



# ELECTION FINANCING REPORT CANDIDATE

F-C (11/08)

**ELECTIONS BC**  
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PLEASE PRINT IN BLOCK LETTERS

Amendment # \_\_\_\_\_

CANDIDATE'S LAST NAME <b>LIPSHAW</b>		FIRST NAME <b>SEAN</b>	MIDDLE NAME(S)
ELECTORAL DISTRICT <b>WESTSIDE - KELOWNA</b>	REGISTERED POLITICAL PARTY <b>CONSERVATIVE</b>	GENERAL VOTING DAY (YYYY / MM / DD) <b>2013 07 10</b>	
FINANCIAL AGENT'S LAST NAME <b>PRECHTZ</b>		FIRST NAME <b>TERRY</b>	MIDDLE NAME(S)
FINANCIAL AGENT'S MAILING ADDRESS <b># 3 - 3185 VIA CENTRALE</b>			CITY / TOWN <b>KELOWNA</b>
POSTAL CODE <b>V1V 2A7</b>	PHONE NUMBER <b>250 765 0206</b>	FAX NUMBER	EMAIL ADDRESS <b>terry@kelownaaccountants.com</b>

This financing report includes the following forms:

All Candidates:

FORMS  
CHECKLIST

- |   |               |                                     |
|---|---------------|-------------------------------------|
| Statement of Election Income and Expenses -                         | Form St-I&E-E | <input checked="" type="checkbox"/> |
| Summary of Expenses -   | Form Sm-E     | <input checked="" type="checkbox"/> |
| Summary of Political Contributions by Class -                       | Form Sm-C     | <input checked="" type="checkbox"/> |
| Political Contributions of Money / Property / Services over \$250 - | Form S-A1     | <input type="checkbox"/>            |
| Permitted Anonymous Contributions Accepted at Functions -           | Form S-A2     | <input type="checkbox"/>            |
| Prohibited Contributions -  | Form S-Ax     | <input type="checkbox"/>            |
| Personal Expenses Paid by Financial Agent -                         | Form Sm-PE1   | <input type="checkbox"/>            |
| Personal Expenses Paid by Candidate -                               | Form Sm-PE2   | <input type="checkbox"/>            |
| Summary of Fundraising Functions -                                  | Form Sm-F     | <input type="checkbox"/>            |
| Fundraising Function -  | Form S-F      | <input type="checkbox"/>            |
| Loans and Guarantees -  | Form S-L1     | <input type="checkbox"/>            |
| Loans / Debts Forgiven / Written Off -                              | Form S-L2     | <input type="checkbox"/>            |
| Transfers Received -  | Form S-T-Rcv  | <input checked="" type="checkbox"/> |
| Transfers Given -   | Form S-T-Giv  | <input type="checkbox"/>            |

Candidates Who Were Nomination Contestants:

- |   |              |                          |
|---|--------------|--------------------------|
| Nomination Contestant Expenses -                                    | Form Sm-E-NC | <input type="checkbox"/> |
| Summary of Political Contributions by Class -                       | Form Sm-C    | <input type="checkbox"/> |
| Political Contributions of Money / Property / Services over \$250 - | Form S-A1    | <input type="checkbox"/> |
| Permitted Anonymous Contributions Accepted at Functions -           | Form S-A2    | <input type="checkbox"/> |
| Personal Expenses Paid by Financial Agent -                         | Form Sm-PE1  | <input type="checkbox"/> |
| Personal Expenses Paid by Contestant -                              | Form Sm-PE2  | <input type="checkbox"/> |
| Summary of Fundraising Functions -                                  | Form Sm-F    | <input type="checkbox"/> |
| Fundraising Function -  | Form S-F     | <input type="checkbox"/> |

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 	DATE (YYYY / MM / DD) <b>2013 09 05</b>
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**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

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All forms included in this report are available for public inspection.



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# STATEMENT OF ELECTION INCOME AND EXPENSES

SI-IE-E (11/05)

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GENERAL VOTING DAY (YYYY / MM / DD)  
2013/07/10

NAME OF FILING ENTITY

SEAN UPSHAW

Total value of political contributions from all sources (from box E on form Sm-C)  7,547

Total transfers received (from box A on form S-T-Rcv)  2151

Interest income

Total gross fundraising function income not reported as political contributions  
(from box E on form Sm-F)

Candidate's nomination deposit refund  0

Other Income (describe)

Total Income (sum of above boxes)  A 9698

Total value of election expenses subject to limits during 60 day pre-campaign period  
(from box A on form Sm-E)

Total value of election expenses subject to limits during campaign period  
(from box B on form Sm-E)  5683

Total value of election expenses not subject to limits (from box C on form Sm-E)  565

Total value of non-election expenses incurred outside the 60 day pre-campaign and  
campaign periods (from box D on form Sm-E)  2216

Total transfers given (from box A on form S-T-Giv)  1291

Total Expenditures (sum of above boxes)  B 9,755

For Candidates Only

Balance in campaign account as of date of report  C



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# STATEMENT OF ELECTION INCOME AND EXPENSES

SI-I&E-E (11/05)

## SEE AMENDMENT

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GENERAL VOTING DAY (YYYY / MM / DD)

NAME OF FILING ENTITY		SEAN UPSHAW	
Total value of political contributions from all sources (from box E on form Sm-C)	7758		
Total transfers received (from box A on form S-T-Rcv)	600		
Interest income	NIL		
Total gross fundraising function income not reported as political contributions (from box E on form Sm-F)	NIL		
Candidate's nomination deposit refund	250		
Other Income (describe)	NIL		
Total Income (sum of above boxes)	8605		A
Total value of election expenses subject to limits during 60 day pre-campaign period (from box A on form Sm-E)	NIL		
Total value of election expenses subject to limits during campaign period (from box B on form Sm-E)	6248		
Total value of election expenses not subject to limits (from box C on form Sm-E)	NIL		
Total value of non-election expenses incurred outside the 60 day pre-campaign and campaign periods (from box D on form Sm-E)	NIL		
Total transfers given (from box A on form S-T-Giv)	NIL		
Total Expenditures (sum of above boxes)	6248		B
<b>For Candidates Only</b>			
Balance in campaign account as of date of report	2127.		C



# SUMMARY OF EXPENSES

Sm-E (11/05)

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NAME OF FILING ENTITY

SEAN UPSHAW

Election Expenses	80 Day Pre-campaign Period Election Expenses Subject to Limits	Campaign Period Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Non-election Expenses Incurred Outside 60 Day Pre-campaign and Campaign Periods
Accounting and audit services		315	315	
Bank charges				
Candidate's nomination deposit		250	250	
Convention, workshop and meeting fees and rentals				
Data processing / information technology				
Donations and gifts				
Excess nomination expenses (from box D, form Sm-E-NC)				
Furniture and equipment				
Insurance				
Interest expense				
Media advertising				
Newsletters and promotional material (signs, brochures, etc.)		5024		
Office rent, utilities and maintenance				
Office supplies, stationery		132		
Personal expenses of candidate (from box G, form Sm-PE1)				
Postage and courier				
Professional services				
Research and polling				
Salaries and benefits				
Social functions / thank-you parties		55		
Telecommunications				
Travel		472		
Total cost of fundraising functions held during the 60 day pre-campaign period and the campaign period (from box F, form Sm-F)				
Total cost of fundraising functions held outside the 60 day pre-campaign period and the campaign period (from box G, form Sm-F)				
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)				
Other expenses (describe)				
Disbursement of funds				2216
<b>Total Expenses</b>	<b>A</b>	<b>6278</b>	<b>C</b>	<b>2,216</b>

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5683

565

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**SUMMARY OF EXPENSES**

Sm-E (11/05)

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SEE AMENDMENT

NAME OF FILING ENTITY <i>SEAN UPSHAW</i>				
Election Expenses	60 Day Pre-campaign Period Election Expenses Subject to Limits	Campaign Period Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Non-election Expenses Incurred Outside 60 Day Pre-campaign and Campaign Periods
Accounting and audit services		315		
Bank charges				
Candidate's nomination deposit		250		
Convention, workshop and meeting fees and rentals				
Data processing / information technology				
Donations and gifts				
Excess nomination expenses (from box D, form Sm-E-NC)				
Furniture and equipment				
Insurance				
Interest expense				
Media advertising				
Newsletters and promotional material (signs, brochures, etc.)		5024		
Office rent, utilities and maintenance				
Office supplies, stationery		132		
Personal expenses of candidate (from box G, form Sm-PE1)				
Postage and courier				
Professional services				
Research and polling				
Salaries and benefits				
Social functions / thank-you parties		55		
Telecommunications				
Travel		472		
Total cost of fundraising functions held during the 60 day pre-campaign period and the campaign period (from box F, form Sm-F)				
Total cost of fundraising functions held outside the 60 day pre-campaign period and the campaign period (from box G, form Sm-F)				
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)				
Other expenses (describe)				
<b>Total Expenses</b>		6248		
	A	B	C	D

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## SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

Sm-C (06/11)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

*SEAN UPSHAW*

Total value of contributions from each of the following classes of contributor:

		Contributions greater than \$250		Contributions of \$250 or less		
Individuals		1a		<del>7355</del>	1b	7,327
Corporations		2a		220	2b	
Unincorporated Business / Commercial Organizations		3a			3b	
Trade Unions		4a			4b	
Non-profit Organizations		5a			5b	
Other Identifiable Contributions		6a			6b	

Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1) A ~~7355~~ B 7,547

Classified totals (A + B) C ~~7355~~ 7,547

Total anonymous contributions (from box A, S-A2) D

Total value of all political contributions from all sources (C + D) E ~~7355~~ 7,547

Total contributions of money F ~~7355~~ 7,547

Total contributions of goods, services and discounts (includes contributions through loans and debts) G NIL  
(boxes F + G must equal box E)

Number of contributors who made contributions of \$250 or less in total value H 39

Total dollar amount of all income tax receipts issued for political contributions received (Leadership Contestants cannot issue tax receipts) I \$ 0



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# SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

3m-C (06/11)

## SEE AMENDMENT

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

SEAN UPSHAW

Total value of contributions from each of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals		1a	7335	1b
Corporations		2a	220	2b
Unincorporated Business / Commercial Organizations		3a		3b
Trade Unions		4a		4b
Non-profit Organizations		5a		5b
Other Identifiable Contributions		6a		6b

Classified subtotals (1a to 6a & 1b to 6b)  
(box A = box A, S-A1)  A  B

Classified totals (A + B)  C

Total anonymous contributions (from box A, S-A2)  D

Total value of all political contributions from all sources (C + D)  E

Total contributions of money  F

Total contributions of goods, services and discounts (includes contributions through loans and debts)  G  
(boxes F + G must equal box E)

Number of contributors who made contributions of \$250 or less in total value  H

Total dollar amount of all income tax receipts issued for political contributions received (Leadership Contestants cannot issue tax receipts) \$  I









# TRANSFERS GIVEN

S-T-Giv (07/03)

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NAME OF FILING ENTITY  
Sean Upshaw

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OF 1

DATE OF TRANSFER (YYYY/MM/DD)	NAME OF ENTITY RECEIVING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
2013/07/24	BC Conservative Party	1,290.53
<b>TOTAL</b>		<b>A</b> 1,290.53

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Chief Electoral Office during regular office hours.