

ELECTION FINANCING REPORT
CANDIDATE

Amendment # _____

CANDIDATE'S LAST NAME Patterson		FIRST NAME Donald	MIDDLE NAME(S) James
ELECTORAL DISTRICT Nanaimo North Cowichan		POLITICAL PARTY/AFFILIATION BC Liberal	GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24
FINANCIAL AGENT'S LAST NAME Alexander		FIRST NAME Carrie	MIDDLE NAME(S) Ann
FINANCIAL AGENT'S MAILING ADDRESS 350 Morgan Road		CITY / TOWN Ladysmith, BC	
POSTAL CODE V9G 1W6	PHONE NO. (250) 714-6491	EMAIL mack17@shaw.ca	

This financing report includes the following forms:

FORMS CHECKLIST **X**

These forms must be included in all reports.

Statement of Election Income and Expenses	Form St-I&E-C	<input checked="" type="checkbox"/>
Summary of Expenses	Form Sm-E-C	<input checked="" type="checkbox"/>

These forms only need to be filed if there is information to report.

Summary of Political Contributions	Form Sm-C	<input checked="" type="checkbox"/>
Political Contributions with a Total Value Greater than \$250	Form S-A1	<input checked="" type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions	Form S-A2	<input type="checkbox"/>
Prohibited Contributions	Form S-Ax	<input type="checkbox"/>
Summary of Advertising Expenses by Class	Form Sm-A-C	<input checked="" type="checkbox"/>
Personal Expenses of the Candidate	Form Sm-PE	<input checked="" type="checkbox"/>
Summary of Fundraising Functions	Form Sm-F	<input type="checkbox"/>
Fundraising Function	Form S-F	<input type="checkbox"/>
Loans and Guarantees	Form S-L	<input type="checkbox"/>
Transfers Received and Given	Form S-TRF	<input checked="" type="checkbox"/>
Summary of Election Expense Reimbursement Claim	Form Sm-CR	<input type="checkbox"/>
Details of Election Expense Reimbursement Claim	Form S-CR	<input type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

DATE (YYYY / MM / DD)

XX

XX 2021-11-02

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

**THIS IS AN AMENDED FORM
IT HAS NOT BEEN AUDITED**

GENERAL VOTING DAY (YYYY/MM/DD)
2020/10/24

NAME OF CANDIDATE
Donald Patterson– Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24

Total value of political contributions from all sources (box D, **Sm-C**) 18,257.45 **8**

Total transfers received (box A, **S-TRF**) 18,358.70 **5**

Interest income 0.00

Total gross fundraising function income not reported as political contributions (box E, **Sm-F**) 0.00

Candidate's nomination deposit refund 0.00

Election expense reimbursement 0.00

Other income (describe)

Total income (sum of above boxes) 36,616.15 **A**

Total value of election expenses subject to limits (box A, **Sm-E-C**) 25,059.60 **8**

Total value of election expenses not subject to limits (box B, **Sm-E-C**) 6,336.53 **8**

Total value of expenses not used during campaign period (box C, **Sm-E-C**)

Total transfers given (box B, **S-TRF**)

Total expenditures (sum of above boxes) 31,396.13 **B**

Balance in campaign account as of date of report 5,220.02 **C** **8**

SUMMARY OF EXPENSES
CANDIDATE

THIS IS AN AMENDED FORM
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Sm-E-C
(20/08)

NAME OF FILING ENTITY

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Accounting and audit services		2,100.00 ✓	
Advertising (Sm-A-C)	24,521.13 ✓		
Bank charges			
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings			
Donations and gifts			
Excess nomination contestant expenses			
Fundraising functions (boxes F and G, Sm-F)			
Furniture and equipment			
Interest expense			
Net losses arising from fundraising functions during campaign period (box H, Sm-F)			
Office rent, utilities, insurance and maintenance			
Office supplies and stationery			
Personal expenses (Sm-PE)		1,774.45 -	
Postage and courier			
Professional services			
Research and data, including election surveys and polls		2,212.08 ✓	
Salaries and benefits	170.00 ✓		
Social functions	272.92 ✓		
Subscriptions and dues			
Telecommunications and information technology	95.55 ✓		
Travel			
Other expenses (describe)			

Total expenses

25,059.60

A

6,336.53

B

0.00

C

SUMMARY OF POLITICAL CONTRIBUTIONS

THIS IS AN AMENDED FORM
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Sm-C
(19/11)

NAME OF FILING ENTITY

Donald Patterson– Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

Contributions must be accepted only from eligible individuals.

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	17	17,232.45	A
Contributions of \$250 or less	9	1,025.00	B
Anonymous contributions (box A, S-A2)			C
Total value of political contributions from all sources (A + B + C)		18,257.45	D

Total contributions of money	16,387.45	E
Total contributions of goods and services	1,870.00	F
(box E + box F must equal box D)		

Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)	\$ 16,387.45	G
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NAME OF FILING ENTITY
Donald Patterson— Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

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OF **2**

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
C Bryan Gibson					1,000.00	2020/09/28	9		1,000.00
Karen Porter					500.00	2020/09/29	9		500.00
Fred Green					1,253.00	2020/09/29	9		1,253.00
Alben Stromquist					1,000.00	2020/09/30	9		1,000.00
Janet Roethe					1,253.15	2020/09/30	9		1,253.15
Alexander Roethe					1,253.15	2020/09/30	9		1,253.15
Michael Roethe					1,253.15	2020/09/30	9		1,235.15
Howard Davis					1,200.00	2020/10/08	9		1,200.00
Susan McDonald					500.00	2020/10/08	9		1,000.00
Jim Dickinson					1,000.00	2020/10/08	9		1,000.00
TOTAL OF INDIVIDUAL CONTRIBUTIONS					A	10,212.45			

* TYPE OF CONTRIBUTION: 1 – Fundraising function ticket sold for more than \$250, 2 – Property/services purchased for more than \$250 above market value at a fundraising function, 3 – Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 – Fees to attend a convention (political parties only), 5 – Fees to attend a leadership convention (political parties only), 6 – Contribution by candidate/contestant for personal expense, 9 – All other contributions received

This form is available for public inspection. Address will be obscured.
PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected under the authority of the Election Act and the Freedom of Information and Protection of Privacy Act. The information will be used to administer provisions under the Election Act. Questions can be directed to: Privacy Officer, Elections BC 1-800-651-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

NAME OF FILING ENTITY
Donald Patterson-- Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

PAGE **2**
OF **2**

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
Susan Stubbington					500.00	2020/10/08	9		500.00
Susan McDonald					500.00	2020/10/08	9		1,000.00
Jag Basi					900.00	2020/10/13	9		900.00
Rick St Denis					1,000.00	2020/10/15	9		1,000.00
Murray McNab					1,000.00	2020/10/15	9		1,000.00
Ed Bricker					1,870.00	2020/10/24	9		1,870.00
Ehren Madill					1,250.00	2020/09/29	9		1,250.00
					TOTAL OF INDIVIDUAL CONTRIBUTIONS	A			7,020.00

* TYPE OF CONTRIBUTION: 1 - Fundraising function ticket sold for more than \$250, 2 - Property/services purchased for more than \$250 above market value at a fundraising function, 3 - Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 - Fees to attend a convention (political parties only), 5 - Fees to attend a leadership convention (political parties only), 6 - Contribution by candidate/contestant for personal expense, 9 - All other contributions received

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SUMMARY OF ELECTION ADVERTISING

Sm-A-C
(20/08)

EXPENSES BY CLASS

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CANDIDATE

NAME OF FILING ENTITY
Donald Patterson– Candidate, B.C. Liberal Party/Nanaimo North Cowichan Constituency Association October 24, 2020

Value of sponsored election advertising
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device			
Newspapers and periodicals	6,818.77		
Promotional materials, including newsletters, brochures, buttons and novelty items	4,333.36		
Radio			
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	11,594.49		
Social media (social ads, targeted ads, content boosting, etc.)	1,774.51		
Television			
Website displays			
Other forms of advertising (describe)			
Total expenses	24,521.13	A 0.00	B 0.00 C

**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

Sm-CR
(20/07)

**THIS IS AN AMENDED FORM
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NAME OF FILING ENTITY

VALUE OF ELECTION
EXPENSE(S)
CLAIMED FOR
REIMBURSEMENT
BY CATEGORY
(FROM FORM(S)
S-CR)

Accounting and audit services	2100.7
Advertising	24521.13
Bank charges	-
Conventions, workshops and meetings	-
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	-
Interest expense	-
Office rent, utilities, insurance and maintenance	-
Office supplies and stationery	
Personal expenses of candidate	1774.45
Postage and courier	
Professional services	
Research and data, including election surveys and polls	2212.08
Salaries and benefits (excluding candidates)	170.00
Social functions	272.92
Subscriptions and dues	
Telecommunications and information technology	95.55
Travel	
Other expenses (describe)	

TOTAL 31146.13
0.00 A

TOTAL REIMBURSEMENT CLAIM
(50% OF BOX A) 15573.06 B

