

**ELECTION FINANCING REPORT**  
**CANDIDATE**

Amendment # 4

CANDIDATE'S LAST NAME <b>ROBERTSON</b>		FIRST NAME <b>JAMES</b>	MIDDLE NAME(S)
ELECTORAL DISTRICT <b>PORT MOODY COQUITLAM</b>	POLITICAL PARTY/AFFILIATION <b>BC LIBERALS</b>		GENERAL VOTING DAY (YYYY / MM / DD) <b>2020/10/24</b>
FINANCIAL AGENT'S LAST NAME <b>COSTELOE</b>		FIRST NAME <b>GEOFFREY</b>	MIDDLE NAME(S) <b>SHAUN</b>
FINANCIAL AGENT'S MAILING ADDRESS <b>4055 WEST 27 AVENUE</b>		CITY / TOWN <b>VANCOUVER</b>	
POSTAL CODE <b>V6S1R6</b>	PHONE NO. <b>(587) 785-0166</b>	EMAIL <b>GEOFF.COSTELOE@GMAIL.COM</b>	

This financing report includes the following forms:

FORMS CHECKLIST X

**These forms must be included in all reports.**

Statement of Election Income and Expenses

Form St-I&E-C

Summary of Expenses

Form Sm-E-C

**These forms only need to be filed if there is information to report.**

Summary of Political Contributions

Form Sm-C

Political Contributions with a Total Value Greater than \$250

Form S-A1

Permitted Anonymous Contributions Accepted at Functions

Form S-A2

Prohibited Contributions

Form S-Ax

Summary of Advertising Expenses by Class

Form Sm-A-C

Personal Expenses of the Candidate

Form Sm-PE

Summary of Fundraising Functions

Form Sm-F

Fundraising Function

Form S-F

Loans and Guarantees

Form S-L

Transfers Received and Given

Form S-TRF

Summary of Election Expense Reimbursement Claim

Form Sm-CR

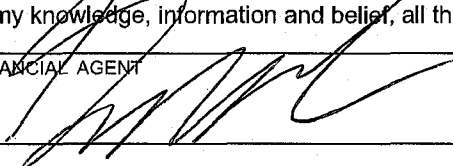
Details of Election Expense Reimbursement Claim

Form S-CR

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT



DATE (YYYY / MM / DD)

2021/06/03

**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: [electoral.finance@elections.bc.ca](mailto:electoral.finance@elections.bc.ca)

**STATEMENT OF ELECTION  
INCOME AND EXPENSES  
CANDIDATE**

**THIS IS AN AMENDED REPORT  
IT HAS NOT BEEN AUDITED**

GENERAL VOTING DAY (YYYY/MM/DD)  
2020/10/24

NAME OF CANDIDATE

James Robertson - BC Liberals - Port Moody Coquitlam

Total value of political contributions from all sources (box D, Sm-C) 100.00

Total transfers received (box A, S-TRF) 47,836.03

Interest income 0.00

Total gross fundraising function income not reported as political contributions (box E, Sm-F) 0.00

Candidate's nomination deposit refund 250.00

Election expense reimbursement 11,585.99

Other income (describe)

**Total income** (sum of above boxes) 59,772.02 **A**

Total value of election expenses subject to limits (box A, Sm-E-C) 43,260.39

Total value of election expenses not subject to limits (box B, Sm-E-C) 4,022.51

Total value of expenses not used during campaign period (box C, Sm-E-C) 0.00

Total transfers given (box B, S-TRF) 12,489.12

**Total expenditures** (sum of above boxes) 59,772.02 **B**

Balance in campaign account as of date of report 0.00 **C**

**SUMMARY OF EXPENSES**  
**CANDIDATE**

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

	Expenses (see column 1 and 2)		Expenses in excess of the campaign limit
	Subject to limits	Not subject to limits	
Accounting and audit services		3,150.00	0.00
Advertising (Sm-A-C)	34,014.68	0.00	0.00
Bank charges	139.43	0.00	0.00
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings	0.00	0.00	0.00
Donations and gifts	0.00	0.00	0.00
Excess nomination contestant expenses	0.00		
Fundraising functions (boxes F and G, Sm-F)		0.00	0.00
Furniture and equipment	0.00	0.00	0.00
Interest expense	0.00	0.00	0.00
Net losses arising from fundraising functions during campaign period (box H, Sm-F)	0.00		
Office rent, utilities, insurance and maintenance	0.00	0.00	0.00
Office supplies and stationery	1,363.36	0.00	0.00
Personal expenses (Sm-PE)		622.51	0.00
Postage and courier	0.00	0.00	0.00
Professional services	6,000.00	0.00	0.00
Research and data, including election surveys and polls	1,347.99	0.00	0.00
Salaries and benefits	81.25	0.00	0.00
Social functions	0.00	0.00	0.00
Subscriptions and dues	0.00	0.00	0.00
Telecommunications and information technology	0.00	0.00	0.00
Travel	313.68	0.00	0.00
Other expenses (describe)			

<b>Total expenses</b>	43,260.39	<b>A</b>	4,022.51	<b>B</b>	0.00	<b>C</b>
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**SUMMARY OF POLITICAL CONTRIBUTIONS**

**Sm-C**  
**(19/11)**  
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NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

Contributions must be accepted only from eligible individuals.

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	0	0.00	A
Contributions of \$250 or less	1	100.00	B
Anonymous contributions (box A, S-A2)		0.00	C
Total value of political contributions from all sources (A + B + C)		100.00	D

Total contributions of money	100.00	E
Total contributions of goods and services	0.00	F
(box E + box F must equal box D)		

Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)	\$ 100.00	G
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**SUMMARY OF ELECTION ADVERTISING**

**EXPENSES BY CLASS**

**CANDIDATE**

**THIS IS AN AMENDED REPORT  
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NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

Value of sponsored election advertising  
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	0.00	0.00	0.00
Newspapers and periodicals	196.88	0.00	0.00
Promotional materials, including newsletters, brochures, buttons and novelty items	26,768.71	0.00	0.00
Radio	0.00	0.00	0.00
Search engine marketing and optimization	0.00	0.00	0.00
Signs (lawn signs, billboards, etc.)	638.30	0.00	0.00
Social media (social ads, targeted ads, content boosting, etc.)	6,410.79	0.00	0.00
Television	0.00	0.00	0.00
Website displays	0.00	0.00	0.00
Other forms of advertising (describe)			
<b>Total expenses</b>	<b>34,014.68</b>	<b>A 0.00</b>	<b>B 0.00</b>
			<b>C</b>

**PERSONAL EXPENSES OF THE  
CANDIDATE/CONTESTANT**

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NAME OF FILING ENTITY  
James Robertson - BC Liberals - Port Moody Coquitlam

Transportation to, from or within electoral district		Paid personally by the candidate or contestant	Paid or reimbursed through the campaign account	
Air travel	0.00	0.00		
Bus, taxi	0.00	0.00		
Rental vehicle	0.00	0.00		
Private vehicle	0.00	181.83		
Other (Describe)				
<b>Total</b>	<b>0.00</b>	<b>A1</b>	<b>181.83</b>	<b>A2</b>
Cost of lodging, meals and incidental expenses while travelling				
Airbnb, hotel, motel	0.00	0.00		
Meals	0.00	440.68		
Incidental expenses (Describe)				
<b>Total</b>	<b>0.00</b>	<b>B1</b>	<b>440.68</b>	<b>B2</b>
All other necessary personal expenses related to campaign/contest				
Family care	0.00	0.00		
Disability expenses	0.00	0.00		
Cost of renting a temporary residence	0.00	0.00		
<b>Total</b>	<b>0.00</b>	<b>C1</b>	<b>0.00</b>	<b>C2</b>
<b>Total (A + B + C)</b>	<b>0.00</b>	<b>D1</b>	<b>622.51</b>	<b>D2</b>
<b>Total personal expenses (D1 + D2):</b>		<b>622.51</b>	<b>E</b>	

**For candidates and nomination contestants only**

**Total personal expenses used during the election campaign period:** 622.51 **F**

**Total personal expenses not used during the election campaign period:** 0.00 **G**

**TRANSFERS RECEIVED AND GIVEN**

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NAME OF FILING ENTITY  
James Robertson - BC Liberals - Port Moody Coquitlam

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DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	VALUE OF TRANSFER RECEIVED	VALUE OF TRANSFER GIVEN
2020/09/10	BC Liberal Party	1,625.00	
2020/09/17	BC Liberal Party	221.76	
2020/09/30	BC Liberal Party	16,000.00	
2020/10/02	BC Liberal Party	693.33	
2020/10/13	BC Liberal Party	520.45	
2020/10/17	BC Liberal Party	134.21	
2020/10/20	BC Liberal Party	15,000.00	
2020/10/24	BC Liberal Party	3,734.01	
2020/10/24	BC Liberal Party	4,118.42	
2020/10/24	BC Liberal Party	696.97	
2020/11/02	BC Liberal Party	91.88	
2020/11/19	BC Liberal Party	5,000.00	
2021/01/20	BC Liberal Party		653.13
2021/01/21	BC Liberal Party		11,835.99
	<b>TOTAL</b>	<b>A</b> 47,836.03	<b>B</b> 12,489.12

**SUMMARY OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM  
CANDIDATE OR POLITICAL PARTY**

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NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

	VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR)
Accounting and audit services	3,150.00
Advertising	34,014.68
Bank charges	0.00
Conventions, workshops and meetings	0.00
Excess nomination contestant expenses used during campaign period	0.00
Furniture and equipment	0.00
Interest expense	0.00
Office rent, utilities, insurance and maintenance	0.00
Office supplies and stationery	1,363.36
Personal expenses of candidate	622.51
Postage and courier	0.00
Professional services	6,000.00
Research and data, including election surveys and polls	1,347.99
Salaries and benefits (excluding candidates)	81.25
Social functions	0.00
Subscriptions and dues	0.00
Telecommunications and information technology	0.00
Travel	313.68

Other expenses (describe)

**TOTAL**

46,893.47 **A**

**TOTAL REIMBURSEMENT CLAIM  
(50% OF BOX A)**

23446.74 **B**



**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

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**S-CR**  
(19/04)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/09/10	Jane Spitz		Advertising	\$ 1,625.00
2020/09/17	Phil Chau		Advertising	\$ 221.76
2020/10/02	IVR		Research and Data	\$ 693.33
2020/10/08	TRI Cities News		Advertising	\$ 2,585.63
2020/10/13	Jane Spitz		Advertising	\$ 791.50
2020/10/13	Rona		Advertising	\$ 65.35
2020/10/13	Rona		Advertising	\$ 124.44
2020/10/13	Rona		Advertising	\$ 31.39
2020/10/13	Rona		Advertising	\$ 90.97
2020/10/13	Rona		Advertising	\$ 15.69
2020/10/13	Datacore Mail Management Ltd.		Advertising	\$ 7,103.00
			<b>TOTAL</b>	<b>\$ 13,348.06</b>
			<b>A</b>	

**FOR ELECTIONS BC  
USE ONLY**

ADJUSTMENT

### DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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S-CR  
(19/04)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM S-m-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/13	IVR		Research and Data	\$ 520.45
2020/10/16	Datacore Mail Management		Advertising	\$ 5,085.00
2020/10/16	IHN Media		Advertising	\$ 88.20
2020/10/17	IVR		Research and Data	\$ 134.21
2020/10/20	Riding Services Package		Advertising	\$ 3,734.01
2020/10/24	Voter ID		Advertising	\$ 4,118.42
2020/10/24	GOTV		Advertising	\$ 696.97
2020/10/27	Zoom		Office	\$ 22.40
2020/10/27	Google Ads		Advertising	\$ 34.00
2020/10/27	Vistaprint		Advertising	\$ 242.18
2020/10/27	Zoom		Office	\$ 59.36
			<b>TOTAL</b>	<b>\$ 14,735.20</b>

	A	\$ 14,735.20
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**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

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NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

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FOR ELECTIONS BC  
USE ONLY

ADJUSTMENT

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM S-m-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/27	Zoom		Office	\$ 22.40
2020/10/27	Facebook		Advertising	\$ 218.19
2020/10/30	TD		Bank Charges	\$ 19.00
2020/10/30	TD		Bank Charges	\$ 3.00
2020/11/02	The Korean Daily		Advertising	\$ 91.88
2020/11/02	L. Lazzaroni		Salaries and Wages	\$ 81.25
2020/11/02	Tri City Printing Inc.		Advertising	\$ 669.76
2020/11/02	Tri City Printing Inc.		Advertising	\$ 37.72
2020/11/02	Tri City Printing Inc.		Advertising	\$ 79.52
2020/11/02	Westwood		Office	\$ 100.00
2020/11/02	Walmart		Office	\$ 40.30
<b>TOTAL</b>			<b>A</b>	<b>\$ 1,363.02</b>

ADJUSTMENT

## DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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**S-CR**  
(19/04)

NAME OF FILING ENTITY  
**James Robertson - BC Liberals - Port Moody Coquitlam**

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM 5m-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/11/02	London Drugs		Office	\$ 44.76
2020/11/02	JJ Bean Coffee		Office	\$ 29.66
2020/11/02	LuckyLoonies		Office	\$ 8.66
2020/11/02	G. Costeloe		Travel	\$ 86.73
2020/11/02	G. Costeloe		Professional Services	\$ 1,000.00
2020/11/04	F. Radandt		Professional Services	\$ 2,500.00
2020/11/05	F. Radandt		Professional Services	\$ 2,500.00
2020/09/14	Neozun manufacturing		Office	\$ 581.64
2020/10/07	Facebook		Advertising	\$ 900.00
2020/10/13	Facebook		Advertising	\$ 900.00
2020/10/17	Facebook		Advertising	\$ 900.00
<b>TOTAL</b>				<b>A \$ 9,451.45</b>

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### DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

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NAME OF FILING ENTITY  
James Robertson - BC Liberals - Port Moody Coquitlam

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/21	Facebook		Advertising	\$ 1,108.00
2020/10/03	Google		Advertising	\$ 75.00
2020/10/07	Google		Advertising	\$ 250.00
2020/10/11	Google		Advertising	\$ 500.00
2020/10/15	Google		Advertising	\$ 750.00
2020/10/22	Google		Advertising	\$ 750.00
2020/10/24	Staples		Office	\$ 53.84
2020/10/24	Pizza Station		Office	\$ 137.15
2020/10/24	Aroma Indian Restaurant		Office	\$ 161.13
2021/01/18	Ribeyre Chang Haylock		Accounting and Audit	\$ 3,000.00
2021/01/19	Ribeyre Chang Haylock		Accounting and Audit	\$ 150.00
<b>TOTAL</b>			<b>A</b>	<b>\$ 6,935.12</b>

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ADJUSTMENT


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The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer**,  
**Elections BC** 1-800-661-8683, [privacy@elections.bc.ca](mailto:privacy@elections.bc.ca) or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

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NAME OF FILING ENTITY  
James Robertson - BC Liberals - Port Moody Coquitlam

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/24	Uber		Office	\$ 39.32
2020/11/10	Vancouver Korea Press Ltd.		Advertising	\$ 105.00
<b>TOTAL</b>			<b>A</b>	\$ 144.32

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