



# ELECTION FINANCING REPORT CANDIDATE

F-C  
(15/09)

**ELECTIONS**  
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Amendment # \_\_\_\_\_

CANDIDATE'S LAST NAME Thomson		FIRST NAME Stephen	MIDDLE NAME(S) Wakely
ELECTORAL DISTRICT Kelowna-Mission		POLITICAL PARTY/AFFILIATION BC Liberal Party	GENERAL VOTING DAY (YYYY / MM / DD) 2017/05/09
FINANCIAL AGENT'S LAST NAME Grant		FIRST NAME James	MIDDLE NAME(S) Rhind
FINANCIAL AGENT'S MAILING ADDRESS 490 Curlew Drive			CITY / TOWN Kelowna
POSTAL CODE V1W 4K9	PHONE NUMBER 250-764-8124	FAX NUMBER	EMAIL ADDRESS Rhind1957@shaw.ca

This financing report includes the following forms:

**All Candidates:**

FORMS  
CHECKLIST

X

- Statement of Election Income and Expenses -- Form St-I&E-E
- Summary of Expenses -- Form Sm-E
- Summary of Political Contributions by Class -- Form Sm-C
- Political Contributions of Money / Property / Services over \$250 -- Form S-A1
- Permitted Anonymous Contributions Accepted at Functions -- Form S-A2
- Prohibited Contributions -- Form S-Ax
- Personal Expenses Paid by Financial Agent -- Form Sm-PE1
- Personal Expenses Paid by Candidate -- Form Sm-PE2
- Summary of Fundraising Functions -- Form Sm-F
- Fundraising Function -- Form S-F
- Loans and Guarantees -- Form S-L1
- Loans / Debts Forgiven / Written Off -- Form S-L2
- Transfers Received -- Form S-T-Rcv
- Transfers Given -- Form S-T-Giv

**Candidates Who Were Nomination Contestants:**

- Nomination Contestant Expenses -- Form Sm-E-NC
- Summary of Political Contributions by Class -- Form Sm-C
- Political Contributions of Money / Property / Services over \$250 -- Form S-A1
- Permitted Anonymous Contributions Accepted at Functions -- Form S-A2
- Personal Expenses Paid by Financial Agent -- Form Sm-PE1
- Personal Expenses Paid by Contestant -- Form Sm-PE2
- Summary of Fundraising Functions -- Form Sm-F
- Fundraising Function -- Form S-F

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

DATE (YYYY / MM / DD)

2017/07/20

**WARNING: Signing a false statement is a serious offence and is subject to significant penalties.**

All forms included in this report are available for public inspection. This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: Privacy Officer,

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Elections BC 1-800-661-8683 [privacy@elections.bc.ca](mailto:privacy@elections.bc.ca) or PO Box 9276 Stn Prov Govt, Victoria BC V8W 9J6



KPMG LLP  
200-3200 Richter Street  
Kelowna BC V1W 5K9  
Canada  
Tel 250-979-7150  
Fax 250-763-0044

## INDEPENDENT AUDITORS' REPORT

Financial Agent for Steve Thomson

We have audited the accompanying election financing report of Steve Thomson relating to the British Columbia election held on May 9, 2017 in the electoral district of Kelowna - Mission. The election financing report has been prepared by the Financial Agent for Steve Thomson based on the financial reporting provisions of Part 10 of the Election Act (British Columbia).

### *Financial Agent's Responsibility for the Election Financing Report*

The Financial Agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the Election Act (British Columbia), and for such internal control as the financial agent determines is necessary to enable the preparation of an election financing report that is free from material misstatement, whether due to error or fraud.

### *Auditors' Responsibility*

Our responsibility is to express an opinion on the election financing report based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the Election Act (British Columbia). Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the election financing report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the election financing report. The procedures selected depend on our judgment, including the assessment of risks of material misstatement of the election financing report, whether due to error or fraud. In making those risk assessments, we consider internal control relevant to the Financial Agent's preparation of the election financing report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of Steve Thomson's internal control. An audit also includes evaluating the appropriateness of accounting policies used and reasonableness of accounting estimates made by the Financial Agent, as well as evaluating the overall presentation of the election financing report.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

*Basis for Qualified Opinion*

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

*Qualified Opinion*

In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion paragraph, the election financing report of Steve Thomson for the British Columbia election held on May 9, 2017 in the electoral district of Kelowna - Mission is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the Election Act (British Columbia).

*Basis of Accounting*

The election financing report is prepared to assist Steve Thomson to comply with the financial reporting provisions of Part 10 of the Election Act. As a result, the election financing report may not be suitable for another purpose.

A handwritten signature in black ink, appearing to read 'KPMG LLP'.

Chartered Professional Accountants

July 20, 2017

Kelowna, Canada



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# STATEMENT OF ELECTION INCOME AND EXPENSES

**St-I&E-E**  
(15/07)

GENERAL VOTING DAY (YYYY / MM / DD)  
2017/05/09

NAME OF FILING ENTITY  
Stephen Wakely Thomson

Total value of political contributions from all sources (from box E on form Sm-C)	3,329.58	
Total transfers received (from box A on form S-T-Rcv)	91,123.23	
Interest income	-	
Total gross fundraising function income not reported as political contributions (from box E on form Sm-F)	-	
Candidate's nomination deposit refund	250.00	
Other income (describe) Sale of equipment	225.00	
<b>Total Income (sum of above boxes)</b>	<b>94,927.81</b>	<b>A</b>

Total value of election expenses subject to limits (from box A on form Sm-E)	53,316.31	
Total value of election expenses not subject to limits (from box B on form Sm-E)	1,030.94	
Total value of other expenses (from box C on form Sm-E)	40,037.24	
Total transfers given (from box A on form S-T-Giv)	543.32	
<b>Total Expenditures (sum of above boxes)</b>	<b>94,927.81</b>	<b>B</b>

**For Candidates Only**

Balance in campaign account as of date of report .00 C



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# SUMMARY OF EXPENSES

**Sm-E**  
(15/08)

NAME OF FILING ENTITY  
**Stephen Wakely Thomson**

**Election Expenses**

**Election Expenses  
Subject to Limits**

**Election Expenses  
Not Subject to Limits**

**Other  
Expenses**

Accounting and audit services			3675.00
Bank charges	11.56		120.12
Candidate's nomination deposit		250.00	
Convention, workshop and meeting fees and rentals			664.30
Data processing / Information technology	446.62		68.57
Donations and gifts			
Excess nomination expenses (from box D, form Sm-E-NC)			
Furniture and equipment	2,324.25		3,510.78
Insurance	45.00		
Interest expense			
Media advertising	11,600.97		14,316.08
Newsletters and promotional material (signs, brochures, etc.)	11,798.06		550.64
Office rent, utilities and maintenance	3,159.44		5,032.99
Office supplies, stationery	1,630.62		724.23
Personal expenses of candidate (from box G, form Sm-PE1)		780.94	
Postage and courier	2,426.99		
Professional services	7,329.90		7,251.00
Research and polling	8,714.76		2,474.00
Salaries and benefits			
Social functions / thank-you parties	3,012.27		954.69
Telecommunications	533.29		694.84
Travel	282.58		
Total cost of fundraising functions held during the campaign period (from box F, form Sm-F)			
Total cost of fundraising functions held outside the campaign period (from box G, form Sm-F)			
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)			
Other expenses (describe)			

**Total Expenses**

53,316.31

A

1030.94

B

40,037.24

C

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## SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

**Sm-C**  
(15/07)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY  
 Stephen Wakely Thomson

Total value of contributions from each  
 of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals		1a		1b
Corporations	2,744.00	2a	435.58	2b
Unincorporated Business / Commercial Organizations		3a	150.00	3b
Trade Unions		4a		4b
Non-profit Organizations		5a		5b
Other Identifiable Contributions		6a		6b
Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1)	2,744.00	A	585.58	B
	Classified totals (A + B)		3,329.58	C
	Total anonymous contributions (from box A, S-A2)			D
	Total value of all political contributions from all sources (C + D)		3,329.58	E

Total contributions of money F

Total contributions of goods, services and discounts  
 (includes contributions through loans and debts) 3,329.58 G  
(boxes F + G must equal box E)

Number of contributors who made contributions  
 of \$250 or less in total value 5 H

Total dollar amount of all income tax receipts issued  
 (Leadership Contestants cannot issue tax receipts) \$ I

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**PERSONAL EXPENSES PAID  
BY FINANCIAL AGENT**

**Sm-PE1**  
(15/08)

(Personal expenses of candidate or contestant  
which were paid by the financial agent)

If form is for Nomination Contest, please tick

NAME OF FILING ENTITY  
Stephen Wakely Thomson

**Paid by the Financial Agent**

**A. Transportation to, from or within electoral district**

Air travel	472.76	
Bus, taxi		
Rental vehicle		
Private vehicle		
Other (describe) ALRT (Canada Line)	7.75	
<b>Total</b>	<b>480.51</b>	<b>A</b>

**B. Cost of lodging, meals and incidental expenses while travelling**

Hotel, motel	269.63	
Meals	30.80	
Incidental expenses (describe)		
<b>Total</b>	<b>300.43</b>	<b>B</b>

**C. Cost of renting a necessary temporary residence**

Rent  **C**

**D. All other necessary personal expenses related to  
campaign or contest**

Family care

Disability expenses

**Total**  **D**

**E. Total personal expenses paid by the financial agent**

Total of items A to D  780.94 **E**

**F. Total personal expenses paid out of pocket  
by candidate or contestant**

From Sm-PE2, box E  **F**

**G. Total personal expenses from Sm-PE1 and Sm-PE2**

Total of items E + F  780.94 **G**





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# TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

NAME OF FILING ENTITY  
Stephen Wakely Thomson

PAGE 1  
OF 6

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2016/09/15	BC Liberal Party	500.00
2016/09/27	BC Liberal Party	123.50
2016/11/17	BC Liberal Party	328.16
2017/01/26	BC Liberal Party	158.04
2017/01/26	BC Liberal Party	1,785.00
2017/02/02	BC Liberal Party	29.59
2017/02/09	BC Liberal Party	417.98
2017/02/16	BC Liberal Party	1,000.00
2017/02/16	BC Liberal Party	1,587.60
2017/02/16	BC Liberal Party	1,278.90
2017/02/16	BC Liberal Party	2,249.10
2017/02/16	BC Liberal Party	2,849.00
2017/03/02	BC Liberal Party	2,625.00
2017/03/03	BC Liberal Party	700.00
2017/03/08	BC Liberal Party	55.48
<b>TOTAL</b>		<b>A 15,687.35</b>

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# TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

NAME OF FILING ENTITY  
Stephen Wakely Thomson

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OF 6

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/03/15	BC Liberal Party	1,334.18
2017/03/17	BC Liberal Party	525.00
2017/03/30	BC Liberal Party	530.14
2017/03/31	BC Liberal Party	1,253.68
2017/03/31	BC Liberal Party	2,625.00
2017/04/03	BC Liberal Party	266.44
2017/04/03	BC Liberal Party	238.88
2017/04/03	BC Liberal Party	213.15
2017/04/03	BC Liberal Party	374.85
2017/04/04	BC Liberal Party	122.49
2017/04/04	BC Liberal Party	60.13
2017/04/04	BC Liberal Party	110.88
2017/04/06	BC Liberal Party	299.25
2017/04/06	BC Liberal Party	68.46
2017/04/06	BC Liberal Party	157.54
<b>TOTAL</b>		<b>23,867.42</b>

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# TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

NAME OF FILING ENTITY  
Stephen Wakely Thomson

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OF 6

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/04/06	BC Liberal Party	40.00
2017/04/09	BC Liberal Party	1,505.00
2017/04/09	BC Liberal Party	52.50
2017/04/11	BC Liberal Party	12,100.31
2017/04/12	BC Liberal Party	1,214.39
2017/04/13	BC Liberal Party	1,335.50
2017/04/13	BC Liberal Party	794.88
2017/04/13	BC Liberal Party	316.62
2017/04/13	BC Liberal Party	40.95
2017/04/13	BC Liberal Party	300.21
2017/04/13	BC Liberal Party	125.52
2017/04/17	BC Liberal Party	1,718.50
2017/04/20	BC Liberal Party	123.75
2017/04/20	BC Liberal Party	646.14
2017/04/20	BC Liberal Party	691.35
<b>TOTAL</b>		<b>A 44,873.04</b>

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**S-T-Rcv**  
(15/06)



NAME OF FILING ENTITY  
Stephen Wakely Thomson

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OF 6

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/04/20	BC Liberal Party	500.00
2017/04/20	BC Liberal Party	47.54
2017/04/20	BC Liberal Party	5,000.00
2017/04/20	BC Liberal Party	425.48
2017/04/20	BC Liberal Party	200.00
2017/04/27	BC Liberal Party	3,327.86
2017/04/27	BC Liberal Party	1,312.50
2017/04/27	BC Liberal Party	256.00
2017/05/04	BC Liberal Party	2,847.88
2017/05/04	BC Liberal Party	193.42
2017/05/04	BC Liberal Party	472.50
2017/05/11	BC Liberal Party	336.00
2017/05/11	BC Liberal Party	657.23
2017/05/11	BC Liberal Party	890.40
2017/05/11	BC Liberal Party	1,078.73
<b>TOTAL</b>		<b>62,418.58</b>

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## TRANSFERS RECEIVED

**S-T-Rcv**  
(15/06)

NAME OF FILING ENTITY  
Stephen Wakely Thomson

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OF 6

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/05/11	BC Liberal Party	179.72
2017/05/11	BC Liberal Party	2,723.12
2017/05/11	BC Liberal Party	343.69
2017/05/11	BC Liberal Party	1,858.14
2017/05/11	BC Liberal Party	166.67
2017/05/17	BC Liberal Party	25.00
2017/05/18	BC Liberal Party	557.64
2017/05/18	BC Liberal Party	115.40
2017/05/19	BC Liberal Party	520.00
2017/05/19	BC Liberal Party	52.50
2017/05/19	BC Liberal Party	500.00
2017/05/19	BC Liberal Party	3,994.28
2017/05/19	BC Liberal Party	1,988.67
2017/05/19	BC Liberal Party	2,620.25
2017/05/19	BC Liberal Party	141.35
<b>TOTAL</b>		<b>78,205.01</b>

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## TRANSFERS GIVEN

**S-T-Giv**  
(15/06)

NAME OF FILING ENTITY Stephen Wakely Thomson
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OF 1

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY RECEIVING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017 / 05 / 26	BC Liberal Party	68.32
2017 / 06 / 06	BC Liberal Party	225.00
2017 / 06 / 26	BC Liberal Party	250.00
<b>TOTAL</b>		<b>543.32</b>

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