



ELECTION FINANCING REPORT CANDIDATE

F-C
(15/09)

ELECTIONS
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Amendment # _____

CANDIDATE'S LAST NAME SHAW		FIRST NAME ALISON	MIDDLE NAME(S)
ELECTORAL DISTRICT KELOWNA - LAKE COUNTRY	POLITICAL PARTY/AFFILIATION GREEN PARTY	GENERAL VOTING DAY (YYYY / MM / DD) 2017/05/09	
FINANCIAL AGENT'S LAST NAME GUIDO		FIRST NAME KEN	MIDDLE NAME(S)
FINANCIAL AGENT'S MAILING ADDRESS 4391 EYLES ROAD		CITY / TOWN LAKE COUNTRY	
POSTAL CODE V4V 2A7	PHONE NUMBER 250-470-9606	FAX NUMBER	EMAIL ADDRESS keng@guidoldtd.cm

This financing report includes the following forms:

All Candidates:

FORMS
CHECKLIST

- | | | | |
|---|---------------|-------------------------------------|---|
| | | | X |
| Statement of Election Income and Expenses – | Form St-I&E-E | <input checked="" type="checkbox"/> | |
| Summary of Expenses – | Form Sm-E | <input checked="" type="checkbox"/> | |
| Summary of Political Contributions by Class – | Form Sm-C | <input checked="" type="checkbox"/> | |
| Political Contributions of Money / Property / Services over \$250 – | Form S-A1 | <input checked="" type="checkbox"/> | |
| Permitted Anonymous Contributions Accepted at Functions – | Form S-A2 | <input type="checkbox"/> | |
| Prohibited Contributions – | Form S-Ax | <input type="checkbox"/> | |
| Personal Expenses Paid by Financial Agent – | Form Sm-PE1 | <input checked="" type="checkbox"/> | |
| Personal Expenses Paid by Candidate – | Form Sm-PE2 | <input type="checkbox"/> | |
| Summary of Fundraising Functions – | Form Sm-F | <input checked="" type="checkbox"/> | |
| Fundraising Function – | Form S-F | <input checked="" type="checkbox"/> | |
| Loans and Guarantees – | Form S-L1 | <input checked="" type="checkbox"/> | |
| Loans / Debts Forgiven / Written Off – | Form S-L2 | <input type="checkbox"/> | |
| Transfers Received – | Form S-T-Rcv | <input checked="" type="checkbox"/> | |
| Transfers Given – | Form S-T-Giv | <input type="checkbox"/> | |

Candidates Who Were Nomination Contestants:

- | | | |
|---|--------------|--------------------------|
| Nomination Contestant Expenses – | Form Sm-E-NC | <input type="checkbox"/> |
| Summary of Political Contributions by Class – | Form Sm-C | <input type="checkbox"/> |
| Political Contributions of Money / Property / Services over \$250 – | Form S-A1 | <input type="checkbox"/> |
| Permitted Anonymous Contributions Accepted at Functions – | Form S-A2 | <input type="checkbox"/> |
| Personal Expenses Paid by Financial Agent – | Form Sm-PE1 | <input type="checkbox"/> |
| Personal Expenses Paid by Contestant – | Form Sm-PE2 | <input type="checkbox"/> |
| Summary of Fundraising Functions – | Form Sm-F | <input type="checkbox"/> |
| Fundraising Function – | Form S-F | <input type="checkbox"/> |

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 	DATE (YYYY / MM / DD) 2017 JUN 04
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WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

All forms included in this report are available for public inspection.
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This information is collected under the authority of the *Election Act* and the *Freedom of Information and Protection of Privacy Act*. The information will be used to administer provisions under the *Election Act*. Questions can be directed to: Privacy Officer, Elections BC 1-800-661-8683 privacy@elections.bc.ca or PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6



ACCOUNTANTS
AND BUSINESS
ADVISORS

Friesen Pankratz & Associates LLP

201-2752 Allwood Street, T 604.854.3733
Abbotsford, BC V2T 3R7 F 604.854.6433

E info@fpallp.com
www.fpallp.com

August 3, 2017

INDEPENDENT AUDITORS' REPORT

To Ken Guido, Financial Agent for Alison Shaw

We have audited the accompanying election financing report of Alison Shaw relating to the British Columbia election held on May 9, 2017 in the electoral district of Kelowna-Lake Country. The election financing report has been prepared by the Financial Agent for Alison Shaw based on the financial reporting provisions of Part 10 of the Election Act.

Financial agent's responsibility for the election financing report

The Financial Agent is responsible for the preparation of the election financing report in accordance with the financial reporting provisions of Part 10 of the Election Act, and for such internal control as the financial agent determines is necessary to enable the preparation of election financing reports that are free from material misstatement, whether due to error or fraud.

Auditor's responsibility

Our responsibility is to express an opinion on the election financing report based on our audit. We conducted our audit in accordance with Canadian generally accepted auditing standards as required by Section 214 of the Election Act (British Columbia). Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the election financing report is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the election financing report. The procedures selected depend on the auditor's judgment, including the assessment of risks of material misstatement of the election financing report, whether due to error or fraud. In making those risk assessments, the auditor considers internal control relevant to the Financial Agent's preparation of the election financing report in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Alison Shaw's internal control. An audit also includes evaluating the appropriateness of accounting policies used and reasonableness of accounting estimates made by the Financial Agent, as well as evaluating the overall presentation of the election financing report.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified audit opinion.

Basis for qualified opinion

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

Qualified opinion

In our opinion, except for the effects of the matter described in the Basis for Qualified Opinion paragraph, the election financing report of Alison Shaw for the British Columbia (by) election held on May 9, 2017 in the electoral district of Kelowna-Lake Country is prepared, in all material respects, in accordance with the financial reporting provisions of Part 10 of the Election Act.

Basis of accounting

The election financing report is prepared to assist Alison Shaw to comply with the financial reporting provisions of Part 10 of the Election Act. As a result, the election financing report may not be suitable for another purpose.

FRIESEN PANKRATZ & ASSOCIATES LLP


John Pankratz BBA FCPA FCGA

Abbotsford, BC



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STATEMENT OF ELECTION INCOME AND EXPENSES

St-I&E-E
(15/07)

GENERAL VOTING DAY (YYYY / MM / DD)
2017/05/09

NAME OF FILING ENTITY Alison Shaw - Green Party - Kelowna - Lake Country	
Total value of political contributions from all sources (from box E on form Sm-C)	7,610
Total transfers received (from box A on form S-T-Rcv)	6,776
Interest income	1
Total gross fundraising function income not reported as political contributions (from box E on form Sm-F)	2,155
Candidate's nomination deposit refund	250
Other income (describe) Loans	5,971
Total Income (sum of above boxes)	22,763 A
Total value of election expenses subject to limits (from box A on form Sm-E)	15,434
Total value of election expenses not subject to limits (from box B on form Sm-E)	4,658
Total value of other expenses (from box C on form Sm-E)	0
Total transfers given (from box A on form S-T-Giv)	0
Total Expenditures (sum of above boxes)	20,092 B
For Candidates Only	
Balance in campaign account as of date of report	2,671.00 C

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SUMMARY OF EXPENSES

Sm-E
(15/08)

NAME OF FILING ENTITY			
Alison Shaw - Green Party - Kelowna - Lake Country			
Election Expenses	Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Other Expenses
Accounting and audit services			
Bank charges	57	109	
Candidate's nomination deposit		250	
Convention, workshop and meeting fees and rentals	685		
Data processing / information technology	4,359		
Donations and gifts			
Excess nomination expenses (from box D, form Sm-E-NC)			
Furniture and equipment			
Insurance			
Interest expense			
Media advertising	908		
Newspapers and promotional material (signs, brochures, etc.)	7,498	1,218	
Office rent, utilities and maintenance	1,500		
Office supplies, stationery			
Personal expenses of candidate (from box G, form Sm-PE1)		495	
Postage and courier			
Professional services			
Research and polling			
Salaries and benefits			
Social functions / thank-you parties			
Telecommunications	427		
Travel			
Total cost of fundraising functions held during the campaign period (from box F, form Sm-F)		2,586	
Total cost of fundraising functions held outside the campaign period (from box G, form Sm-F)			
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)	(431)		
Other expenses (describe)			
Total Expenses	15,434 A	4,658 B	C



SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

Sm-C
(15/07)

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If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY Alison Shaw - Green Party - Kelowna - Lake Country			
Total value of contributions from each of the following classes of contributor:			
	Contributions greater than \$250		Contributions of \$250 or less
Individuals	7,300	1a	310
Corporations		2a	2b
Unincorporated Business / Commercial Organizations		3a	3b
Trade Unions		4a	4b
Non-profit Organizations		5a	5b
Other Identifiable Contributions		6a	6b
Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1)	7,300	A	310
			B
		Classified totals (A + B)	7,610
			C
		Total anonymous contributions (from box A, S-A2)	0
			D
		Total value of all political contributions from all sources (C + D)	7,610
			E
		Total contributions of money	7,610
			F
		Total contributions of goods, services and discounts (includes contributions through loans and debts)	0
			G
			<small>(boxes F + G must equal box E)</small>
		Number of contributors who made contributions of \$250 or less in total value	3
			H
		Total dollar amount of all income tax receipts issued (Leadership Contestants cannot issue tax receipts)	\$ 7,600
			I

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POLITICAL CONTRIBUTIONS OF MONEY, PROPERTY OR SERVICES WITH A VALUE GREATER THAN \$250

S-A1
(15/06)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
Alison Shaw - Green Party - Kelowna - Lake Country

PAGE 1
OF 1

FULL NAME OF CONTRIBUTOR <small>(If a numbered corporation or an unincorporated organization, include full names of two directors)</small>	CLASS OF CONTRIBUTOR* <small>(X APPROPRIATE CLASS)</small>						INDIVIDUAL CONTRIBUTION AMOUNTS	DATE OF EACH INDIVIDUAL CONTRIBUTION <small>(YYYY/MM/DD)</small>	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	1	2	3	4	5	6			
Dave Krysko	X						5,000	2017/04/20	5,000
Greg Solloum	X						500	2017/04/27	500
Donna Palmer	X						400	2017/04/27	400
Robert McCoubrey	X						400	2017/05/02	400
Stephen Cipes	X						1,000	2017/06/02	1,000

* CLASS OF CONTRIBUTOR:
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	\$7,300
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**PERSONAL EXPENSES PAID
BY FINANCIAL AGENT**
(Personal expenses of candidate or contestant
which were paid by the financial agent)

Sm-PE1
(15/06)

If form is for Nomination Contest, please tick

NAME OF FILING ENTITY Allison Shaw - Green Party - Kelowna - Lake Country			
Paid by the Financial Agent			
A. Transportation to, from or within electoral district	Air travel		
	Bus, taxi		
	Rental vehicle		
	Private vehicle		61
	Other (describe) Snacks for campaign team		419
Total		480	A
B. Cost of lodging, meals and incidental expenses while travelling	Hotel, motel		
	Meals		
	Incidental expenses (describe) Stationary		16
Total		16	B
C. Cost of renting a necessary temporary residence	Rent		C
D. All other necessary personal expenses related to campaign or contest	Family care		
	Disability expenses		
	Total		
E. Total personal expenses paid by the financial agent	Total of items A to D	496	E
F. Total personal expenses paid out of pocket by candidate or contestant	From Sm-PE2, box E	0	F
G. Total personal expenses from Sm-PE1 and Sm-PE2	Total of items E + F	496	G



SUMMARY OF FUNDRAISING FUNCTIONS

(Total amounts from all forms S-F)

Sm-F
(15/07)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY ALISON SAW - GREEN PARTY - KELOWNA - LAKE COUNTRY	
Number of fundraising functions held	<input style="width: 100px;" type="text" value="2"/>
Total gross fundraising function income (sum of boxes M on all S-F forms)	<input style="width: 100px;" type="text" value="2,155"/> A
Total cost of fundraising functions (sum of boxes N on all S-F forms)	<input style="width: 100px;" type="text" value="2,586"/> B
Total net income (or loss) from fundraising functions (A – B)	<input style="width: 100px;" type="text" value="(431)"/> C
<hr/>	
Total amount of gross income reported as political contributions (sum of boxes G on all S-F forms)	<input style="width: 100px;" type="text" value="0"/> D
Total amount of gross income NOT reported as political contributions (sum of boxes L on all S-F forms)	<input style="width: 100px;" type="text" value="2,155"/> E
(boxes D + E must equal box A)	
<hr/>	
For election financing reports only (see instructions in the Election Financing Report Completion Guide before completing this section)	
Total cost of fundraising functions held during the campaign period	<input style="width: 100px;" type="text" value="2,586"/> F
Total cost of fundraising functions held outside the campaign period	<input style="width: 100px;" type="text"/> G
Total net losses of fundraising functions which incurred net losses during the campaign period	<input style="width: 100px;" type="text" value="(431)"/> H

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FUNDRAISING FUNCTION

(Submit a separate form for each function held)

S-F
(15/07)

If form is for Nomination Contestant, please tick

PAGE 1
OF 1

NAME OF FILING ENTITY Alison Shaw - Green Party - Kelowna - Lake Country				
DATE OF EVENT (YYYY/MM/DD) 2017/04/30		DESCRIPTION OF FUNDRAISING EVENT (IF A JOINT EVENT, IDENTIFY OTHER ENTITY) Social with Andrew Weaver Hockey Game		
Gross income reported as political contributions				
	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by organizations				A
Purchases by individuals of more than \$250 worth of tickets				B
Purchases by individuals of tickets that are more than \$50 each				C
Other gross income reported as contributions, including anonymous contributions (provide full details)				
				D
				E
				F
Total gross income reported as political contributions (A + B + C + D + E + F)				
Gross income not reported as political contributions				
	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less	20	30	520	H <input checked="" type="checkbox"/>
Other gross income not reported as contributions (provide full details)				
				I
				J
				K
Total gross income not reported as political contributions (H + I + J + K)				520
Total gross income (G + L)				520
Total cost of function				720
Net income (loss) (box M-N)				(200)

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FUNDRAISING FUNCTION

(Submit a separate form for each function held)

S-F
(15/07)

If form is for Nomination Contestant, please tick

PAGE
OF

NAME OF FILING ENTITY Alison Shaw - Green Party - Kelowna - Lake Country	
DATE OF EVENT (YYYYMMDD) 2017/04/30	DESCRIPTION OF FUNDRAISING EVENT (IF A JOINT EVENT, IDENTIFY OTHER ENTITY) Summerhill Dinner Fundraiser with Andrew Weaver

Gross income reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected		Tick if Charge per Ticket Varies
Purchases by organizations	<input type="text"/>	<input type="text"/>	<input type="text"/>	A	<input type="checkbox"/>
Purchases by individuals of more than \$250 worth of tickets	<input type="text"/>	<input type="text"/>	<input type="text"/>	B	<input type="checkbox"/>
Purchases by individuals of tickets that are more than \$50 each	<input type="text"/>	<input type="text"/>	<input type="text"/>	C	<input type="checkbox"/>

Other gross income reported as contributions, including anonymous contributions (provide full details)

				D	
				E	
				F	

Total gross income reported as political contributions (A + B + C + D + E + F) **G**

Gross income not reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected		Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less	<input type="text"/>	<input type="text"/>	<input type="text"/>	H	<input checked="" type="checkbox"/>

Other gross income not reported as contributions (provide full details)

Cash and credit card payments (accepted through the use of "Square")	1,635			I	
				J	
				K	

Total gross income not reported as political contributions (H + I + J + K) 1,635 **L**

Total gross income (G + L) 1,635 **M**

Total cost of function 1,866 **N**

Net income (loss) (box M-N) (231) **O**



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LOANS AND GUARANTEES

S-L1
(15/06)

NAME OF FILING ENTITY
Alison Shaw - Green Party - Kelowna Lake Country

PAGE **1**
OF **1**

DATE RECEIVED (YYYY/MM/DD)	FULL NAMES OF LENDER AND/OR GUARANTOR	CLASS* (X)						CONDITIONS (if applicable)	DUE DATE (YYYY/MM/DD)	ORIGINAL AMOUNT OF LOAN/GUARANTEE \$	AMOUNT OF LOAN OUTSTANDING \$	INT. RATE %	PRIME RATE %	A		B		C			
		1	2	3	4	5	6							AMOUNT OF INTEREST PAYABLE AT PRIME RATE \$	AMOUNT OF INTEREST BEING CHARGED \$	BENEFIT/ CONTRIBUTION (A - B) \$					
2017/06/01	Dan Ryder	X						Demand		720	720	2.7	2.7	3	3						
2017/06/01	Ken Guido	X						Demand		2001	2001	2.7	2.7	9	9						
2017/06/01	Dan Ryder	X						Demand		1750	1750	2.7	2.7	8	8						
2017/05/08	Dan Ryder	X						Demand		1000	1000	2.7	2.7	7	7						
2017/03/07	Ken Guido	X						Demand		500	500	2.7	2.7	7	7						
										TOTAL	D	5970	E	5970					TOTAL	F	0

* CLASS OF CONTRIBUTOR:
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
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