

ELECTION FINANCING REPORT
CANDIDATE

Amendment # _____

CANDIDATE'S LAST NAME Beare		FIRST NAME Lisa	MIDDLE NAME(S) Marie
ELECTORAL DISTRICT Maple Ridge - Pitt Meadows	POLITICAL PARTY/AFFILIATION BC NDP		GENERAL VOTING DAY (YYYY / MM / DD) 2020/10/24
FINANCIAL AGENT'S LAST NAME Paulsen		FIRST NAME Sandra	MIDDLE NAME(S) Lynne
FINANCIAL AGENT'S MAILING ADDRESS 12358 189A Street		CITY / TOWN Pitt Meadows	
POSTAL CODE V3Y2H3	PHONE NO. (604) 460-1525	EMAIL spaulsen@telus.net	

This financing report includes the following forms:		FORMS CHECKLIST X
These forms must be included in all reports.	Statement of Election Income and Expenses	Form St-I&E-C <input checked="" type="checkbox"/>
	Summary of Expenses	Form Sm-E-C <input checked="" type="checkbox"/>
These forms only need to be filed if there is information to report.	Summary of Political Contributions	Form Sm-C <input checked="" type="checkbox"/>
	Political Contributions with a Total Value Greater than \$250	Form S-A1 <input checked="" type="checkbox"/>
	Permitted Anonymous Contributions Accepted at Functions	Form S-A2 <input type="checkbox"/>
	Prohibited Contributions	Form S-Ax <input type="checkbox"/>
	Summary of Advertising Expenses by Class	Form Sm-A-C <input checked="" type="checkbox"/>
	Personal Expenses of the Candidate	Form Sm-PE <input type="checkbox"/>
	Summary of Fundraising Functions	Form Sm-F <input type="checkbox"/>
	Fundraising Function	Form S-F <input type="checkbox"/>
	Loans and Guarantees	Form S-L <input type="checkbox"/>
	Transfers Received and Given	Form S-TRF <input checked="" type="checkbox"/>
Summary of Election Expense Reimbursement Claim	Form Sm-CR <input checked="" type="checkbox"/>	
Details of Election Expense Reimbursement Claim	Form S-CR <input checked="" type="checkbox"/>	

I, the Financial Agent, declare that:
 (a) I am authorized to act on behalf of the above-named candidate;
 (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
 (c) to the best of my knowledge, information and belief, all the information contained in this report is complete and accurate.

SIGNATURE OF FINANCIAL AGENT <i>Sandra Paulsen</i>	DATE (YYYY / MM / DD) 2021/01/08
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WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

Please submit completed report to: electoral.finance@elections.bc.ca



INDEPENDENT AUDITORS' REPORT

To Sandra Paulsen, Financial Agent for Lisa Beare

Qualified Opinion

We have audited the accompanying election financing report of Lisa Beare (“the Candidate”) relating to the British Columbia election held on October 24, 2020 in the electoral district of Maple Ridge-Pitt Meadows.

In our opinion, except for the effects of the matter described in the *Basis for Qualified Opinion* section of our report, the accompanying election financing report of Lisa Beare for the British Columbia election held on October 24, 2020 in the electoral district of Maple Ridge-Pitt Meadows is prepared, in all materials respects, in accordance with the financial reporting provisions of Part 10 of the *Election Act* (British Columbia).

Basis for qualified opinion

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and I was not able to determine whether any adjustments might be necessary to the election financing report.

We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the *Election Act* (British Columbia). Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Election Financing Report* section of our report. We are independent of Lisa Beare in accordance with the ethical requirements that are relevant to our audit of the election financing report in Canada, and I have fulfilled our other ethical responsibilities in accordance with these requirements. I believe that the audit evidence I have obtained is sufficient and appropriate to provide a basis for our qualified opinion.

Emphasis of Matter – Restriction on Use

This election financing report is prepared to assist Lisa Beare to comply with the financial reporting provisions of the *Election Act* (British Columbia) referred to above. As a result, the election financing report may not be suitable for another purpose. Our opinion is not modified in respect of this matter.

Responsibilities of the Financial Agent for the Election Financing Report

The financial agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the *Election Act* (British Columbia) and for such internal control as the financial agent determines is necessary to enable the preparation of an election financing report that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities for the Audit of the Election Financing Report

Our objectives are to obtain reasonable assurance about whether the election financing report as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this election financing report.

As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the election financing report, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

Lisa Beare, Candidate for BC NDP

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- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Lisa Beare's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the financial agent.

We communicate with the financial agent of Lisa Beare regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

EPR

**EPR MAPLE RIDGE LANGLEY
CHARTERED PROFESSIONAL ACCOUNTANTS**

Maple Ridge, B.C.
January 8, 2021

**STATEMENT OF ELECTION
INCOME AND EXPENSES
CANDIDATE**

GENERAL VOTING DAY (YYYY / MM / DD)
2020/10/24

NAME OF CANDIDATE Lisa M. Beare		
Total value of political contributions from all sources (box D, Sm-C)	2,944.70	
Total transfers received (box A, S-TRF)	61,365.61	
Interest income	0.00	
Total gross fundraising function income not reported as political contributions (box E, Sm-F)	0.00	
Candidate's nomination deposit refund	250.00	
Election expense reimbursement	23,887.56	
Other income (describe)		
Total income (sum of above boxes)	88,447.87	A
Total value of election expenses subject to limits (box A, Sm-E-C)	47,200.48	
Total value of election expenses not subject to limits (box B, Sm-E-C)	4,458.34	
Total value of expenses not used during campaign period (box C, Sm-E-C)	0.00	
Total transfers given (box B, S-TRF)	0.00	
Total expenditures (sum of above boxes)	51,658.82	B
 Balance in campaign account as of date of report	 12,901.49	 C

SUMMARY OF EXPENSES
CANDIDATE

NAME OF FILING ENTITY
Lisa M. Beare

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Accounting and audit services		3,150.00	
Advertising (Sm-A-C)	28,564.43		
Bank charges	138.67	154.00	
Candidate's nomination deposit		250.00	
Conventions, workshops and meetings			
Donations and gifts			
Excess nomination contestant expenses			
Fundraising functions (boxes F and G, Sm-F)			
Furniture and equipment	888.24	369.34	
Interest expense			
Net losses arising from fundraising functions during campaign period (box H, Sm-F)			
Office rent, utilities, insurance and maintenance	3,705.58		
Office supplies and stationery	644.58		
Personal expenses (Sm-PE)			
Postage and courier	7,444.77		
Professional services	3,000.00	535.00	
Research and data, including election surveys and polls			
Salaries and benefits	2,331.66		
Social functions			
Subscriptions and dues			
Telecommunications and information technology	482.55		
Travel			
Other expenses (describe)			

Total expenses	47,200.48	A	4,458.34	B	0.00	C
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SUMMARY OF POLITICAL CONTRIBUTIONS

NAME OF FILING ENTITY

Lisa M. Beare

Contributions must be accepted only from eligible individuals.

	Number of contributors	Value of contributions (\$)	
Contributions greater than \$250	1	2,944.70	A
Contributions of \$250 or less	0	0.00	B
Anonymous contributions (box A, S-A2)		0.00	C
Total value of political contributions from all sources (A + B + C)		2,944.70	D

Total contributions of money	0.00	E
Total contributions of goods and services	2,944.70	F
(box E + box F must equal box D)		

Total dollar amount of income tax receipts issued (Leadership and nomination contestants cannot issue tax receipts)	\$ 0.00	G
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**POLITICAL CONTRIBUTIONS WITH A
TOTAL VALUE GREATER THAN \$250**

NAME OF FILING ENTITY
Lisa M. Beare

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OF 1

FULL NAME OF CONTRIBUTOR	CONTRIBUTOR'S RESIDENTIAL ADDRESS				INDIVIDUAL CONTRIBUTION AMOUNT	DATE RECEIVED (YYYY/MM/DD)	TYPE*	FOR TYPES 1-5, DATE OF EVENT (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	ADDRESS	CITY	PROV.	POSTAL CODE					
Lisa Beare					600.00	2020/09/21	9		2,944.70
Lisa Beare					2,344.70	2020/09/21	9		2,944.70

* TYPE OF CONTRIBUTION: 1 – Fundraising function ticket sold for more than \$250, 2 – Property/services purchased for more than \$250 above market value at a fundraising function, 3 – Property/services with a value greater than \$250 donated for sale at a fundraising function, 4 – Fees to attend a convention (political parties only), 5 – Fees to attend a leadership convention (political parties only), 6 – Contribution by candidate/contestant for personal expense, 9 – All other contributions received

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	2,944.70
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**SUMMARY OF ELECTION ADVERTISING
EXPENSES BY CLASS
CANDIDATE**

NAME OF FILING ENTITY

Lisa M. Beare

Value of sponsored election advertising
(including value of preparing and conducting)

	Election expenses used during campaign period		Expenses not used during campaign period
	Subject to limits	Not subject to limits	
Commercial canvassing in person, by telephone or by mobile device	7,939.77		
Newspapers and periodicals	2,819.78		
Promotional materials, including newsletters, brochures, buttons and novelty items	5,383.55		
Radio			
Search engine marketing and optimization			
Signs (lawn signs, billboards, etc.)	7,868.44		
Social media (social ads, targeted ads, content boosting, etc.)	4,552.89		
Television			
Website displays			
Other forms of advertising (describe)			
Total expenses	28,564.43	A	0.00
		B	0.00
			C

**SUMMARY OF ELECTION EXPENSE
REIMBURSEMENT CLAIM
CANDIDATE OR POLITICAL PARTY**

NAME OF FILING ENTITY

Lisa M. Beare

**VALUE OF ELECTION
EXPENSE(S)
CLAIMED FOR
REIMBURSEMENT
BY CATEGORY
(FROM FORM(S)
S-CR)**

Accounting and audit services	3,150.00
Advertising	25,619.73
Bank charges	138.67
Conventions, workshops and meetings	
Excess nomination contestant expenses used during campaign period	
Furniture and equipment	1,257.58
Interest expense	
Office rent, utilities, insurance and maintenance	3,705.58
Office supplies and stationery	644.58
Personal expenses of candidate	
Postage and courier	7,444.77
Professional services	3,000.00
Research and data, including election surveys and polls	
Salaries and benefits (excluding candidates)	2,331.66
Social functions	
Subscriptions and dues	
Telecommunications and information technology	482.55
Travel	

Other expenses (describe)

TOTAL	47,775.12	A
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TOTAL REIMBURSEMENT CLAIM (50% OF BOX A)	23,887.56	B
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DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY Lisa M. Beare	PAGE 3
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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	
2020/10/15	BC NDP	Cheque 21	Telecommunications & Info. Tech.	\$ 227.00	
2020/10/11	Brenton Walters/Civil Communicat.	Cheque 18	Advertising	\$ 251.32	
2020/10/23	Amanda Van Baarsen	Cheque 40	Office Supplies & Stationery	\$ 90.12	
2020/10/25	Alison Copeland	Cheque 44	Salaries & Benefits	\$ 714.68	
2020/09/27	Paul Dayson	Cheque 14	Rent, Utilities, Insurance & Mainten.	\$ 11.04	
2020/10/06	Paul Dayson	Cheque 27	Advertising	\$ 17.42	
2020/09/26	Paul Dayson	Cheque 13	Advertising	\$ 562.51	
2020/10/21	Jeff Hannah	Cheque 39	Office Supplies & Stationery	\$ 56.32	
2020/10/23	Alysa Huppler-Poliak	Cheque 43	Furniture & Equipment	\$ 335.72	
2020/10/25	Torey Kesteven	Cheque 45	Salaries & Benefits	\$ 1,166.64	
2020/10/14	BC NDP	Cheque 38	Advertising	\$ 1,954.54	
TOTAL				A	\$ 5,387.31

FOR ELECTIONS BC USE ONLY
ADJUSTMENT

**DETAILS OF ELECTION EXPENSE
REIMBURSEMENT CLAIM**

NAME OF FILING ENTITY
Lisa M. Beare

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OF 5

DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM S-m-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT
2020/10/11	BC NDP	Cheque 36	Advertising	\$ 195.44
2020/10/11	BC NDP	Cheque 35	Advertising	\$ 1,658.53
2020/10/07	BC NDP	Cheque 34	Advertising	\$ 1,529.16
2020/09/30	BC NDP	Cheque 33	Advertising	\$ 2,413.40
2020/10/17	BC NDP	Cheque 37	Advertising	\$ 1,374.99
2020/10/21	Thunderbird Press	Cheque 42	Advertising	\$ 360.00
2020/10/21	Thunderbird Press	Cheque 41	Advertising	\$ 3,000.00
2020/10/24	Brenton Walters/Civil Communicat.	Cheque 46	Advertising	\$ 604.09
2020/10/25	Brenton Walters/Civil Communicat.	Cheque 29	Professional Services	\$ 1,500.00
2020/10/21	Brenton Walters/Civil Communicat.	Cheque 32	Advertising	\$ 1,015.64
2020/10/25	Shaw Business	Cheque 49	Telecommunications & Info. Tech.	\$ 12.09
TOTAL			A	\$ 13,663.34

FOR ELECTIONS BC USE ONLY	
ADJUSTMENT	

DETAILS OF ELECTION EXPENSE REIMBURSEMENT CLAIM

NAME OF FILING ENTITY

Lisa M. Beare

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DATE PURCHASED (YYYY/MM/DD)	USUAL NAME OF SUPPLIER/PAYEE	SOURCE/SUPPORTING FINANCIAL DOCUMENT ID *OPTIONAL	ELECTION EXPENSE CATEGORY (SEE FORM Sm-CR)	VALUE OF ELECTION EXPENSE CLAIMED FOR REIMBURSEMENT	
2020/10/27	Roy's Copier Service Ltd.	Cheque 50	Furniture & Equipment	\$ 374.51	
2020/10/25	Receiver General of Canada	Cheque 48	Salaries & Benefits	\$ 450.34	
2020/10/24	BC NDP	Cheque 52	Advertising	\$ 188.70	
2020/10/24	BC NDP	Cheque 51	Advertising	\$ 1,306.85	
2020/10/18	Alysa Huppler- Poliak	Cheque 28	Office Supplies & Stationery	\$ 4.20	
2020/10/01	Prismtech Graphics	Cheque 12	Advertising	\$ 4,268.77	
2020/10/01	MAM NDP Campaign	Cheque 11	Advertising	\$ 75.04	
2020/11/20	Beta Enterprises Ltd.	Cheque 53	Rent, Utilities, Insurance & Mainten.	\$ 287.50	
2020/10/26	Thunderbird Press	Cheque 47	Advertising	\$ 515.20	
2021/01/08	EPR, Maple Ridge/Langely	Cheque 54	Accounting & Audit Services	\$ 3,150.00	
			TOTAL	A	\$ 10,621.11

 FOR ELECTIONS BC
 USE ONLY

ADJUSTMENT