ELECTION FINANCING REPORT
CANDIDATE

F-C
(15/09)

ELECTIONS
A non-partisan Office of the Legislature

Amendment # _____

CANDIDATE'S LAST NAME	FIRST NAME	MIDDLE NAME(S)
Powell	Susan	Ellen

ELECTORAL DISTRICT	POLITICAL PARTY/AFFILIATION	GENERAL VOTING DAY (YYYY / MM / DD)
Parksville-Qualicum	BC NDP	2017/05/09

FINANCIAL AGENT'S LAST NAME	FIRST NAME	MIDDLE NAME(S)
McEwen	Alan	R

FINANCIAL AGENT'S MAILING ADDRESS	CITY / TOWN
PO Box 144 Station Main	Qualicum Beach

POSTAL CODE	PHONE NUMBER	FAX NUMBER	EMAIL ADDRESS
V9K 1S7	250-228-5280		armcewen@shaw.ca

This financing report includes the following forms:

FORMS CHECKLIST

All Candidates: X

Statement of Election Income and Expenses –	Form St-I&E-E	☒
Summary of Expenses –	Form Sm-E	☒
Summary of Political Contributions by Class –	Form Sm-C	☒
Political Contributions of Money / Property / Services over $250 –	Form S-A1	☒
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	☒
Prohibited Contributions –	Form S-Ax	☒
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	☒
Personal Expenses Paid by Candidate –	Form Sm-PE2	☒
Summary of Fundraising Functions –	Form Sm-F	☒
Fundraising Function –	Form S-F	☒
Loans and Guarantees –	Form S-L1	☒
Loans / Debts Forgiven / Written Off –	Form S-L2	☒
Transfers Received –	Form S-T-Rcv	☒
Transfers Given –	Form S-T-Giv	☒

Candidates Who Were Nomination Contestants:

Nomination Contestant Expenses –	Form Sm-E-NC	☐
Summary of Political Contributions by Class –	Form Sm-C	☐
Political Contributions of Money / Property / Services over $250 –	Form S-A1	☐
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	☐
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	☐
Personal Expenses Paid by Contestant –	Form Sm-PE2	☐
Summary of Fundraising Functions –	Form Sm-F	☐
Fundraising Function –	Form S-F	☐

I, the Financial Agent, declare that:
(a) I am authorized to act on behalf of the above-named candidate;
(b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
(c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT	DATE (YYYY / MM / DD)
[signature]	2017/07/03

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

SABO, JANG & CO. LTD.

(A Professional Corporation)
Chartered Professional Accountants

GREG K. SABO, CPA, CGA, PARTNER   MICHAEL JANG, CPA, CGA, CAFM, PARTNER
TIM O'CONNOR, CPA, CGA, ASSOCIATE

INDEPENDENT AUDITOR'S REPORT

To Alan McEwen financial agent for Susan Powell

We have audited the accompanying election financing report of Susan Powell, relating to the British Columbia election held on May 9, 2017, in the electoral district of Parksville-Qualicum. The election financing report has been prepared by the financial agent for Susan Powell based on the financial reporting provisions of Part 10 of the *Election Act*.

Financial Agent's Responsibility for the Election Financing Report
The financial agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the *Election Act*, and for such internal control as the financial agent determines is necessary to enable the preparation of election financing reports that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility
Our responsibility is to express an opinion on the election financing report based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the *Election Act* (British Columbia). Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the election financing report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the election financing report. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the election financing report, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the financial agent's preparation of the election financing report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the candidate's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the financial agent, as well as evaluating the overall presentation of the election financing report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

Basis for Qualified Opinion
Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

Qualified Opinion
In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion paragraph, the election financing report of Susan Powell for the British Columbia election held on May 9, 2017, in the electoral district of Parksville-Qualicum is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the *Election Act*.

Basis of Accounting
The election financing report is prepared to assist Susan Powell to comply with the financial reporting provisions of Part 10 of the *Election Act*. As a result, the election financing report may not be suitable for another purpose.

Parksville, BC
August 8, 2017

Sabo, Jang & Co. Ltd.
Chartered Professional Accountants

STATEMENT OF ELECTION INCOME AND EXPENSES

St-I&E-E
(15/07)

ELECTIONS BC
A non-partisan Office of the Legislature

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Total value of political contributions from all sources (from box E on form **Sm-C**)	337.05
Total transfers received (from box A on form **S-T-Rcv**)	51,127.81
Interest income	nil
Total gross fundraising function income not reported as political contributions (from box E on form **Sm-F**)	nil
Candidate's nomination deposit refund	250.00
Other income (describe)	
Total Income (sum of above boxes)	51,714.86 **A**

Total value of election expenses subject to limits (from box A on form **Sm-E**)	44,513.14
Total value of election expenses not subject to limits (from box B on form **Sm-E**)	2,479.32
Total value of other expenses (from box C on form **Sm-E**)	1,694.49
Total transfers given (from box A on form **S-T-Giv**)	3,242.38
Total Expenditures (sum of above boxes)	52,199.33 **B**

For Candidates Only

Balance in campaign account as of date of report	919.44 **C**

SUMMARY OF EXPENSES

Sm-E
(15/08)

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Election Expenses	Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Other Expenses
Accounting and audit services		1,500.00	
Bank charges			
Candidate's nomination deposit		250.00	
Convention, workshop and meeting fees and rentals			200.00
Data processing / information technology	917.74		
Donations and gifts			
Excess nomination expenses (from box D, form Sm-E-NC)			
Furniture and equipment			
Insurance	158.26		32.74
Interest expense		181.06	
Media advertising	1,827.27		
Newsletters and promotional material (signs, brochures, etc.)	9,815.84		
Office rent, utilities and maintenance	1,809.01		254.31
Office supplies, stationery	1,514.82		104.96
Personal expenses of candidate (from box G, form Sm-PE1)		548.26	
Postage and courier	208.26		
Professional services			
Research and polling			
Salaries and benefits	26,282.42		
Social functions / thank-you parties	136.93		602.48
Telecommunications	250.00		
Travel	1,592.59		500.00
Total cost of fundraising functions held during the campaign period (from box F, form Sm-F)		NIL	
Total cost of fundraising functions held outside the campaign period (from box G, form Sm-F)			NIL
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)	NIL		
Other expenses (describe)			
Total Expenses	44,513.14 A	2,479.32 B	1,694.49 C

SUMMARY OF POLITICAL
CONTRIBUTIONS BY CLASS

Sm-C
(15/07)

ELECTIONS
A non-partisan Office of the Legislature

If form is for <u>Nomination Contestant</u>, please tick ☐

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Total value of contributions from each
of the following classes of contributor:

	Contributions greater than $250		Contributions of $250 or less	
Individuals	Nil	1a	Nil	1b
Corporations	Nil	2a	Nil	2b
Unincorporated Business / Commercial Organizations	Nil	3a	Nil	3b
Trade Unions	337.05	4a	Nil	4b
Non-profit Organizations	Nil	5a	Nil	5b
Other Identifiable Contributions	Nil	6a	Nil	6b

Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1)	337.05	A	Nil	B
Classified totals (A + B)			337.05	C
Total anonymous contributions (from box A, S-A2)			Nil	D
Total value of all political contributions from all sources (C + D)			337.05	E

Total contributions of money	Nil	F
Total contributions of goods, services and discounts (includes contributions through loans and debts)	337.05	G

(boxes F + G must equal box E)

Number of contributors who made contributions of $250 or less in total value	Nil	H
Total dollar amount of all income tax receipts issued (Leadership Contestants cannot issue tax receipts)	$ Nil	i

POLITICAL CONTRIBUTIONS OF MONEY, PROPERTY OR SERVICES WITH A VALUE GREATER THAN $250

S-A1
(15/06)

ELECTIONS
A non-partisan Office of the Legislature

If form is for <u>Nomination Contestant</u>, please tick ☐

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

PAGE ☐
OF ☐

FULL NAME OF CONTRIBUTOR (If a numbered corporation or an unincorporated organization, include full names of two directors)	CLASS OF CONTRIBUTOR* (X APPROPRIATE CLASS)						INDIVIDUAL CONTRIBUTION AMOUNTS	DATE OF EACH INDIVIDUAL CONTRIBUTION (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	1	2	3	4	5	6			
B.C. Government and Service Employee's Union (Emet Davis)				X			288.82	2017/02/27	337.05
B.C. Government and Service Employee's Union (Emet Davis)				X			48.23	2017/05/04	337.05

*CLASS OF CONTRIBUTOR:
1 – INDIVIDUAL, 2 – CORPORATION, 3 – UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
4 – TRADE UNION, 5 – NON-PROFIT ORGANIZATION, 6 – OTHER

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	337.05

This form is available for public inspection.

PLEASE KEEP A COPY FOR YOUR RECORDS.

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act.*
The information will be used to administer provisions under the *Election Act.* Questions can be directed to: Privacy Officer,
Elections BC 1-800-661-8683 privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

PERMITTED ANONYMOUS CONTRIBUTIONS
ACCEPTED AT FUNCTIONS

S-A2
(15/06)

If form is for Nomination Contestant, please tick ☐

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY
Parksville-Qualicum BC NDP Constituency Association

PAGE [ ]
OF [ ]

DATE OF FUNCTION (YYYY/MM/DD)	DESCRIPTION OF FUNCTION	NUMBER OF PEOPLE ATTENDING	TOTAL AMOUNT OF ANONYMOUS CONTRIBUTIONS

TOTAL | A | Nil

This form is available for public inspection.
PLEASE KEEP A COPY FOR YOUR RECORDS.

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer**, Elections BC 1-800-661-8683 privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

PROHIBITED CONTRIBUTIONS

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY	PAGE
Sue Powell - BC NDP - Parksville-Qualicum	OF

DATE RECEIVED (YYYY/MM/DD)	CIRCUMSTANCES	AMOUNT	DATE RETURNED (YYYY/MM/DD)	OR	DATE REMITTED TO CHIEF ELECTORAL OFFICE (YYYY/MM/DD)

	TOTAL	A	Nil		

This form is available for public inspection.

PLEASE KEEP A COPY FOR YOUR RECORDS.

This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: **Privacy Officer,** Elections BC 1-800-661-8683, privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

PERSONAL EXPENSES PAID
BY FINANCIAL AGENT

(Personal expenses of candidate or contestant
which were paid by the financial agent)

Sm-PE1
(15/06)

ELECTIONS
A non-partisan Office of the Legislature

If form is for <u>Nomination Contest</u>, please tick ☐

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Paid by the Financial Agent

A. Transportation to, from or within electoral district

Air travel		
Bus, taxi		
Rental vehicle		
Private vehicle	200.00	

Other (describe)
Ferry, parking and good walking shoes — 348.26

Total	548.26	**A**

B. Cost of lodging, meals and incidental expenses while travelling

Hotel, motel		
Meals		

Incidental expenses (describe)

Total		**B**

C. Cost of renting a necessary temporary residence

Rent		**C**

D. All other necessary personal expenses related to
campaign or contest

Family care		
Disability expenses		
Total		**D**

E. Total personal expenses paid by the financial agent

Total of items A to D	548.26	**E**

F. Total personal expenses paid out of pocket
by candidate or contestant

From Sm-PE2, box E		**F**

G. Total personal expenses from **Sm-PE1** and **Sm-PE2**

Total of items E + F	548.26	**G**

PERSONAL EXPENSES PAID BY
CANDIDATE / CONTESTANT

Sm-PE2
(15/06)

ELECTIONS
A non-partisan Office of the Legislature

**(This form must be completed by the candidate or contestant
and submitted to the financial agent within 60 days)**

If form is for Nomination Contest, please tick ☐

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Paid by the Candidate or Contestant

A. Transportation to, from or within electoral district

Air travel	
Bus, taxi	
Rental vehicle	
Private vehicle	
Other (describe)	
Total	**NIL** **A**

B. Cost of lodging, meals and incidental expenses while travelling

Hotel, motel	
Meals	
Incidental expenses (describe)	
Total	**NIL** **B**

C. Cost of renting a necessary temporary residence

Rent	**NIL** **C**

D. All other necessary personal expenses related to campaign or contest

Family care	
Disability expenses	
Total	**NIL** **D**

E. Total personal expenses paid by candidate or contestant

Total of items A to D	**NIL** **E**

SUMMARY OF
FUNDRAISING FUNCTIONS
(Total amounts from all forms S-F)

ELECTIONS
A non-partisan Office of the Legislature

If form is for <u>Nomination Contestant</u>, please tick ☐

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

Number of fundraising functions held	NIL	
Total gross fundraising function income (sum of boxes M on all S-F forms)	NIL	A
Total cost of fundraising functions (sum of boxes N on all S-F forms)	NIL	B
Total net income (or loss) from fundraising functions (A – B)	NIL	C
Total amount of gross income reported as political contributions (sum of boxes G on all S-F forms)	NIL	D
Total amount of gross income NOT reported as political contributions (sum of boxes L on all S-F forms)	NIL	E

(boxes D + E must equal box A)

For election financing reports only (see instructions in the Election Financing Report Completion Guide before completing this section)

Total cost of fundraising functions held during the campaign period	NIL	F
Total cost of fundraising functions held outside the campaign period	NIL	G
Total net losses of fundraising functions which incurred net losses during the campaign period	NIL	H

FUNDRAISING FUNCTION

(Submit a separate form for each function held)

S-F
(15/07)

ELECTIONS
A non-partisan Office of the Legislature

If form is for <u>Nomination Contestant</u>, please tick ☐

PAGE _____
OF _____

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

DATE OF EVENT (YYYY/MM/DD)	DESCRIPTION OF FUNDRAISING EVENT (IF A JOINT EVENT, IDENTIFY OTHER ENTITY)

Gross income reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected		Tick if Charge per Ticket Varies
Purchases by organizations	NIL		NIL	A	
Purchases by individuals of more than $250 worth of tickets				B	
Purchases by individuals of tickets that are more than $50 each				C	

Other gross income reported as contributions, including anonymous contributions (provide full details)

		D
		E
		F

Total gross income reported as political contributions (A + B + C + D + E + F) | NIL | G

Gross income not reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected		Tick if Charge per Ticket Varies
Purchases by individuals of tickets of $50 or less	NIL		NIL	H	

Other gross income not reported as contributions (provide full details)

		I
		J
		K

Total gross income not reported as political contributions (H + I + J + K) | NIL | L

Total gross income (G + L) | NIL | M

Total cost of function | NIL | N

Net income (loss) (box M − N) | NIL | O

LOANS AND GUARANTEES

S-L1
(15/06)

ELECTIONS BC
A non-partisan Office of the Legislature

NAME OF FILING ENTITY
Sue Powell - BC NDP - Parksville-Qualicum

PAGE
OF

DATE RECEIVED (YYYY/MM/DD)	FULL NAMES OF LENDER AND/OR GUARANTOR	CLASS* (X) 1	2	3	4	5	6	CONDITIONS (If applicable)	DUE DATE (YYYY/MM/DD)	ORIGINAL AMOUNT OF LOAN/GUARANTEE $	AMOUNT OF LOAN OUTSTANDING $	INT. RATE %	PRIME RATE %	A AMOUNT OF INTEREST PAYABLE AT PRIME RATE $	B AMOUNT OF INTEREST BEING CHARGED $	C BENEFIT/ CONTRIBUTION (A - B) $
2017/04/10	Coastal Community Credit Union			X				credit line		15,000.00	14,080.56	3.7	2.7	101.25	138.75	nil

* CLASS OF CONTRIBUTOR:
1 – INDIVIDUAL, 2 – CORPORATION, 3 – UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
4 – TRADE UNION, 5 – NON-PROFIT ORGANIZATION, 6 – OTHER

TOTAL **D** 15,000.00 **E** 14,080.56   TOTAL **F** nil

This form is available for public inspection.
PLEASE KEEP A COPY FOR YOUR RECORDS.

ELECTIONS BC
A non-partisan Office of the Legislature

NAME OF FILING ENTITY	PAGE
Sue Powell - BC NDP - Parksville-Qualicum	OF

DATE FORGIVEN/ WRITTEN OFF (YYYY/MM/DD)	FULL NAME OF LENDER / CREDITOR	CLASS OF CONTRIBUTOR* (X APPROPRIATE CLASS)						CONDITIONS (if applicable)	ORIGINAL AMOUNT OF LOAN/DEBT $	AMOUNT OF LOAN/DEBT FORGIVEN/WRITTEN OFF $
		1	2	3	4	5	6			

* CLASS OF CONTRIBUTOR:
 1 – INDIVIDUAL, 2 – CORPORATION, 3 – UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
 4 – TRADE UNION, 5 – NON-PROFIT ORGANIZATION, 6 – OTHER

TOTALS **A** NIL **B** NIL

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY	PAGE 1
Sue Powell - BC NDP - Parksville-Qualicum	OF 2

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/03/06	Parksville-Qualicum BC NDP Constituency Association	1,500.00
2017/04/05	Parksville-Qualicum BC NDP Constituency Association	10,000.00
2017/04/06	Parksville-Qualicum BC NDP Constituency Association	5,000.00
2017/04/06	Parksville-Qualicum BC NDP Constituency Association - Candidate personal expenses	354.50
2017/04/08	Parksville-Qualicum BC NDP Constituency Association	950.00
2017/04/15	Parksville-Qualicum BC NDP Constituency Association	10,000.00
2017/05/02	Parksville-Qualicum BC NDP Constituency Association	4,500.00
2017/04/04	BC NDP	1,962.50
2017/04/13	BC NDP	770.00
2017/04/17	BC NDP	1,987.50
2017/04/21	BC NDP	1,910.00
2017/04/24	BC NDP	5,000.00
2017/04/28	BC NDP	3,690.28
2017/05/09	BC NDP	487.50
2017/03/25	Parksville-Qualicum BC NDP Constituency Association - Prorate campaign office rent paid by association	1,570.08
	TOTAL A	

TRANSFERS RECEIVED

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY	
Sue Powell - BC NDP - Parksville-Qualicum	

PAGE 2
OF 2

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/04/11	Parksville-Qualicum BC NDP Constituency Association - Line of credit fee charged to Association account	150.00
2017/04/17	Parksville-Qualicum BC NDP Constituency Association - Campaign buttons paid out of Association account	302.40
2017/05/09	Parksville-Qualicum BC NDP Constituency Association - value of printer and phones supplied by Association	917.74
2017/04/03	Parksville-Qualicum BC NDP Constituency Association - value of bus pass allocated to campaign period	48.28
2017/04/06	Parksville-Qualicum BC NDP Constituency Association - Campaign buttons shipping cost paid by Association	27.03
	TOTAL A	51,127.81

ELECTIONS
A non-partisan Office of the Legislature

NAME OF FILING ENTITY		PAGE [ ]
Sue Powell - BC NDP - Parksville-Qualicum		OF [ ]

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY RECEIVING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2017/05/09	BC NDP - central campaign literature paid for locally	3,242.38
	TOTAL A	3,242.38

This form is available for public inspection.
PLEASE KEEP A COPY FOR YOUR RECORDS.