functions (boxes F and G, Sm-F)		0.00	0.00
Furniture and equipment	0,00	0.00	0.00
Interest expense	0.00	0.00	0.00
Net losses arising from fundraising functions during campaign period (box H, Sm-F)	0,00		
Office rent, utilities, insurance and maintenance	0.00	0.00	0.00
Office supplies and stationery	1,363.36	0.00	0.00
Personal expenses (Sm-PE)		622.51	0.00
Postage and courier	0.00	0.00	0.00
Professional services	6,000.00	0.00	0.00
Research and data, including election surveys and polls	1,347.99	.0.00	0.00
Salaries and benefits	81.25	0.00	0.00
Social functions	0.00	0.00	0.00
Subscriptions and dues	0.00	0.00	0.00
Telecommunications and information technology	0,00	0.00	0.00
Travel	313.68	0.00	0.00
Other expenses (describe)			
Total expenses	43,260.39 A	4,022.51 B	0.00 c





SUMMARY OF POLITICAL CONTRIBUTIONS

Sm-C (19/11)

NAME OF FILING ENTITY	· · · · · · · · · · · · · · · · · · ·		•
James Robertson - BC Liberals - Port Moody Coquitlam			
Contributions must be accepted only from eligible individuals.			
· · · · · · · · · · · · · · · · · · ·	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	0	0.00	A
Contributions of \$250 or less	. 1	100.00	В
	Anonymous contributions (box A, S-A2)	0.00	С
Total value of political	contributions from all sources (A + B + C)	100.00	D
	Total contributions of money	100.00	E
Total contrib	outions of goods and services	0.00	F
		(box E + box F must equal bo	ox D)
Total dollar amount (Leadership and nomination contesta	of income tax receipts issued nts cannot issue tax receipts)	\$ 100.00	G



SUMMARY OF ELECTION ADVERTISING EXPENSES BY CLASS CANDIDATE

Sm-A-C (20/08)

alue of sponsored election advertising actuding value of preparing and conducting)			
Ţ.	lection expenses use	d during campaign ported	Expenses not used
	Subject to limits	Not subject to limits	during campaign period
Commercial canvassing in person, by telephone or by mobile device	0.00	0.00	0.00
Newspapers and periodicals	196.88	00,0	0.00
Promotional materials, including newsletters, brochures, buttons and novelty items	26,768.71	0.00	0.00
Radio	0.00	0.00	0.00
Search engine marketing and optimization	0.00	0.00	0.00
Signs (lewn signs, billboards, etc.)	638.30	0.00	0.00
Social media (social ads, targeted ads, content boosting, etc.)	6,410.79	0.00	0.00
Television	0.00	0.00	0.00
Website displays	0.00	0.00	0.00
ther forms of advantaing (describe)			
Total expenses	34,014.68	0.00 B	0.00





PERSONAL EXPENSES OF THE CANDIDATE/CONTESTANT

Sm-PE (20/03)

insportation to, from or within electoral	district _	Paid personally by the candidate or contestant		Paid or reimbursed through the campaign account	
	Air travel	0.00		0.00	
	Bus, taxi	0.00		0.00	ļ
	Rental vehicle	0.00		0.00	
	Private vehicle	0.00		181.83	
Other (Describe)	-			181.83	_
	Total	0.00	A1	10 1.83	1
st of lodging, meals and incidental	Airbnb, hotel, motel	0.00		0.00	
penses while travelling	Meals	0.00		440.68	ĺ
Incidental expenses (Describe)					L
	Total	0.00	B1	440.68	
other necessary personal expenses	Family care	0.00	ļ	0.00	
ated to campaign/contest	Disability expenses	0.00		0.00	
Cost of rent	ing a temporary residence	0.00		0.00	Ĺ.,
•	Total	0.00	C1	0.00	•
	Total (A + B + C)	0.00	D1	622.51	ı
	Total personal exper	ises (D1 + D2):		622.51 E	
r candidates and nomination contestant	s only				_
Total personal expenses use	ed during the election can	npaign period:		622.51 F	
Total personal expenses not us		<u> </u>		0.00 G	



TRANSFERS RECEIVED AND GIVEN

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

S-TRF (19/11)

NAME OF FILING ENTITY	PAGE	1	1
James Robertson - BC Liberals - Port Moody Coquitlam	OF	1	İ

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	-	VALUE OF TRANSFER RECEIVED		VALUE OF TRANSFER GIVEN
2020/09/10	BC Liberals		1,625.00		
2020/09/17	BC Liberals		221.76		
2020/09/30	BC Liberals		16,000.00		
2020/10/02	BC Liberals		693.33		
2020/10/13	BC Liberals		520.45		
2020/10/17	BC Liberals		134.21		
2020/10/20	BC Liberals		15,000.00		
2020/10/24	BC Liberals		3,734.01		
2020/10/24	BC Liberals		4,118.42		
2020/10/24	BC Liberals		696.97		
2020/11/02	BC Liberals		91.88		
2020/11/19	BC Liberals		5,000.00		
2021/01/20	BC Liberals				653.13
2021/01/21	BC Liberals				11,835.99
2021/06/23	BC Liberals				11,402.60
	TOTAL	Α	47,836.03	В	23,891.72



SUMMARY OF ELECTION EXPENSE REIMBURSEMENT CLAIM CANDIDATE OR POLITICAL PARTY

Sm-CR (20/07)

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

	VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR)
Accounting and audit services	3,150.00
Advertising	34,014.68
Bank charges	0.00
Conventions, workshops and meetings	0.00
Excess nomination contestant expenses used during campaign period	0.00
Furniture and equipment	0.00
Interest expense	0.00
Office rent, utilities, insurance and maintenance	0.00
Office supplies and stationery	1,363.36
Personal expenses of candidate	622.51
Postage and courier	0.00
Professional services	6,000.00
Research and data, including election surveys and polls	1,347.99
Salaries and benefits (excluding candidates)	81.25
Social functions	0.00
Subscriptions and dues	0.00
Telecommunications and Information technology	0.00
Travel	313.68
Other expenses (describe)	
· ·	
TOTAL	46,893.47 A
TOTAL REIMBURSEMENT CLAIM	4
(50% OF BOX A	23446.74 в

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED



DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

S-CR
(19/04)

NAME OF FILING ENTITY	·	PAGE	1	
James Robertson - BC Liberals - Port Moody Coquitlam		OF	6	=

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	,	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/09/10	Jane Spitz		Advertising		\$ 1,625.00
2020/09/17	Phil Chau		Advertising		\$ 221.76
2020/10/02	IVR		Research and Data		\$ 693.33
2020/10/08	TRI Cities News		Advertising		\$ 2,585.63
2020/10/13	Jane Spitz		Advertising		\$ 791.50
2020/10/13	Rona		Advertising		\$ 65.35
2020/10/13	Rona		Advertising		\$ 124.44
2020/10/13	Rona		Advertising		\$ 31.39
2020/10/13	Rona .		Advertising		\$ 90.97
2020/10/13	Rona		Advertising		\$ 15.69
2020/10/13	Datacore Mail Management Ltd.		Advertising		\$ 7,103.00
			TOTAL	Α	\$ 13,348.06

	FOR ELECTIONS BC USE ONLY	Ä
	USEONLY	Œ,
	12.5850/14.464.4674.0928222447.46242235447499	Ů,
	-	1
	·	2
	ADJUSTMENT	Ž
	•	1
		3
		3
	•	
		4
_		
1000		Š
		100
		Ü
_		ĕ
		2
	· ·	
		Ŕ
		H
		ľ
		K
		ij.
-		Š
類照		Ä
		1
227		1
鄉上		
_		100
		1
		3
38 3		9
		Į.
		Ě
		li i
		10.00
銀巻		K
		1
		100
		1
		H
		1
		麗
		M
	· · · · · · · · · · · · · · · · · · ·	
		200
ARLAS		E
	Calabate Company of the Calaba	ı
L		
100		S.
SANGE OF		J.





S-CR (19/04)

NAME OF FILING ENTITY	PAGE	2
James Robertson - BC Liberals - Port Moody Coquitlam	OF	6

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/13	IVR		Research and Data	\$ 520.4
2020/10/16	Datacore Mail Management		Advertising	\$ 5,085.0
2020/10/16	IHN Media		Advertising	\$ 88.2
2020/10/17	20/10/17 IVR Research and Data		\$ 134.2	
2020/10/20	Riding Services Package		Advertising	\$ 3,734.0
2020/10/24	Voter ID		Advertising	\$ 4,118.4
2020/10/24	GOTV	·	Advertising	\$ 696.9
2020/10/27	Zoom		Office	\$ 22.4
2020/10/27	Google Ads		Advertising	\$ 34.0
2020/10/27	Vistaprint		Advertising	\$ 242.1
2020/10/27	Zoom		Office	\$ 59.3
			TOTAL	A \$ 14,735.2

	FOR ELECTIONS BC USE ONLY	
₹	ADJUSTMENT	
5		
0		
20		
1		
)1		
2		
7		
10		
0		
8		
6		
0		



THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

S-CR (19/04)

NAME OF FILING ENTITY	PAGE		3	
James Robertson - BC Liberals - Port Moody Coquitlam	OF	F	6	=
	J			

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGOR' (SEE FORM Sm-CR)	Y	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/27	Zoom		Office		\$ 22.40
2020/10/27	Facebook		Advertising		\$ 218.19
2020/10/30	TD		Bank Charges	,	\$ 19.00
2020/10/30	TD		Bank Charges		\$ 3.00
2020/11/02	The Korean Daily		Advertising		\$ 91.88
2020/11/02	L. Lazzaroni		Salaries and Wages		\$ 81.25
2020/11/02	Tri City Printing Inc.		Advertising		\$ 669.76
2020/11/02	Tri City Printing Inc.		Advertising		\$ 37.72
2020/11/02	Tri City Printing Inc.		Advertising		\$ 79.52
2020/11/02	Westwood		Office		\$ 100.00
2020/11/02	Walmart		Office		\$ 40.30
			TOTAL	A	\$ 1,363.02

	FOR ELECTIONS BC USE ONLY	
1		1
		8
	ADJUSTMENT	
		h
		ı
		ľ
		ľ
1		
ĺ		
		ľ
		ł
}	•	
		6
1		
ĺ		ľ
l		
1		
ł		
		ľ
		F
		á
l		



THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

5-CR (19/04)

NAME OF FILING ENTITY	PAGE	4	-
James Robertson - BC Liberals - Port Moody Coquitlam	OF	6	== }
	i		

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGOR (SEE FORM Sm-CR)	Y	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/11/02	London Drugs		Office		\$ 44.76
2020/11/02	JJ Bean Coffee		Office		\$ 29.66
2020/11/02 LuckyLoonies			Office		\$ 8.66
2020/11/02 G. Costeloe			Travel		\$ 86.73
2020/11/02	G. Costeloe		Professional Services		\$ 1,000.00
2020/11/04	F. Radandt		Professional Services		\$ 2,500.00
2020/11/05	F. Radandt		Professional Services		\$ 2,500.00
2020/09/14	Neozun manufacturing		Office		\$ 581.64
2020/10/07	Facebook		Advertising		\$ 900.00
2020/10/13	Facebook		Advertising		\$ 900.00
2020/10/17	Facebook		Advertising		\$ 900.00
			TOTAL	Α	\$ 9,451.45

	FOR ELECTIONS BC USE ONLY	
	ADJUSTMENT	
6		
6		
6		
3		
0		
0		
0		
4		
0		
0		
5		
_		



THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

S-CR (19/04)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

PAGE 5

of 6

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	<i>'</i>	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/21	Facebook		Advertising		\$ 1,108.00
2020/10/03	Google		Advertising		\$ 75.00
2020/10/07	Google		Advertising		\$ 250.00
2020/10/11	Google		Advertising		\$ 500.00
2020/10/15	Google		Advertising		\$ 750.00
2020/10/22	Google		Advertising		\$ 750.00
2020/10/24	Staples		Office		\$ 53.84
2020/10/24	Pizza Station		Office		\$ 137.15
2020/10/24	Aroma Indian Restaurant		Office		\$ 161.13
2021/01/18	Ribeyre Chang Haylock		Accounting and Audit		\$ 3,000.00
2021/01/19	Ribeyre Chang Haylock		Accounting and Audit		\$ 150.00
			TOTAL	A	\$ 6,935.12

		FOR ELECTIONS BC USE ONLY	
		ADJUSTMENT	
		ADJUSTMENT	
			M
ı			
	% -		
1			
		•	
ı	- 18		
ı			
ı			
ı	-		
	X.L		
	劚		
1			
	% -		
1			
	% _		
	#L		
		les de la companya de	
			8
		and the second	





S	-C	R	
(1	9/() 4`	١

NAME OF FILING ENTITY	PAGE	ϵ	a
James Robertson - BC Liberals - Port Moody Coquitlam	OF	ϵ	=== 8

				FOR ELECTIONS BC USE ONLY
USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	ADJUSTMENT
Uber		Office	\$ 39.32	
Vancouver Korea Press Ltd.		Advertising	\$ 105.00	
			·	
		·		
		TOTAL A	\$ 144.32	
	Uber Vancouver Korea Press Ltd.	Usual name of supplier/payee Document in *Optional* Uber Vancouver Korea Press Ltd.	USUAL NAME OF SUPPLIER/PAYEE FINANCIAL FORD (SEE FORM Sm-CR) Uber Office Vancouver Korea Press Ltd. Advertising	USUAL NAME OF SUPPLIER/PAYEE DOCUMENT ID OPTIONAL ELECTION EXPENSE CATEGORY (SEE FORM Sm.CR) STATES CALINED FOR REIMBURSEMENT