

# **ELECTION FINANCING REPORT**

## CANDIDATE

THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

F-C (20/08)

Amendment #

			FIRST NAME				
CANDIDATE'S LAST NAM					MIDDLE NAME(S)		
Istace				L			
ELECTORAL DISTRICT		POLITICAL PARTY/AFFILIA	ATION		/OTING DAY (YYYY / MM / DD)		
Nanaimo North Cov	wichan	Green Party		2020/10/24			
FINANCIAL AGENT'S LAS	ST NAME		FIRST NAME		MIDDLE NAME(S)		
Mason		Jim			Charles		
FINANCIAL AGENT'S MA	ILING ADDRESS			CITY / TOWN			
2038 Pace Rd				Nanaimo			
POSTAL CODE	PHONE NO.		EMAIL				
V9X1N8	(250) 323-3961	jmason12@shaw.ca					
This financing report	includes the following	g forms:			FORMS CHECKLIST	r X	
These forms must be		Statement	of Election Income an	d Expenses	Form St-I&E-C	X	
included in all repo	Summary of Expenses				Form Sm-E-C	X	
These forms only need to be filed if there is information to report.		S	Summary of Political C	Contributions	Form Sm-C	X	
		Political Contributions with a Total Value Greater than \$250			Form S-A1	X	
		Permitted Anonymous Co	ontributions Accepted	at Functions	Form S-A2	X	
			Prohibited C	Contributions	Form S-Ax		
		Summary	of Advertising Expense	ses by Class	Form Sm-A-C	X	
		Per	rsonal Expenses of th	e Candidate	Form Sm-PE		
		S	cummary of Fundraisir	ng Functions	Form Sm-F		
			Fundrais	ing Function	Form S-F		
			Loans and	Guarantees	Form S-L		
			Transfers Receive	d and Given	Form S-TRF	X	
		Summary of Election	n Expense Reimburse	ement Claim	Form Sm-CR	X	
		Details of Election	n Expense Reimburse	ement Claim	Form S-CR		

### I, the Financial Agent, declare that:

(a) I am authorized to act on behalf of the above-named candidate;

(b) this report and appropriate forms have been prepared in accordance with the Election Act; and

(c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT	DATE (YYYY / MM / DD)
Jim Mason	2021/06/14

Details of Election Expense Reimbursement Claim

### WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

All forms included in this report are available This information is collected under the authority of the Election Act and the Freedom of Information and Protection of Privacy Act. for public inspection. The information will be used to administer provisions under the Election Act. Questions can be directed to: Privacy Officer, PLEASE KEEP A COPY FOR YOUR RECORDS Elections BC 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

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St-I&E-C THIS IS AN AMENDED REPORT (20/07) IT HAS NOT BEEN AUDITED

GENERAL VOTING DAY (YYYY/MM/DD) 2020/10/24

		ris Istace
	7,370.24	Total value of political contributions from all sources (box <b>D, Sm-C</b> )
	12,285.87	Total transfers received (box <b>A, S-TRF</b> )
		Interest income
		Total gross fundraising function income not reported as political contributions (box <b>E, Sm-F</b> )
	250.00	Candidate's nomination deposit refund
	4,724.33	Election expense reimbursement
		Other income (describe)
A	24,630.44	Total income (sum of above boxes)
	16,587.16	Total value of election expenses subject to limits (box <b>A, Sm-E-C</b> )
	2,612.50	Total value of election expenses not subject to limits (box <b>B, Sm-E-C</b> )
		Total value of expenses not used during campaign period (box <b>C, Sm-E-C</b> )
		Total transfers given (box <b>B, S-TRF</b> )
	19,199.66	Total expenditures (sum of above boxes)
В		
В		

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## SUMMARY OF EXPENSES CANDIDATE



NAME OF FILING ENTITY

Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan

	Election expenses used during campaign period		Expenses not used	
	Subject to limits	Not subject t		during campaign period
Accounting and audit services		2,362.	50	-
Advertising ( <b>Sm-A-C</b> )	14,472.45			
Bank charges				
Candidate's nomination deposit		250.0	0	
Conventions, workshops and meetings				
Donations and gifts				
Excess nomination contestant expenses				
Fundraising functions (boxes F and G, <b>Sm-F</b> )				
Furniture and equipment	52.09			
Interest expense				
Net losses arising from fundraising functions during campaign period (box H, <b>Sm-F</b> )				
Office rent, utilities, insurance and maintenance				
Office supplies and stationery	749.72			
Personal expenses ( <b>Sm-PE</b> )				
Postage and courier				
Professional services	801.75			
Research and data, including election surveys and polls				
Salaries and benefits				
Social functions				
Subscriptions and dues				
Telecommunications and information technology	224.00			
Travel	145.15			
Other expenses (describe) Venue Rental	142.00			
Total expenses	16,587.16	<b>A</b> 2,612.50	) в	0.00

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# SUMMARY OF POLITICAL CONTRIBUTIONS



**Sm-C** (19/11)

ontributions must be accepted only from eligible individuals.					
	Number of contributors	Value of contributions (\$)			
Contributions greater than \$250	9	6,778.15	A		
Contributions of \$250 or less	4	462.09	E		
Anonymous contributions 130.00 (box <b>A, S-A2</b> )					
Total value of political contributions from all sources (A + B + C) 7,370.24					
	Total contributions of money	7,318.15	E		
Total contributions of goods and services 52.09					
	L	(box <b>E</b> + box <b>F</b> must equal bo	)X <b>C</b>		



# POLITICAL CONTRIBUTIONS WITH A **TOTAL VALUE GREATER THAN \$250**

PAGE

OF

NAME OF FILING ENTITY

Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan

									т. <u>С</u>
	CONTRIBUTOR'S F	RESIDENTIAL ADDRESS						FOR TYPES 1-5,	TO TAL OF
FULL NAME OF CONTRIBUTOR	ADDRESS	CITY	PROV.	POSTAL CODE	CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	DATE OF EVENT (YYYY/MM/DD)	CONTRIBUTO
Phillip Little					300.00	2020/09/30	9		300.00
Eva Manly					500.00	2020/09/30	9		500.00
James Manly					500.00	2020/09/30	9		500.00
Marion Jane Herd-Rutter					1,000.00	2020/09/30	9		1,000.0
Katherine Wachs					600.00	2020/09/30	9		600.00
					600.00	2020/10/01			
Louise Gilroy					600.00	2020/10/01	9		
Louise Gilroy					600.00	2020/10/04	9		1,200.0
					005.00	0000/40/00			005.00
Guy Dauncey					925.00	2020/10/08	9		925.00
Lorne Catley					500.00	2020/10/08	9		500.00
Kari Fetherston					1,253.15	2020/10/09	9		1,253.1
PE OF CONTRIBUTION: 1 – Fundraising function tick e market value at a fundraising function, 3 – Property/s	ket sold for more than \$250, 2 – Property/services purch services with a value greater than \$250 donated for sale Fees to attend a leadership convention (political parties o tributions precived	at a fundraising function,	TOTA INDIVII CONTRIBUT	DUAL A	1,253.15 6,778.15	2020/10/09	9		

candidate/contestant for personal expense, 9 - All other contributions received

6,778.15

PLEASE KEEP A COPY FOR YOUR RECORDS



## PERMITTED ANONYMOUS CONTRIBUTIONS ACCEPTED AT FUNCTIONS



	NAME OF FILING ENTITY Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan		PAGE 1 OF 1
DATE OF FUNCTION (YYYY/MM/DD)	DESCRIPTION OF FUNCTION	NUMBER OF PEOPLE ATTENDING	TOTAL AMOUNT OF ANONYMOUS CONTRIBUTIONS
2020/09/27	Campaign launch at Waterwheel Park, Chemainus	39	\$ 130.00
		TOTAL	A \$ 130.00

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# SUMMARY OF ELECTION ADVERTISING EXPENSES BY CLASS

**Sm-A-C** (20/08)

## CANDIDATE

### THIS IS AN AMENDED REPORT IT HAS NOT BEEN AUDITED

Value of sponsored election advertising (including value of preparing and conducting)			
	Election expenses use	d during campaign period	Expenses not used
	Subject to limits	Not subject to limits	during campaign period
Commercial canvassing in person, by telephone or by mobile device			
Newspapers and periodicals	4,332.72		
Promotional materials, including newsletters, brochures, buttons and novelty items	1,981.07		
Radio			
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	7,258.64		
Social media (social ads, targeted ads, content boosting, etc.)	900.00		
Television			
Website displays			
Other forms of advertising (describe)			
Total expenses	14,472.43 <b>A</b>	0.00 <b>B</b>	0.00



## TRANSFERS RECEIVED AND GIVEN



	NAME OF FILING ENTITY Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan				PAGE 1 OF 1
DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO		VALUE OF TRANSFER RECEIVED		VALUE OF TRANSFER GIVEN
2020/09/29	Green Party of BC		6,145.87		
2020/10/02	Green Party of BC		1,050.00		
2020/10/06	Green Party of BC		1,010.00		
2020/10/09	Green Party of BC		700.00		
2020/10/13	Green Party of BC		1,150.00		
2020/10/16	Green Party of BC		1,720.00		
2020/10/20	Green Party of BC		210.00		
2020/10/23	Greenb Party of BC		300.00		
	TOTAL	A	12,285.87	В	0.00

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# SUMMARY OF ELECTION EXPENSE **REIMBURSEMENT CLAIM** CANDIDATE OR POLITICAL PARTY



IT HAS NOT BEEN AUDITED

NAME OF FILING ENTITY

Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan

VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR)	
2,362.50	Accounting and audit services
14,472.43	Advertising
	Bank charges
	Conventions, workshops and meetings
	Excess nomination contestant expenses used during campaign period
	Furniture and equipment
	Interest expense
	Office rent, utilities, insurance and maintenance
711.97	Office supplies and stationery
	Personal expenses of candidate
	Postage and courier
801.75	Professional services
	Research and data, including election surveys and polls
	Salaries and benefits (excluding candidates)
	Social functions
	Subscriptions and dues
224.00	Telecommunications and information technology
113.05	Travel
142.00	Other expenses (describe) 'enue rental
18,827.70 A	TOTAL
9413.85 <b>B</b>	TOTAL REIMBURSEMENT CLAIM (50% OF BOX A)



# DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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**S-CR** (19/04)

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OF

### NAME OF FILING ENTITY

Jim Mason - Financial Agent for Chris Istace - Nanaimo North Cowichan

					FOR ELECTIONS BC USE ONLY
DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	ADJUSTMENT
2021/01/20	Sabo Jang and Company		Accountant and Audit Services	\$ 2,362.50	
2020/09/30	Aoep Holdings		Advertising	\$ 691.95	
2020/09/30	Take 5 Print and Digital Media		Advertising	\$ 607.95	
2020/10/02	fotoprint		Advertising	\$ 3,805.76	
2020/10/06	Print Three		Advertising	\$ 776.16	
2020/10/09	Coast Signs		Advertising	\$ 1,176.00	
2020/10/10	Hugh Thorburn (reimburse for lumbe		Advertising	\$ 851.30	
2020/10/12	Black Press		Advertising	\$ 2,424.03	
2020/10/13	Thread Setter Designs		Advertising	\$ 434.56	
2020/10/20	Coast Outdoor		Advertising	\$ 1,425.58	
2020/10/22	Print Three		Advertising	\$ 78.40	
			TOTAL	A \$ 14,634.19	

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# DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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					FOR ELECTIONS BC USE ONLY
DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	ADJUSTMENT
2020/09/30	HA Photography		Professional Services	\$ 351.75	
2020/10/13	Rae Ellen Bodie		Professional Services	\$ 450.00	
2020/10/23	Chemainus Valley Cultural Arts Socie		other (venue rental)	\$ 100.00	
2020/10/29	Chemainus Public Market		other (venue rental)	\$ 42.00	
2020/10/28	Rick Page (reimburse for Zoom)		Telecommunications and Information	\$ 224.00	
2020/10/26	Deraek Menard (reimburse for ferry)		Transportation	\$ 32.10	
2020/10/28	Chris Istace (reimburse for Ferry)		Transportation	\$ 37.75	
2020/10/06	Deraek Menard (reimburse for suppli		office supplies and stationery	\$ 54.84	
2020/10/21	Alysia Boudreau (reimburse for supp		office supplies and stationery	\$ 22.37	
2020/10/26	Alysia Boudreau (reimburse for supp		Office supplies and stationery	\$ 6.72	
			TOTAL A	\$ 1,321.53	

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# DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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**S-CR** (19/04)

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### NAME OF FILING ENTITY

Jim Mason - Financial Agent - Chris Istace - Nanaimo North Cowichan

						FOR ELECTIONS BC USE ONLY
DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGOR (SEE FORM Sm-CR)	Y	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	ADJUSTMENT
2020/10/26	Deraek Menard (reimburse for office		office supplies and stationery		\$ 74.49	
2020/10/28	Deraek Menard (reimburse for office		office supplies and stationery		\$ 304.91	
2020/10/28	Chris Istace (reimburse for office sup		office supplies and stationery		\$ 6.72	
2020/10/28	Rick Page (reimburse for office supp		office supplies and stationery		\$ 241.92	
2020/10/29	Deraek (reimburse for facebook)		Advertising		\$ 691.00	
2020/11/18	Gabriola Sounder		Advertising		\$ 1,300.74	
2020/11/26	Deraek Menard (reimburse for faceb		Advertising		\$ 209.00	
2020/10/09	Roy James (reimburse for gas)		Travel		\$ 43.20	1.4
TOTAL A					\$ 2,871.98	

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