

# ELECTION FINANCING REPORT

## CANDIDATE

Amendment # \_\_\_\_\_

CANDIDATE'S LAST NAME <b>Morton</b>		FIRST NAME <b>Alexandra</b>	MIDDLE NAME(S)
ELECTORAL DISTRICT <b>NOI</b>	POLITICAL PARTY/AFFILIATION <b>BC Green Party</b>		GENERAL VOTING DAY (YYYY / MM / DD) <b>2020/10/24</b>
FINANCIAL AGENT'S LAST NAME <b>Lewis</b>		FIRST NAME <b>Simon</b>	MIDDLE NAME(S) <b>JE</b>
FINANCIAL AGENT'S MAILING ADDRESS <b>PO Box 8088</b>			CITY / TOWN <b>Victoria</b>
POSTAL CODE <b>V8W3R7</b>	PHONE NO. <b>(888) 473-3686</b>	EMAIL <b>simon.lewis@bcgreens.ca</b>	

This financing report includes the following forms:

**FORMS CHECKLIST X**

**These forms must be included in all reports.**

Statement of Election Income and Expenses	<b>Form St-I&amp;E-C</b>	<input checked="" type="checkbox"/>
Summary of Expenses	<b>Form Sm-E-C</b>	<input checked="" type="checkbox"/>

**These forms only need to be filed if there is information to report.**

Summary of Political Contributions	<b>Form Sm-C</b>	<input checked="" type="checkbox"/>
Political Contributions with a Total Value Greater than \$250	<b>Form S-A1</b>	<input checked="" type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions	<b>Form S-A2</b>	<input type="checkbox"/>
Prohibited Contributions	<b>Form S-Ax</b>	<input type="checkbox"/>
Summary of Advertising Expenses by Class	<b>Form Sm-A-C</b>	<input checked="" type="checkbox"/>
Personal Expenses of the Candidate	<b>Form Sm-PE</b>	<input type="checkbox"/>
Summary of Fundraising Functions	<b>Form Sm-F</b>	<input type="checkbox"/>
Fundraising Function	<b>Form S-F</b>	<input type="checkbox"/>
Loans and Guarantees	<b>Form S-L</b>	<input type="checkbox"/>
Transfers Received and Given	<b>Form S-TRF</b>	<input checked="" type="checkbox"/>
Summary of Election Expense Reimbursement Claim	<b>Form Sm-CR</b>	<input checked="" type="checkbox"/>
Details of Election Expense Reimbursement Claim	<b>Form S-CR</b>	<input checked="" type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT



DATE (YYYY / MM / DD)

1/14/2021

**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: [electoral.finance@elections.bc.ca](mailto:electoral.finance@elections.bc.ca)

**All forms included in this report are available for public inspection.**

PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer, Elections BC** 1-800-661-8683, [privacy@elections.bc.ca](mailto:privacy@elections.bc.ca) or PO Box 9275 Stn Prov Govt, Victoria, BC V8W 9J6

## INDEPENDENT AUDITOR'S REPORT

To Simon Lewis, Financial Agent for Alexandra Morton

### Qualified Opinion

We have audited the accompanying election financing report of Alexandra Morton relating to the British Columbia election held on October 24, 2020 in the electoral district of North Vancouver Island.

In our opinion, except for the effects of the matter described in the *Basis for Qualified Opinion* section of our report, the accompanying election financing report of Alexandra Morton for the British Columbia election held on October 24, 2020 in the electoral district of North Vancouver Island is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the *Election Act*.

### BASIS FOR QUALIFIED OPINION

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses are not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the *Election Act* (British Columbia). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Election Financing Report section of our report. We are independent of Alexandra Morton in accordance with the ethical requirements that are relevant to our audit of the election financing report in Canada, and we have fulfilled our other ethical responsibilities in accordance with these requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified opinion.

### EMPHASIS OF MATTER - RESTRICTION ON USE

This election financing report is prepared to assist Alexandra Morton to comply with the financial reporting provisions of the *Election Act* (British Columbia) referred to above. As a result, the election financing report may not be suitable for another purpose. Our opinion is not modified in respect of this matter.

### RESPONSIBILITIES OF THE FINANCIAL AGENT FOR THE ELECTION FINANCING REPORT

The financial agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the *Election Act* (British Columbia) and for such internal control as the financial agent determines is necessary to enable the preparation of election financing reports that are free from material misstatement, whether due to error or fraud.

**INDEPENDENT AUDITOR'S REPORT (continued)****AUDITOR'S RESPONSIBILITIES FOR THE AUDIT OF THE ELECTION FINANCING REPORT**

Our objectives are to obtain reasonable assurance about whether the election financing report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this election financing report.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the election financing report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Alexandra Morton's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the financial agent.

We communicate with the financial agent of Alexandra Morton regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during the audit.

*Baker Tilly Victoria Ltd.*

CHARTERED PROFESSIONAL ACCOUNTANTS

Victoria, BC Canada  
January 11, 2021

**STATEMENT OF ELECTION  
INCOME AND EXPENSES  
CANDIDATE**

GENERAL VOTING DAY (YYYY / MM / DD)  
2020/10/24

NAME OF CANDIDATE  
Alexandra Morton - BC Green Party NOI

Total value of political contributions from all sources (box D, **Sm-C**) 1,605.95

Total transfers received (box A, **S-TRF**) 13,687.00

Interest income

Total gross fundraising function income not reported as political contributions  
(box E, **Sm-F**)

Candidate's nomination deposit refund 250.00

Election expense reimbursement 7,555.89

Other income (describe)  
Proceeds from sale of phone 50.00

**Total income** (sum of above boxes) 23,148.84 **A**

Total value of election expenses subject to limits (box A, **Sm-E-C**) 12,167.72

Total value of election expenses not subject to limits (box B, **Sm-E-C**) 3,250.00

Total value of expenses not used during campaign period (box C, **Sm-E-C**) 19.25

Total transfers given (box B, **S-TRF**)

**Total expenditures** (sum of above boxes) 15,436.97 **B**

Balance in campaign account as of date of report 155.98 **C**

**SUMMARY OF EXPENSES  
CANDIDATE**

NAME OF FILING ENTITY  
**Alexandra Morton - BC Green Party - NOI**

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Accounting and audit services		3,000.00	
Advertising ( <b>Sm-A-C</b> )	10,903.05		
Bank charges	20.85		19.25
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings			
Donations and gifts			
Excess nomination contestant expenses			
Fundraising functions (boxes F and G, <b>Sm-F</b> )			
Furniture and equipment	110.09		
Interest expense			
Net losses arising from fundraising functions during campaign period (box H, <b>Sm-F</b> )			
Office rent, utilities, insurance and maintenance	367.50		
Office supplies and stationery	34.45		
Personal expenses ( <b>Sm-PE</b> )			
Postage and courier			
Professional services			
Research and data, including election surveys and polls			
Salaries and benefits			
Social functions			
Subscriptions and dues			
Telecommunications and information technology	161.93		
Travel	569.85		
Other expenses (describe)			

<b>Total expenses</b>	12,167.72	<b>A</b>	3,250.00	<b>B</b>	19.25	<b>C</b>
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## SUMMARY OF POLITICAL CONTRIBUTIONS

NAME OF FILING ENTITY

Alexandra Morton - BC Green Party - NOI

**Contributions must be accepted only from eligible individuals.**

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	1	1,000.00	A
Contributions of \$250 or less	5	605.95	B
Anonymous contributions (box A, S-A2)		0.00	C
Total value of political contributions from all sources (A + B + C)		1,605.95	D

Total contributions of money	1,550.00	E
Total contributions of goods and services	55.95	F
(box E + box F must equal box D)		

Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)	\$ 1,550.00	G
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**POLITICAL CONTRIBUTIONS WITH A  
TOTAL VALUE GREATER THAN \$250**

NAME OF FILING ENTITY  
Alexandra Morton - BC Green Party - NOI

PAGE 1  
OF 1

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
Elizabeth Thompson	[REDACTED]				1,000.00	2020/10/14	9		1,000.00

\* TYPE OF CONTRIBUTION: 1 – Fundraising function ticket sold for more than \$250, 2 – Property/services purchased for more than \$250 above market value at a fundraising function, 3 – Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 – Fees to attend a convention (political parties only), 5 – Fees to attend a leadership convention (political parties only), 6 – Contribution by candidate/contestant for personal expense, 9 – All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS A 1,000.00

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**SUMMARY OF ELECTION ADVERTISING**  
**EXPENSES BY CLASS**  
**CANDIDATE**

NAME OF FILING ENTITY  
**Alexandra Morton - BC Green Party - NOI**

Value of sponsored election advertising  
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device			
Newspapers and periodicals	6,627.05		
Promotional materials, including newsletters, brochures, buttons and novelty items			
Radio			
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	3,976.00		
Social media (social ads, targeted ads, content boosting, etc.)	300.00		
Television			
Website displays			
Other forms of advertising (describe)			
<b>Total expenses</b>	10,903.05	<b>A</b>	0.00
		<b>B</b>	0.00
			<b>C</b>



## TRANSFERS RECEIVED AND GIVEN

NAME OF FILING ENTITY Alexandra Morton - BC Green Party - NOI
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PAGE	1
OF	1

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFER WAS RECEIVED FROM OR GIVEN TO	VALUE OF TRANSFER RECEIVED	VALUE OF TRANSFER GIVEN
2020/10/06	transfer from BC Green Party	3,795.00	
2020/10/09	transfer from BC Green Party	2,350.00	
2020/10/13	transfer from BC Green Party	3,025.00	
2020/10/16	transfer from BC Green Party	975.00	
2020/10/19	transfer from BC Green Party	1,860.00	
2020/10/22	transfer from BC Green Party	49.19	
2020/10/23	transfer from BC Green Party	1,172.00	
2020/10/23	transfer from BC Green Party	141.74	
2020/10/23	transfer from BC Green Party	80.52	
2020/10/31	transfer from BC Green Party	28.55	
2020/12/31	transfer from BC Green Party	210.00	
<b>TOTAL</b>	<b>A</b>	13,687.00	<b>B</b>
			0.00

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**SUMMARY OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM  
CANDIDATE OR POLITICAL PARTY**

NAME OF FILING ENTITY  
Alexandra Morton - BC Green Party - NOI

	VALUE OF ELECTION EXPENSE(S) CLAIMED FOR REIMBURSEMENT BY CATEGORY (FROM FORM(S) S-CR)
Accounting and audit services	3,000.00
Advertising	10,880.05
Bank charges	15.85
Conventions, workshops and meetings	
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	90.09
Interest expense	
Office rent, utilities, insurance and maintenance	367.50
Office supplies and stationery	26.50
Personal expenses of candidate	
Postage and courier	
Professional services	
Research and data, including election surveys and polls	
Salaries and benefits (excluding candidates)	
Social functions	
Subscriptions and dues	
Telecommunications and information technology	161.93
Travel	569.85

Other expenses (describe)

<b>TOTAL</b>	15,111.77	<b>A</b>
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<b>TOTAL REIMBURSEMENT CLAIM (50% OF BOX A)</b>	7555.89	<b>B</b>
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**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

NAME OF FILING ENTITY

Alexandra Morton - BC Green Party - NOI

PAGE **1**  
OF **3**

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/01	Drew Harbour Investments Corp	October 2020	Office rent, utilities, insurance and m	\$ 367.50
2020/10/06	Senini Graphics	22757	Advertising	\$ 2,520.00
2020/10/16	Digital Broadcasting	913	Advertising	\$ 313.95
2020/10/15	The Eagle	1228	Advertising	\$ 294.00
2020/10/14	Senini Graphics	22766	Advertising	\$ 1,456.00
2020/10/14	Black Press Group		Advertising	\$ 504.55
2020/10/02	Black Press Group		Advertising	\$ 5,491.55
2020/10/06	London Drugs	0730162530	Furniture and equipment	\$ 90.09
2020/10/28	Telus		Telecommunications and information	\$ 161.93
2020/10/14	The Bird's Eye	5693	Advertising	\$ 0.00
2020/10/21	The Bird's Eye	5705	Advertising	\$ 0.00
			<b>TOTAL</b>	<b>\$ 11,199.57</b>

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USE ONLY

ADJUSTMENT

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**DETAILS OF ELECTION EXPENSE  
REIMBURSEMENT CLAIM**

NAME OF FILING ENTITY  
**Alexandra Morton - BC Green Party - NOI**

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/22	Facebook		Advertising	\$ 49.19
2020/10/23	Facebook		Advertising	\$ 141.74
2020/10/23	Facebook		Advertising	\$ 80.52
2020/10/31	Facebook		Advertising	\$ 28.55
2020/10/31	Coast Community Credit Union		Bank Charges	\$ 15.85
2020/10/07	Inspirations on Quadra Island		Office supplies and stationery	\$ 18.66
2020/10/07	Inspirations on Quadra Island		Office supplies and stationery	\$ 7.84
2020/10/16	Inspirations on Quadra Island		Office supplies and stationery	\$ 0.00
2020/10/14	Inspirations on Quadra Island		Office supplies and stationery	\$ 0.00
			<b>TOTAL</b>	<b>\$ 342.35</b>
			<b>A</b>	

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ADJUSTMENT	

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### DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY

Alexandra Morton - BC Green Party - NOI

PAGE **3**

OF **3**

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	
2020/10/26	BC Ferries		Travel	\$ 73.75	
2020/10/07	BC Ferries		Travel	\$ 29.05	
2020/10/07	BC Ferries		Travel	\$ 73.75	
2020/10/03	Husky Gas		Travel	\$ 82.35	
2020/10/09	Esso Gas		Travel	\$ 40.00	
2020/10/12	Gas N Go		Travel	\$ 50.00	
2020/10/14	Chevron		Travel	\$ 80.20	
2020/10/26	Petro Canada		Travel	\$ 49.11	
2020/10/09	Ramada Hotel		Travel	\$ 91.64	
2020/12/08	Baker Tilly Victoria		Accounting and Audit Fees	\$ 3,000.00	
<b>TOTAL</b>				<b>A</b>	<b>\$ 3,569.85</b>

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ADJUSTMENT	

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