

ELECTION FINANCING REPORT
CANDIDATE

Amendment # _____

CANDIDATE'S LAST NAME Lum		FIRST NAME Jason	MIDDLE NAME(S)
ELECTORAL DISTRICT Chilliwack-Kent	POLITICAL PARTY/AFFILIATION Independent		GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24
FINANCIAL AGENT'S LAST NAME Woods		FIRST NAME Michael	MIDDLE NAME(S) Thomas Stephen
FINANCIAL AGENT'S MAILING ADDRESS 47299 Brewster Place			CITY / TOWN Chilliwack
POSTAL CODE V2R 5Z9	PHONE NO. (604) 349-6221	EMAIL woodsmikets@gmail.com	

This financing report includes the following forms:


FORMS CHECKLIST **X**

These forms must be included in all reports.	Statement of Election Income and Expenses	Form St-I&E-C	<input checked="" type="checkbox"/>
	Summary of Expenses	Form Sm-E-C	<input checked="" type="checkbox"/>

These forms only need to be filed if there is information to report.	Summary of Political Contributions	Form Sm-C	<input checked="" type="checkbox"/>
	Political Contributions with a Total Value Greater than \$250	Form S-A1	<input checked="" type="checkbox"/>
	Permitted Anonymous Contributions Accepted at Functions	Form S-A2	<input type="checkbox"/>
	Prohibited Contributions	Form S-Ax	<input checked="" type="checkbox"/>
	Summary of Advertising Expenses by Class	Form Sm-A-C	<input checked="" type="checkbox"/>
	Personal Expenses of the Candidate	Form Sm-PE	<input checked="" type="checkbox"/>
	Summary of Fundraising Functions	Form Sm-F	<input type="checkbox"/>
	Fundraising Function	Form S-F	<input type="checkbox"/>
	Loans and Guarantees	Form S-L	<input type="checkbox"/>
	Transfers Received and Given	Form S-TRF	<input type="checkbox"/>
Summary of Election Expense Reimbursement Claim	Form Sm-CR	<input checked="" type="checkbox"/>	
Details of Election Expense Reimbursement Claim	Form S-CR	<input checked="" type="checkbox"/>	

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 	DATE (YYYY / MM / DD) 2020 / 01 / 20
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WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca

INDEPENDENT AUDITORS' REPORT

To Michael Woods, Financial Agent for Jason Lum

Qualified Opinion

We have audited the accompanying election financing report of Jason Lum (the Candidate) relating to the British Columbia general election held on October 24, 2020 in the electoral district of Chilliwack-Kent.

In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion section of our report, the election financing report of the Candidate for the British Columbia general election held on October 24, 2020 in the electoral district of Chilliwack-Kent is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the *Election Act* (British Columbia).

Basis for Qualified Opinion

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the *Election Act* (British Columbia). My responsibilities under those standards are further described in the *Auditors' Responsibilities for the Audit of the Election Financing Report* section of our report. We are independent of the Candidate in accordance with the ethical requirements that are relevant to our audit of the election financing report in Canada, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

Emphasis of Matter – Restriction on Use

The election financing report is prepared to assist the Candidate to comply with the financial reporting provisions of the *Election Act* (British Columbia) referred to above. As a result, the election financing report may not be suitable for another purpose. Our opinion is not modified in respect of this matter.

Responsibilities of the Financial Agent for the Election Financing Report

The financial agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the *Election Act* (British Columbia), and for such internal control as the financial agent determines is necessary to enable the preparation of election financing reports that are free from material misstatement, whether due to error or fraud.

(continues)

INDEPENDENT AUDITORS' REPORT

Auditors' Responsibilities for the Audit of the Election Financing Report

Our objectives are to obtain reasonable assurance about whether the election financing report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditors' report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the election financing report.

As part of an audit in accordance with Canadian generally accepted auditing standards, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the election financing report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Candidate's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the financial agent.

We communicate with the financial agent of the Candidate regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Manning Elliott LLP

Chartered Professional Accountants

Abbotsford, British Columbia

January 21, 2021

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

GENERAL VOTING DAY (YYYY/MM/DD)
2020/10/24

NAME OF CANDIDATE
Jason Lum

Total value of political contributions from all sources (box D, **Sm-C**) 15,155.00

Total transfers received (box A, **S-TRF**) 0.00

Interest income 0.00

Total gross fundraising function income not reported as political contributions
(box E, **Sm-F**) 0.00

Candidate's nomination deposit refund 250.00

Election expense reimbursement 7,111.27

Other income (describe)

Total income (sum of above boxes) 22,516.27 **A**

Total value of election expenses subject to limits (box A, **Sm-E-C**) 14,923.72

Total value of election expenses not subject to limits (box B, **Sm-E-C**) 3,090.02

Total value of expenses not used during campaign period (box C, **Sm-E-C**) 0.00

Total transfers given (box B, **S-TRF**)

Total expenditures (sum of above boxes) 18,013.74 **B**

Balance in campaign account as of date of report 3,416.26 **C**

**SUMMARY OF EXPENSES
CANDIDATE**

Sm-E-C
(20/08)

NAME OF FILING ENTITY

Jason Lum

	Election expenses used during campaign period		Expenses not used during campaign period			
	Subject to limits	Not subject to limits				
Accounting and audit services		2,625.00				
Advertising (Sm-A-C)	12,226.55					
Bank charges	164.03					
Candidate's nomination deposit		250.00				
Conventions, workshops and meetings	292.32					
Donations and gifts						
Excess nomination contestant expenses						
Fundraising functions (boxes F and G, Sm-F)						
Furniture and equipment	661.93					
Interest expense						
Net losses arising from fundraising functions during campaign period (box H, Sm-F)						
Office rent, utilities, insurance and maintenance	1,187.97					
Office supplies and stationery	9.49					
Personal expenses (Sm-PE)		215.02				
Postage and courier						
Professional services						
Research and data, including election surveys and polls						
Salaries and benefits						
Social functions	381.43					
Subscriptions and dues						
Telecommunications and information technology						
Travel						
Other expenses (describe)						
Total expenses	14,923.72	A	3,090.02	B	0.00	C

SUMMARY OF POLITICAL CONTRIBUTIONS

NAME OF FILING ENTITY			
Jason Lum			
Contributions must be accepted only from eligible individuals.			
	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	14	9,000.00	A
Contributions of \$250 or less	52	6,155.00	B
Anonymous contributions (box A, S-A2)			C
Total value of political contributions from all sources (A + B + C)		15,155.00	D
Total contributions of money		15,155.00	E
Total contributions of goods and services			F
(box E + box F must equal box D)			
Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)		\$ 14,650.00	G

POLITICAL CONTRIBUTIONS WITH A TOTAL VALUE GREATER THAN \$250

NAME OF FILING ENTITY Jason Lum

PAGE 1
OF 2

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
Amber Price					500.00	2020/10/07	9		500.00
Martinus Van Den Bosch					400.00	2020/10/07	9		400.00
Brock Rodgers					1,250.00	2020/10/08	9		1,250.00
Peter Lang					500.00	2020/10/08	9		500.00
Anouk Crawford					500.00	2020/10/08	9		500.00
Corinna Struck					1,250.00	2020/10/09	9		1,250.00
D'arcy Gauthier					500.00	2020/10/11	9		500.00
Laura Hames					500.00	2020/10/11	9		500.00
Daniel Matheson					500.00	2020/10/13	9		500.00
Bryan Kirkness					300.00	2020/10/19	9		300.00

* TYPE OF CONTRIBUTION: 1 – Fundraising function ticket sold for more than \$250, 2 – Property/services purchased for more than \$250 above market value at a fundraising function, 3 – Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 – Fees to attend a convention (political parties only), 5 – Fees to attend a leadership convention (political parties only), 6 – Contribution by candidate/contestant for personal expense, 9 – All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	6,200.00
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POLITICAL CONTRIBUTIONS WITH A TOTAL VALUE GREATER THAN \$250

NAME OF FILING ENTITY Jason Lum

PAGE 2
OF 2

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
Marc Greidanus					500.00	2020/10/15	9		500.00
Charles Stam					1,000.00	2020/10/16	9		1,000.00
William Coombes					300.00	2020/10/18	9		300.00
Andrew Macdonald					1,000.00	2020/10/21	9		1,000.00

* TYPE OF CONTRIBUTION: 1 – Fundraising function ticket sold for more than \$250, 2 – Property/services purchased for more than \$250 above market value at a fundraising function, 3 – Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 – Fees to attend a convention (political parties only), 5 – Fees to attend a leadership convention (political parties only), 6 – Contribution by candidate/contestant for personal expense, 9 – All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	2,800.00
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PROHIBITED CONTRIBUTIONS

NAME OF FILING ENTITY
Jason Lum

PAGE 1
OF 1

DATE RECEIVED (YYYY/MM/DD)	CIRCUMSTANCES	If applicable, provide contributor's name and address if their total contributions are greater than \$250.		AMOUNT	DATE RETURNED (YYYY/MM/DD) OR	DATE REMITTED TO ELECTIONS BC (YYYY/MM/DD)
		FULL NAME	RESIDENTIAL ADDRESS			
2020/10/16	Corporate Donation			50.00	2020/12/08	
TOTAL				A	50.00	

This form is available for public inspection. Address will be obscured.
PLEASE KEEP A COPY FOR YOUR RECORDS.

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*.
The information will be used to administer provisions under the *Election Act*. Questions can be directed to: Privacy Officer,
Elections BC 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

**SUMMARY OF ELECTION ADVERTISING
EXPENSES BY CLASS
CANDIDATE**

NAME OF FILING ENTITY

Jason Lum

Value of sponsored election advertising
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	264.28		
Newspapers and periodicals	2,562.74		
Promotional materials, including newsletters, brochures, buttons and novelty items	1,315.78		
Radio			
Search engine marketing and optimization	89.08		
Signs (lawn signs, billboards, etc.)	4,209.67		
Social media (social ads, targeted ads, content boosting, etc.)	3,785.00		
Television			
Website displays			
Other forms of advertising (describe)			

Total expenses	12,226.55	A	0.00	B	0.00	C
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PERSONAL EXPENSES OF THE CANDIDATE/CONTESTANT

NAME OF FILING ENTITY
Jason Lum

	Paid personally by the candidate or contestant		Paid or reimbursed through the campaign account	
Transportation to, from or within electoral district				
Air travel				
Bus, taxi				
Rental vehicle				
Private vehicle				
Other (Describe) Fuel for traveling			215.02	
Total	0.00	A1	215.02	A2
Cost of lodging, meals and incidental expenses while travelling				
Airbnb, hotel, motel				
Meals				
Incidental expenses (Describe)				
Total	0.00	B1	0.00	B2
All other necessary personal expenses related to campaign/contest				
Family care				
Disability expenses				
Cost of renting a temporary residence				
Total	0.00	C1	0.00	C2
Total (A + B + C)	0.00	D1	215.02	D2
Total personal expenses (D1 + D2):			215.02	E

For candidates and nomination contestants only

Total personal expenses used during the election campaign period: 215.02 **F**

Total personal expenses not used during the election campaign period: **G**

**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

NAME OF FILING ENTITY

Jason Lum

VALUE OF ELECTION
EXPENSE(S)
CLAIMED FOR
REIMBURSEMENT
BY CATEGORY
(FROM FORM(S)
S-CR)

Accounting and audit services	2,625.00
Advertising	8,826.55
Bank charges	164.03
Conventions, workshops and meetings	292.32
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	661.93
Interest expense	
Office rent, utilities, insurance and maintenance	1,187.97
Office supplies and stationery	9.49
Personal expenses of candidate	215.02
Postage and courier	
Professional services	
Research and data, including election surveys and polls	
Salaries and benefits (excluding candidates)	
Social functions	240.23
Subscriptions and dues	
Telecommunications and information technology	
Travel	0.00

Other expenses (describe)

TOTAL

14,222.54 A

TOTAL REIMBURSEMENT CLAIM
(50% OF BOX A)

7111.27 B

DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY

Jason Lum

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	
	PLEASE SEE ATTACHED				
	SPREADSHEET AND				
	RECEIPTS				
TOTAL				A	\$ 0.00

**FOR ELECTIONS BC
USE ONLY**

ADJUSTMENT

This form and supporting receipts are available for public inspection.
PLEASE KEEP A COPY FOR YOUR RECORDS.

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	Advertising	Service Charges	Social Function	Meetings	Supplies	Furniture and Equipment	Travel (Personal Expenses of Candidate)	Office Rent	Audit	Candidates Nomination Deposit	Advertising Break down	
Fraser Valley Custom Printers	\$ 565.60										Commercial Canvassing in person, etc.	\$ 264.28
The Chilliwack Progress	\$ 1,059.63										Newspapers and periodicals	\$ 2,562.74
Envision		\$ 15.00									Promotional Materials	\$ 1,315.78
Marks (t-shirts)	\$ 218.23										Radio	
Marks (face masks)	\$ 67.14										SEO	\$ 89.08
Envision		\$ 6.02									Signs**	\$ 4,209.67
Tim Hortons (canvass crew)	\$ 34.37										Social Media	\$ 3,785.00
The Chilliwack Progress	\$ 1,503.11										TV	
Tim Hortons (Sign Crew)	\$ 10.87										Website	
Tim Hortons (Sign Crew)	\$ 15.73											
Mc D's (Sign Crew)	\$ 9.75											
Sardis Liquor Store (E-Day)			\$ 141.20 *									\$ 12,226.55
Staples (leaflets)	\$ 275.57											
Petro Canada (sign crew)	\$ 27.00											
Staples (leaflets)	\$ 72.78											
Al's Supply House (canvassing)	\$ 229.91											
Dollarama (Signs)	\$ 14.56											
Petro Canada (sign crew)	\$ 63.00											
Capital Restraunt (E day)			\$ 165.77									
Chillies				49.14								
Garrison Bistro				52.75								
Jims Pizza (E-Day)			\$ 74.46									
Shoppers Drug Mart					9.49							
Home Depot						415.54						
Earls				85.67								
Coconut Thai				84.9								
Fas Gas							\$	100.00				
Facebook and SEO Visions	\$ 1,790.00											
SEO Visions	\$ 89.08											
Staples (leaflets)	\$ 267.67											
Staples (leaflets)	\$ 207.18											
Staples (leaflets)	\$ 207.21											
Paypal Verification		\$ (0.18)										
London Drugs (Mic/Video Bundle)						246.39						
Broken Whisk				19.86								
Pay Pal Fees		\$ 137.19										
Mobil							\$	55.01				
Mobil							\$	60.01				
Sign Lumber	\$ 103.16											
Monthly Banking Fee		\$ 6.00										
Myriad for Office Space								\$ 1,187.97				
Manning Elliott									\$ 2,625.00			
Reused Sign and Lumber**	\$ 3,400.00											
Barret Creek Multimedia	\$ 1,995.00											
Total	\$ 12,226.55	\$ 164.03	\$ 381.43	292.32	9.49	\$ 661.93	\$	215.02	\$ 1,187.97	\$ 2,625.00	\$	250.00

**This was candidates old sign and lumber from prior campaign that was reused. Not considered a contribution per page 16 of the guide nor eligible for reimbursement

*This was not claimed for reimbursement

Total Expenses \$ 18,013.74

	Advertising	Service Charges	Social Function	Meetings	Supplies	Furniture and Equipment	Travel (Personal Expenses of Candidate)	Office Rent	Audit	Candidates Nomination Deposit	Advertising Break down	
Fraser Valley Custom Printers	\$ 565.60										Commercial Canvassing in person, etc.	\$ 264.28
The Chilliwack Progress	\$ 1,059.63										Newspapers and periodicals	\$ 2,562.74
Envision		\$ 15.00									Promotional Materials	\$ 1,315.78
Marks (t-shirts)	\$ 218.23										Radio	
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Al's Supply House (canvassing)	\$ 229.91											
Dollarama (Signs)	\$ 14.56											
Petro Canada (sign crew)	\$ 63.00											
Capital Restaurant (E day)			\$ 165.77									
Chillies				49.14								
Garrison Bistro				52.75								
Jims Pizza (E-Day)			\$ 74.46									
Shoppers Drug Mart					9.49							
Home Depot						415.54						
Earls				85.67								
Coconut Thai				84.9								
Fas Gas							\$	100.00				
Facebook and SEO Visions	\$ 1,790.00											
SEO Visions	\$ 89.08											
Staples (leaflets)	\$ 267.67											
Staples (leaflets)	\$ 207.18											
Staples (leaflets)	\$ 207.21											
Paypal Verification		\$ (0.18)										
London Drugs (Mic/Video Bundle)						246.39						
Broken Whisk				19.86								
Pay Pal Fees		\$ 137.19										
Mobil							\$	55.01				
Mobil							\$	60.01				
Sign Lumber	\$ 103.16											
Monthly Banking Fee		\$ 6.00										
Myriad for Office Space								\$ 1,187.97				
Manning Elliott									\$ 2,625.00			
Reused Sign and Lumber**	\$ 3,400.00											
Barret Creek Multimedia	\$ 1,995.00											
Total	\$ 12,226.55	\$ 164.03	\$ 381.43	292.32	9.49	\$ 661.93	\$	215.02	\$ 1,187.97	\$ 2,625.00	\$	250.00

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Total Expenses \$ 18,013.74