

# ELECTION FINANCING REPORT

## CANDIDATE



**ELECTIONS BC**  
A non-partisan Office of the Legislature

Amendment # 2

CANDIDATE'S LAST NAME Casavant		FIRST NAME Bryce		MIDDLE NAME(S) Jordan
ELECTORAL DISTRICT Oak Bay - Gordon Head		POLITICAL PARTY/AFFILIATION BC New Democrats		GENERAL VOTING DAY (YYYY / MM / DD) 2017/05/19-09
FINANCIAL AGENT'S LAST NAME Dopp		FIRST NAME Jamie		MIDDLE NAME(S) Alan
FINANCIAL AGENT'S MAILING ADDRESS 1850 Allenby Street			CITY / TOWN Victoria	
POSTAL CODE V8R13B7	PHONE NUMBER 250-598-1524	FAX NUMBER	EMAIL ADDRESS jdopp@uvic.ca	

This financing report includes the following forms:

**All Candidates:**

**FORMS  
CHECKLIST**

		X
Statement of Election Income and Expenses –	Form St-I&E-E	<input checked="" type="checkbox"/>
Summary of Expenses –	Form Sm-E	<input checked="" type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input checked="" type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input checked="" type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input type="checkbox"/>
Prohibited Contributions –	Form S-Ax	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input checked="" type="checkbox"/>
Personal Expenses Paid by Candidate –	Form Sm-PE2	<input type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>
Loans and Guarantees –	Form S-L1	<input type="checkbox"/>
Loans / Debts Forgiven / Written Off –	Form S-L2	<input type="checkbox"/>
Transfers Received –	Form S-T-Rcv	<input checked="" type="checkbox"/>
Transfers Given –	Form S-T-Giv	<input checked="" type="checkbox"/>

**Candidates Who Were Nomination Contestants:**

Nomination Contestant Expenses –	Form Sm-E-NC	<input type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input type="checkbox"/>
Personal Expenses Paid by Contestant –	Form Sm-PE2	<input type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;  
 (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and  
 (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

*Jamie A. Dopp*

DATE (YYYY / MM / DD)

2017/06/24

**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

All forms included in this report are available for public inspection.

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Westshore:  
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## INDEPENDENT AUDITOR'S REPORT

### To Jamie Dopp, Financial Agent for Bryce Casavant

We have audited the accompanying election financing report of Bryce Casavant relating to the British Columbia election held on May 9, 2017 in the electoral district of Oak Bay – Gordon Head. The election financing report has been prepared by the financial agent for Bryce Casavant based on the financial reporting provisions of Part 10 of the *Election Act*.

### FINANCIAL AGENT'S RESPONSIBILITY FOR THE ELECTION FINANCING REPORT

The financial agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the *Election Act*, and for such internal control as the financial agent determines is necessary to enable the preparation of election financing reports that are free from material misstatement, whether due to error or fraud.

### AUDITOR'S RESPONSIBILITY

Our responsibility is to express an opinion on the election financing report based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the *Election Act* (British Columbia). Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the election financing report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the election financing report. The procedures selected depend on the auditor's judgment, including the assessment of risks of material misstatement of the election financing report, whether due to error or fraud. In making those risk assessments, the auditor considers internal control relevant to the financial agent's preparation of the election financing report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Candidate's internal control. An audit also includes evaluating the appropriateness of accounting policies used and reasonableness of accounting estimates made by the financial agent, as well as evaluating the overall presentation of the election financing report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

### BASIS FOR QUALIFIED OPINION

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

### QUALIFIED OPINION

In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion paragraph,



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## INDEPENDENT AUDITOR'S REPORT (continued)

the election financing report of Bryce Casavant for the British Columbia election held on May 9, 2017 in the electoral district of Oak Bay – Gordon Head is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the *Election Act*.

### BASIS OF ACCOUNTING

The election financing report is prepared to assist Bryce Casavant to comply with the financial reporting provisions of Part 10 of the *Election Act*. As a result, the election financing report may not be suitable for another purpose.

*Collins Barrow Victoria Ltd.*

CHARTERED PROFESSIONAL ACCOUNTANTS

Victoria, BC Canada  
August 1, 2017



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# STATEMENT OF ELECTION INCOME AND EXPENSES

**St-I&E-E**  
(15/07)

THIS IS AN AMENDED FORM  
IT HAS NOT BEEN AUDITED

GENERAL VOTING DAY (YYYY / MM / DD)  
2017/05/09

**NAME OF FILING ENTITY**

Bryce Casavant BC NDP Oak Bay Gordon Head

Total value of political contributions from all sources (from box E on form Sm-C) 13,121

Total transfers received (from box A on form S-T-Rcv) 58,609

Interest income 1

Total gross fundraising function income not reported as political contributions  
(from box E on form Sm-F)

Candidate's nomination deposit refund 250

Other income (describe)

Total Income (sum of above boxes) 71,981 A

Total value of election expenses subject to limits (from box A on form Sm-E) 42,402

Total value of election expenses not subject to limits (from box B on form Sm-E) 8,699.00 -6,704

Total value of other expenses (from box C on form Sm-E) 15,660.76 15,921

Total transfers given (from box A on form S-T-Giv) 5,214.60 -285

Total Expenditures (sum of above boxes) 71,976.36 -65,312 B

**For Candidates Only**

Balance in campaign account as of date of report 0.00 -6,669.00 C



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# SUMMARY OF EXPENSES

**Sm-E**  
(15/08)

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NAME OF FILING ENTITY  
Bryce Casavant BC NDP Oak Bay Gordon Head

## Election Expenses

## Election Expenses Subject to Limits

## Election Expenses Not Subject to Limits

## Other Expenses

Accounting and audit services		1,995.00	
Bank charges			
Candidate's nomination deposit		250	
Convention, workshop and meeting fees and rentals	133		479
Data processing / information technology			
Donations and gifts			
Excess nomination expenses (from box D, form Sm-E-NC)			
Furniture and equipment	1,730		1,047
Insurance	43		72
Interest expense			
Media advertising	3,313		542
Newsletters and promotional material (signs, brochures, etc.)	10,243		255
Office rent, utilities and maintenance	4,195		5,080.76 5,341
Office supplies, stationery	1,912		77
Personal expenses of candidate (from box G, form Sm-PE1)		6,454	
Postage and courier	79		277
Professional services			
Research and polling			
Salaries and benefits	18,845		4,811
Social functions / thank-you parties	1,084		2,131
Telecommunications	825		889
Travel			
Total cost of fundraising functions held during the campaign period (from box F, form Sm-F)			
Total cost of fundraising functions held outside the campaign period (from box G, form Sm-F)			
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)			
Other expenses (describe)			

**Total Expenses**

42,402

A

8,699.00 6,704

B

15,660.76 15,924

C



# SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

Sm-C  
(15/07)

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If form is for Nomination Contestant, please tick ☐

NAME OF FILING ENTITY  
Bryce Casavant BC NDP Oak Bay Gordon Head

Total value of contributions from each  
of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals	2,742.87	1a		1b
Corporations	0	2a	72.02	2b
Unincorporated Business / Commercial Organizations		3a		3b
Trade Unions	10,173.10	4a		4b
Non-profit Organizations	0	5a	133.33	5b
Other Identifiable Contributions		6a		6b
Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1)	12,915.97	A	205.35	B
Classified totals (A + B)			13,121.32	C
Total anonymous contributions (from box A, S-A2)			0	D
Total value of all political contributions from all sources (C + D)			13,121.32	E

Total contributions of money 0 F

Total contributions of goods, services and discounts  
(includes contributions through loans and debts) 13,121.32 G

(boxes F + G must equal box E)

Number of contributors who made contributions  
of \$250 or less in total value 2 H

Total dollar amount of all income tax receipts issued  
(Leadership Contestants cannot issue tax receipts) \$ 0 I

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# POLITICAL CONTRIBUTIONS OF MONEY, PROPERTY OR SERVICES WITH A VALUE GREATER THAN \$250

**S-A1**  
(15/06)

If form is for Nomination Contestant, please tick ☐

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NAME OF FILING ENTITY  
Bryce Casavant BC NDP Oak Bay Gordon Head

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OF 1

FULL NAME OF CONTRIBUTOR (If a numbered corporation or an unincorporated organization, include full names of two directors)	CLASS OF CONTRIBUTOR* (X APPROPRIATE CLASS)						INDIVIDUAL CONTRIBUTION AMOUNTS	DATE OF EACH INDIVIDUAL CONTRIBUTION (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	1	2	3	4	5	6			
BCGEU: Stephanie Smith, Paul Finch				X			1,087.25	2017/04/20	1,087.25
Bryan Skinner	X						600.00	2017/05/07	600.00
Chris Brown	X						2,142.87	2017/05/09	2,142.87
UNIFOR: Jerry Diaz, Ben Williams				X			8,685.85	2017/05/09	9,085.85 <del>8,685.85</del>
UNIFOR: Jerry Diaz, Ben Williams				X			400	2017/05/25	9,085.85 <del>-400</del>

\*CLASS OF CONTRIBUTOR:  
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,  
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

TOTAL OF  
INDIVIDUAL  
CONTRIBUTIONS

A

12,915.97

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## PERSONAL EXPENSES PAID BY FINANCIAL AGENT

Sm-PE1  
(15/06)

(Personal expenses of candidate or contestant  
which were paid by the financial agent)

If form is for Nomination Contest, please tick ☐

NAME OF FILING ENTITY

BRYCE CASAVANT BCNDP OAK BAY GORDON HEAD

### Paid by the Financial Agent

A. Transportation to, from or within electoral district

Air travel

Bus, taxi

Rental vehicle

Private vehicle

Other (describe)

Total

391.05

391.05

B. Cost of lodging, meals and incidental expenses while travelling

Hotel, motel

Meals

Incidental expenses (describe)

Accommodation and Expenses

See invoice BCNDP

Total

6,062.94

B

C. Cost of renting a necessary temporary residence

Rent

C

D. All other necessary personal expenses related to  
campaign or contest

Family care

Disability expenses

Total

D

E. Total personal expenses paid by the financial agent

Total of items A to D

6,453.99

6,453.99

E

F. Total personal expenses paid out of pocket  
by candidate or contestant

From Sm-PE2, box E

0

F

G. Total personal expenses from Sm-PE1 and Sm-PE2

Total of items E + F

6,453.99

6,453.99

G

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## TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

NAME OF FILING ENTITY

~~BCNDP~~ BRYCE CASAVANT BCNDP OAK BAY GORDON HEAD

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DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/01/13	OAK BAY GORDON HEAD NDP	311.22
2017/02/16	OAK BAY GORDON HEAD NDP	353.45
2017/03/10	OAK BAY GORDON HEAD NDP	267.00
2017/03/14	OAK BAY GORDON HEAD NDP	100.00
2017/03/31	OAK BAY GORDON HEAD NDP	145.59
2017/03/31	OAK BAY GORDON HEAD NDP	15,000.00
2017/04/3	BC NDP	650.00
2017/04/12	BC NDP	971.00
2017/04/13	BC NDP	525.00
2017/04/20	BC NDP	1,547.50
2017/04/21	BC NDP	6,000.00
2017/04/28	BC NDP	1,072.50
2017/04/28	OAK BAY GORDON HEAD NDP	15,000.00
2017/05/8	BC NDP	340.00
2017/05/9	BC NDP	1,408.25
TOTAL A		See next page

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## TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

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NAME OF FILING ENTITY

~~XXXXXX~~ BRYCE CASAVANT BCNDP OAK BAY GORDON HEAD

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OF 2

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/05/18	BCNDP	3,392.50
2017/05/19	<del>VICTORIA BEACON HILL NDP Carole James Campaign</del>	115.20
2017/05/19	<del>VICTORIA BEACON HILL NDP Carole James Campaign</del>	203.96
2017/05/19	<del>VICTORIA BEACON HILL NDP Carole James Campaign</del>	3,543.75
2017/05/19	<del>VICTORIA SWAN LAKE NDP Rob Fleming Campaign</del>	3,543.75
2017/06/13	BCNDP	4,118.00
TOTAL A		58,608.67

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# TRANSFERS GIVEN

**S-T-Giv**  
(15/06)

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NAME OF FILING ENTITY

BRYCE CASAVANT BCNDP OAK BAY GORDON HEAD

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OF 1

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY RECEIVING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/05/17	BCNDP	285.17
2017/12/11	Oak Bay Gordon Head Constituency Association	4,669.19
2019/12/04	BC NDP	260.24
TOTAL		A 5,214.60 <del>285.17</del>