

CANDIDATE

Amendment # 3

CANDIDATE'S LAST NAME ROBERTSON		FIRST NAME JAMES	MIDDLE NAME(S)
ELECTORAL DISTRICT PORT MOODY COQUITLAM	POLITICAL PARTY/AFFILIATION BC LIBERALS		GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24
FINANCIAL AGENT'S LAST NAME COSTELOE		FIRST NAME GEOFFREY	MIDDLE NAME(S) SHAUN
FINANCIAL AGENT'S MAILING ADDRESS 4055 WEST 27TH AVENUE		CITY / TOWN VANCOUVER	
POSTAL CODE V6S1R6	PHONE NO. (587) 785-0166	EMAIL GEOFF.COSTELOE@GMAIL.COM	

This financing report includes the following forms:

FORMS CHECKLIST **X**

These forms must be included in all reports.

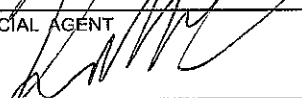
Statement of Election Income and Expenses	Form St-I&E-C	<input checked="" type="checkbox"/>
Summary of Expenses	Form Sm-E-C	<input checked="" type="checkbox"/>

These forms only need to be filed if there is information to report.

Summary of Political Contributions	Form Sm-C	<input checked="" type="checkbox"/>
Political Contributions with a Total Value Greater than \$250	Form S-A1	<input type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions	Form S-A2	<input type="checkbox"/>
Prohibited Contributions	Form S-Ax	<input type="checkbox"/>
Summary of Advertising Expenses by Class	Form Sm-A-C	<input checked="" type="checkbox"/>
Personal Expenses of the Candidate	Form Sm-PE	<input checked="" type="checkbox"/>
Summary of Fundraising Functions	Form Sm-F	<input type="checkbox"/>
Fundraising Function	Form S-F	<input type="checkbox"/>
Loans and Guarantees	Form S-L	<input type="checkbox"/>
Transfers Received and Given	Form S-TRF	<input checked="" type="checkbox"/>
Summary of Election Expense Reimbursement Claim	Form Sm-CR	<input checked="" type="checkbox"/>
Details of Election Expense Reimbursement Claim	Form S-CR	<input checked="" type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 

DATE (YYYY / MM / DD)
2021/04/28

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

GENERAL VOTING DAY (YYYY/MM/DD)
2020/10/24

NAME OF CANDIDATE
James Robertson - BC Liberals - Port Moody Coquitlam

Total value of political contributions from all sources (box D, Sm-C) 100.00

Total transfers received (box A, S-TRF) 47,836.03

Interest income 0.00

Total gross fundraising function income not reported as political contributions (box E, Sm-F) 0.00

Candidate's nomination deposit refund 250.00

Election expense reimbursement 11,585.99

Other income (describe)

Total income (sum of above boxes) 59,772.02 **A**

Total value of election expenses subject to limits (box A, Sm-E-C) 43,260.39

Total value of election expenses not subject to limits (box B, Sm-E-C) 4,022.51

Total value of expenses not used during campaign period (box C, Sm-E-C) 0.00

Total transfers given (box B, S-TRF) 12,489.12

Total expenditures (sum of above boxes) 59,772.02 **B**

Balance in campaign account as of date of report 0.00 **C**

**SUMMARY OF EXPENSES
CANDIDATE**

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Accounting and audit services		3,150.00	0.00
Advertising (Sm-A-C)	34,014.68	0.00	0.00
Bank charges	139.43	0.00	0.00
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings	0.00	0.00	0.00
Donations and gifts	0.00	0.00	0.00
Excess nomination contestant expenses	0.00		
Fundraising functions (boxes F and G, Sm-F)		0.00	0.00
Furniture and equipment	0.00	0.00	0.00
Interest expense	0.00	0.00	0.00
Net losses arising from fundraising functions during campaign period (box H, Sm-F)	0.00		
Office rent, utilities, insurance and maintenance	0.00	0.00	0.00
Office supplies and stationery	1,363.36	0.00	0.00
Personal expenses (Sm-PE)		622.51	0.00
Postage and courier	0.00	0.00	0.00
Professional services	6,000.00	0.00	0.00
Research and data, including election surveys and polls	1,347.99	0.00	0.00
Salaries and benefits	81.25	0.00	0.00
Social functions	0.00	0.00	0.00
Subscriptions and dues	0.00	0.00	0.00
Telecommunications and information technology	0.00	0.00	0.00
Travel	313.68	0.00	0.00
Other expenses (describe)			

Total expenses

43,260.39

A

4,022.51

B

0.00

C

SUMMARY OF POLITICAL CONTRIBUTIONS

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

Contributions must be accepted only from eligible individuals.

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	0	0.00	A
Contributions of \$250 or less	1	100.00	B
Anonymous contributions (box A, S-A2)		0.00	C
Total value of political contributions from all sources (A + B + C)		100.00	D
Total contributions of money		100.00	E
Total contributions of goods and services		0.00	F
		(box E + box F must equal box D)	
Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)		\$ 100.00	G

**SUMMARY OF ELECTION ADVERTISING
EXPENSES BY CLASS
CANDIDATE**

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

Value of sponsored election advertising
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	0.00	0.00	0.00
Newspapers and periodicals	196.88	0.00	0.00
Promotional materials, including newsletters, brochures, buttons and novelty items	26,768.71	0.00	0.00
Radio	0.00	0.00	0.00
Search engine marketing and optimization	0.00	0.00	0.00
Signs (lawn signs, billboards, etc.)	638.30	0.00	0.00
Social media (social ads, targeted ads, content boosting, etc.)	6,410.79	0.00	0.00
Television	0.00	0.00	0.00
Website displays	0.00	0.00	0.00
Other forms of advertising (describe)			
Total expenses	34,014.68	A	0.00
		B	0.00
			C

**PERSONAL EXPENSES OF THE
CANDIDATE/CONTESTANT**

NAME OF FILING ENTITY
James Robertson - BC Liberals - Port Moody Coquitlam

Transportation to, from or within electoral district		Paid personally by the candidate or contestant	Paid or reimbursed through the campaign account	
Air travel	0.00	0.00		
Bus, taxi	0.00	0.00		
Rental vehicle	0.00	0.00		
Private vehicle	0.00	181.83		
Other (Describe)				
Total	0.00	A1	181.83	A2
Cost of lodging, meals and incidental expenses while travelling				
Airbnb, hotel, motel	0.00	0.00		
Meals	0.00	440.68		
Incidental expenses (Describe)				
Total	0.00	B1	440.68	B2
All other necessary personal expenses related to campaign/contest				
Family care	0.00	0.00		
Disability expenses	0.00	0.00		
Cost of renting a temporary residence	0.00	0.00		
Total	0.00	C1	0.00	C2
Total (A + B + C)	0.00	D1	622.51	D2
Total personal expenses (D1 + D2):		622.51	E	

For candidates and nomination contestants only

Total personal expenses used during the election campaign period: 622.51 **F**

Total personal expenses not used during the election campaign period: 0.00 **G**

TRANSFERS RECEIVED AND GIVEN

THIS IS AN AMENDED REPORT
IT HAS NOT BEEN AUDITED

S-TRF
(19/11)

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

PAGE **1**

OF **1**

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	VALUE OF TRANSFER RECEIVED	VALUE OF TRANSFER GIVEN
2020/09/10	BC Liberal Party	1,625.00	
2020/09/17	BC Liberal Party	221.76	
2020/09/30	BC Liberal Party	16,000.00	
2020/10/02	BC Liberal Party	693.33	
2020/10/13	BC Liberal Party	520.45	
2020/10/17	BC Liberal Party	134.21	
2020/10/20	BC Liberal Party	15,000.00	
2020/10/24	BC Liberal Party	3,734.01	
2020/10/24	BC Liberal Party	4,118.42	
2020/10/24	BC Liberal Party	696.97	
2020/11/02	BC Liberal Party	91.88	
2020/11/19	BC Liberal Party	5,000.00	
2021/01/20	BC Liberal Party		653.13
2021/01/21	BC Liberal Party		11,835.99
TOTAL		A 47,836.03	B 12,489.12

**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

**THIS IS AN AMENDED REPORT
IT HAS NOT BEEN AUDITED**

NAME OF FILING ENTITY

James Robertson - BC Liberals - Port Moody Coquitlam

	VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR)
Accounting and audit services	3,150.00
Advertising	34,014.68
Bank charges	0.00
Conventions, workshops and meetings	0.00
Excess nomination contestant expenses used during campaign period	0.00
Furniture and equipment	0.00
Interest expense	0.00
Office rent, utilities, insurance and maintenance	0.00
Office supplies and stationery	1,363.36
Personal expenses of candidate	622.51
Postage and courier	0.00
Professional services	6,000.00
Research and data, including election surveys and polls	1,347.99
Salaries and benefits (excluding candidates)	81.25
Social functions	0.00
Subscriptions and dues	0.00
Telecommunications and information technology	0.00
Travel	313.68
Other expenses (describe)	

TOTAL

46,893.47 **A**

**TOTAL REIMBURSEMENT CLAIM
(50% OF BOX A)**

23446.74 **B**

