ELECTION FINANCING REPORT

CANDIDATE

F-C (20/08)

1

Amendment #_____

| CANDIDATE'S LAST NAME | | | | | | |
|--|--|---------------------------|-------------------------|------------------------------|--|--------------|
| | | | FIRST NAME | | MIDDLE NAME(S) | |
| Jones | | Kati | hleen | | | |
| ELECTORAL DISTRICT | | 1 1 | | GENERAL VOTING DAY (YYYY / M | |) |
| Nanaimo | | BC Liberal Party | | 2020/10/24 | | |
| FINANCIAL AGENT'S LAST | NAME | l | FIRST NAME | | MIDDLE NAME(S) | |
| Cross | | Jar | ed | | | |
| FINANCIAL AGENT'S MAILI 3090 Barons Road | NGADDRESS | | | CITY / TOWN | | |
| | | | [| Nanaimo | | |
| | DSTAL CODE PHONE NO. EMAIL V9T 4B5 (250) 729-0504 jared@crossandco.ca | | | ca | | |
| V91 405 | (230) 723-0304 | · | | | ······································ | |
| This financing report in | ncludes the following f | orms: | | | FORMS CHECKLIST | X |
| These forms must be included in all reports | | Statement | of Election Income an | d Expenses | Form St-I&E-C | X |
| | . | | Summary o | of Expenses | Form Sm-E-C | X |
| These forms only nee | | | Summary of Political C | ontributions | Form Sm-C | |
| if there is informatior | - | olitical Contributions wi | th a Total Value Greate | er than \$250 | Form S-A1 | |
| | Pe | ermitted Anonymous Co | ontributions Accepted a | at Functions | Form S-A2 | |
| | | | Prohibited C | ontributions | Form S-Ax | |
| | | Summary | of Advertising Expens | es by Class | Form Sm-A-C | X |
| | | Pe | rsonal Expenses of the | e Candidate | Form Sm-PE | |
| | | s | Summary of Fundraisin | g Functions | Form Sm-F | |
| | | | Fundraisi | ng Function | Form S-F | |
| | | | Loans and | Guarantees | Form S-L | |
| | | | Transfers Received | d and Given | Form S-TRF | X |
| | | Summary of Electic | on Expense Reimburse | ement Claim | Form Sm-CR | X |
| | | Details of Electic | | | Form S-CR | \mathbf{X} |

Please submit completed report to: electoral.finance@elections.bc.ca

All forms included in this report are available for public inspection.

ELECTIONS

A non-partisan Office of the Legislature

This information is collected under the authority of the Election Act and the Freedom of Information and Protection of Privacy Act. The information will be used to administer provisions under the Election Act. Questions can be directed to: Privacy Officer, Elections BC 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

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STATEMENT OF ELECTION INCOME AND EXPENSES CANDIDATE

St-I&E-C (20/07)

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

> GENERAL VOTING DAY (YYYY/MM/DD) 2020/10/24

NAME OF CANDIDATE Kathleen Jones Total value of political contributions from all sources (box D, Sm-C) Total transfers received (box A, S-TRF) 34,377.26 Interest income 0.00 Total gross fundraising function income not reported as political contributions 0.00 (box E, Sm-F) Candidate's nomination deposit refund 4,607.79 Election expense reimbursement Other income (describe) 0.00 38,985.05 Total income (sum of above boxes) Α Total value of election expenses subject to limits (box A, Sm-E-C) 31,131.71 Total value of election expenses not subject to limits (box B, Sm-E-C) 7,232.79 Total value of expenses not used during campaign period (box C, Sm-E-C) 0.00 Total transfers given (box B, S-TRF) Total expenditures (sum of above boxes) 38,364.50 В С Balance in campaign account as of date of report

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Sm-E-C

(20/08)



SUMMARY OF EXPENSES CANDIDATE

NAME OF FILING ENTITY Kathleen Jones

| le l | Election expenses used during campaign period | | | Expenses not used |
|--|---|----------------------|---|-----------------------|
| | Subject to limits | Not subject to limit | s | during campaign perio |
| Accounting and audit services | | 2,625.00 | | |
| Advertising (Sm-A-C) | 19,775.85 | | | |
| Bank charges | | | | |
| Candidate's nomination deposit | | | | |
| Conventions, workshops and meetings | | | | |
| Donations and gifts | | | 1 | |
| Excess nomination contestant expenses | | | 1 | |
| Fundraising functions (boxes F and G, Sm-F) | | | | |
| Furniture and equipment | | | | |
| Interest expense | | | | |
| Net losses arising from fundraising functions during campaign period (box H, Sm-F) | | | | |
| Office rent, utilities, insurance and maintenance | 4,114.52 | | | |
| Office supplies and stationery | 947.18 | | | |
| Personal expenses (Sm-PE) | | | | |
| Postage and courier | | | ٦ | |
| Professional services | | | | |
| Research and data, including election surveys and polls | | | | |
| Salaries and benefits | 5,000.00 | | | |
| Social functions | 277.62 | | | |
| Subscriptions and dues | | | | |
| Telecommunications and information technology | 726.44 | | | |
| Travel | 290.10 | | | |
| Other expenses (describe) Candidate nomination deposit | | 4,607.79 | | |
| Total expenses | 31,131.71 | A 7,232.79 | в | 0.00 |



SUMMARY OF ELECTION ADVERTISING EXPENSES BY CLASS CANDIDATE

Sm-A-C (20/08)

| NAME OF FILING ENTITY | | | |
|---|-----------------------|-----------------------|------------------------|
| Kathleen Jones | | | |
| alue of sponsored election advertising ncluding value of preparing and conducting) | | | |
| | Election expenses use | Expenses not used | |
| | Subject to limits | Not subject to limits | during campaign period |
| Commercial canvassing in person, by telephone or by mobile device | 525.00 | | |
| Newspapers and periodicals | | | |
| Promotional materials, including newsletters, brochures, buttons and novelty items | 11,000.54 | | |
| Radio | 2,116.80 | | |
| Search engine marketing and optimization | | | |
| Signs (lawn signs, billboards, etc.) | 4,645.13 | | |
| Social media (social ads, targeted ads, content boosting, etc.) | 210.00 | | |
| Television | 648.38 | | |
| Website displays | 630.00 | | |
| Other forms of advertising (describe) | | | |
| T-4-1 | 40 775 95 | | |
| Total expenses | 19,775.85 | A 0.00 B | 0.00 |

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TRANSFERS RECEIVED AND GIVEN



S-TRF (19/11)

| | NAME OF FILING ENTITY Kathleen Jones | | | | PAGE 1 |
|-------------------------------------|---|---|-------------------------------|---|----------------------------|
| DATE OF TRANSFER (YYYY/MM/DD) | NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO | | VALUE OF TRANSFER RECEIVED | | VALUE OF TRANSFER GIVEN |
| 2020/10/07 | B.C. Liberal Party | | 8,753.69 | | |
| 2020/10/07 | B.C. Liberal Party | | 867.30 | | |
| 2020/10/07 | B.C. Liberal Party | | 3,084.60 | | |
| 2020/10/07 | B.C. Liberal Party | | 56.00 | | |
| 2020/10/07 | B.C. Liberal Party | | 2,172.80 | | |
| 2020/10/13 | B.C. Liberal Party | | 176.34 | | |
| 2020/10/13 | B.C. Liberal Party | | 5,000.00 | | |
| 2020/10/13 | B.C. Liberal Party | | 211.68 | | |
| 2020/10/13 | B.C. Liberal Party | | 648.38 | | |
| 2020/10/13 | B.C. Liberal Party | | 525.00 | | |
| 2020/10/14 | B.C. Liberal Party | | 2,116.80 | | |
| 2020/10/19 | B.C. Liberal Party | | 1,446.52 | | |
| 2020/10/20 | B.C. Liberal Party | | 693.69 | | |
| 2020/10/24 | B.C. Liberal Party | | 3,672.29 | | |
| 2020/10/24 | B.C. Liberal Party | | 633.60 | | |
| | TOTAL | A | 30,058.69 | в | 0.00 |

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TRANSFERS RECEIVED AND GIVEN

S-TRF (19/11)

| | NAME OF FILING ENTITY Kathleen Jones | | | | | PAGE 2 OF 2 |
|---------------------------------------|---|----------|----------|---------------------------------------|---|---------------------------------------|
| DATE OF TRANSFER (YYYY/MM/DD) | NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO | | | VALUE OF TRANSFER RECEIVED | | VALUE OF TRANSFER GIVEN |
| 2020/10/27 | B.C. Liberal Party | | | 1,234.56 | | |
| 2020/10/27 | B.C. Liberal Party | | | 142.10 | | |
| 2020/10/27 | B.C. Liberal Party | | <u> </u> | 1,056.15 | | |
| 2020/11/02 | B.C. Liberal Party | | | 210.00 | | |
| 2020/11/02 | B.C. Liberal Party | | | 510.33 | | |
| 2020/11/02 | B.C. Liberal Party | | | 1,165.43 | | |
| | | | | | | |
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| | | TOTAL | A | 4,318.57 | В | 0.0 |

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SUMMARY OF ELECTION EXPENSE REIMBURSEMENT CLAIM CANDIDATE OR POLITICAL PARTY

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

| | athleen Jones |
|--|---|
| VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR) | |
| 2,625.00 | Accounting and audit services |
| 13,843.92 | Advertising |
| | Bank charges |
| | Conventions, workshops and meetings |
| | Excess nomination contestant expenses used during campaign period |
| | Furniture and equipment |
| | Interest expense |
| | Office rent, utilities, insurance and maintenance |
| | Office supplies and stationery |
| | Personal expenses of candidate |
| | Postage and courier |
| | Professional services |
| | Research and data, including election surveys and polls |
| | Salaries and benefits (excluding candidates) |
| 235.80 | Social functions |
| | Subscriptions and dues |
| 726.44 | Telecommunications and information technology |
| | Travel |
| | her expenses (describe) |
| 47.404.40 | TOTAL |
| 17,431.16 A | |
| 8715.58 B | TOTAL REIMBURSEMENT CLAIM (50% OF BOX A) |

DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

S-CR (19/04)

2

PAGE

OF

NAME OF FILING ENTITY

ELECTIONS A non-partisan Office of the Legislature

Kathleen Jones

| | | | | | | FOR ELECTIONS BC USE ONLY |
|--------------------------------|------------------------------|--|--|---|---|------------------------------|
| DATE PURCHASED (YYYY/MM/DD) | USUAL NAME OF SUPPLIER/PAYEE | SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL | ELECTION EXPENSE CATEGOR (SEE FORM Sm-CR) | Ŷ | VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT | ADJUSTMENT |
| 2020/10/20 | Nanaimo central phone bank | | Telecommunications | | \$ 693.69 | |
| 2020/09/27 | Grasshopper | | Telecommunications | | \$ 32.75 | |
| 2020/10/25 | The Pantry Resturaunt | | Social Functions | | \$ 40.31 | |
| 2020/10/16 | Pho Boi | | Social Functions | | \$ 50.31 | |
| 2020/10/20 | Panago | | Social Functions | | \$ 94.50 | |
| 2020/10/17 | Boston Pizza | | Social Functions | | \$ 50.68 | |
| 2020/12/08 | Sabo Jang & Co. Ltd. | | Accounting and Audit | | \$ 2,625.00 | |
| 2020/10/24 | Rick Nelson | | Advertising | | \$ 990.00 | |
| 2020/09/28 | HA Cyan Creative Inc. | | Advertising | | \$ 867.30 | |
| 2020/10/13 | The Wave Island Radio | | Advertising | | \$ 2,116.80 | |
| 2020/10/08 | VITV | | Advertising | | \$ 648.38 | |
| | | | TOTAL | A | \$ 8,209.72 | |

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DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

S-CR (19/04)

2

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PAGE

OF

NAME OF FILING ENTITY

ELECTIONS

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FOR ELECTIONS BC USE ONLY SOURCE/SUPPORTING VALUE OF ELECTION FINANCIAL **ELECTION EXPENSE CATEGORY** DATE PURCHASED USUAL NAME OF SUPPLIER/PAYEE EXPENSE CLAIMED FOR ADJUSTMENT DOCUMENT ID (YYYY/MM/DD) (SEE FORM Sm-CR) REIMBURSEMENT ***OPTIONAL** \$ 8,209.72 Carry forward from page 1 2020/10/08 Pro Print Advertising \$211.68 Advertising 2020/10/05 Signage \$ 2,172.80 2020/10/01 **Black Press Group** Advertising \$ 6,836.96 TOTAL Α \$ 17,431.16

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