

# ELECTION FINANCING REPORT

## CANDIDATE



**ELECTIONS BC**  
A non-partisan Office of the Legislature

PLEASE PRINT IN BLOCK LETTERS

Amendment # \_\_\_\_\_

CANDIDATE'S LAST NAME <b>MARKS</b>		FIRST NAME <b>JOHN</b>		MIDDLE NAME(S) <b>FRANKLIN</b>
ELECTORAL DISTRICT <b>WEST KELLOWNA</b>		REGISTERED POLITICAL PARTY <b>INDEPENDENT</b>	GENERAL VOTING DAY (YYYY / MM / DD) <b>2013/07/10</b>	
FINANCIAL AGENT'S LAST NAME <b>MARKS</b>		FIRST NAME <b>JOHN</b>		MIDDLE NAME(S) <b>F</b>
FINANCIAL AGENT'S MAILING ADDRESS <b>1372 Nelson Place</b>			CITY / TOWN <b>KELLOWNA</b>	
POSTAL CODE <b>V1Y 1R44</b>	PHONE NUMBER <b>(250) 762-5719</b>	FAX NUMBER <b>(250) 762-5719</b>	EMAIL ADDRESS <b>jitmarks@shaw.ca</b>	

This financing report includes the following forms:

**All Candidates:**

		FORMS CHECKLIST
Statement of Election Income and Expenses –	Form St-I&E-E	<input checked="" type="checkbox"/>
Summary of Expenses –	Form Sm-E	<input checked="" type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input checked="" type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input checked="" type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input checked="" type="checkbox"/>
Prohibited Contributions –	Form S-Ax	<input checked="" type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input checked="" type="checkbox"/>
Personal Expenses Paid by Candidate –	Form Sm-PE2	<input checked="" type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input checked="" type="checkbox"/>
Fundraising Function –	Form S-F	<input checked="" type="checkbox"/>
Loans and Guarantees –	Form S-L1	<input checked="" type="checkbox"/>
Loans / Debts Forgiven / Written Off –	Form S-L2	<input checked="" type="checkbox"/>
Transfers Received –	Form S-T-Rcv	<input checked="" type="checkbox"/>
Transfers Given –	Form S-T-Giv	<input checked="" type="checkbox"/>

**Candidates Who Were Nomination Contestants:**

Nomination Contestant Expenses –	Form Sm-E-NC	<input type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input type="checkbox"/>
Personal Expenses Paid by Contestant –	Form Sm-PE2	<input type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the *Election Act*; and
- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 	DATE (YYYY / MM / DD) <b>2013/07/30</b>
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**WARNING:** Signing a false statement is a serious offence and is subject to significant penalties.

All forms included in this report are available for public inspection.

# ELECTION FINANCING REPORT

## CANDIDATE

SEE AMENDMENT

PLEASE PRINT IN BLOCK LETTERS

Amendment # \_\_\_\_\_



**ELECTIONS**  
A non-partisan Office of the Legislature

CANDIDATE'S LAST NAME <b>MARKS</b>		FIRST NAME <b>JOHN</b>	MIDDLE NAME(S) <b>FRANKLIN</b>
ELECTORAL DISTRICT <b>WEST KELOWNA</b>	REGISTERED POLITICAL PARTY	GENERAL VOTING DAY (YYYY / MM / DD) <b>2013/07/10</b>	
FINANCIAL AGENT'S LAST NAME <b>MARKS</b>		FIRST NAME <b>JOHN</b>	MIDDLE NAME(S) <b>F</b>
FINANCIAL AGENT'S MAILING ADDRESS <b>1372 NELSON PLACE</b>		CITY / TOWN <b>KELOWNA</b>	
POSTAL CODE <b>V1Y 1R1H4</b>	PHONE NUMBER <b>(250) 762-5719</b>	FAX NUMBER <b>(250) 762-5719</b>	EMAIL ADDRESS <b>jmarks@shaw.ca</b>

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**All Candidates:**

		FORMS CHECKLIST
Statement of Election Income and Expenses –	Form St-I&E-E	<input checked="" type="checkbox"/>
Summary of Expenses –	Form Sm-E	<input checked="" type="checkbox"/>
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Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input checked="" type="checkbox"/>
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Personal Expenses Paid by Candidate –	Form Sm-PE2	<input checked="" type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input checked="" type="checkbox"/>
Fundraising Function –	Form S-F	<input checked="" type="checkbox"/>
Loans and Guarantees –	Form S-L1	<input checked="" type="checkbox"/>
Loans / Debts Forgiven / Written Off –	Form S-L2	<input checked="" type="checkbox"/>
Transfers Received –	Form S-T-Rcv	<input checked="" type="checkbox"/>
Transfers Given –	Form S-T-Giv	<input checked="" type="checkbox"/>

**Candidates Who Were Nomination Contestants:**

Nomination Contestant Expenses –	Form Sm-E-NC	<input type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input type="checkbox"/>
Personal Expenses Paid by Contestant –	Form Sm-PE2	<input type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>

I, the Financial Agent, declare that:

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- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT 	DATE (YYYY / MM / DD) <b>2013/07/30</b>
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# STATEMENT OF ELECTION INCOME AND EXPENSES

PLEASE PRINT IN BLOCK LETTERS



**ELECTIONS BC**  
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GENERAL VOTING DAY (YYYY / MM / DD)  
2013 / 07 / 10

NAME OF FILING ENTITY  
JOHN MARKS - WEST KELOWNA

Total value of political contributions from all sources (from box E on form Sm-C)

Total transfers received (from box A on form S-T-Rcv)

Interest income

Total gross fundraising function income not reported as political contributions (from box E on form Sm-F)

Candidate's nomination deposit refund

Other income (describe)

Total Income (sum of above boxes)  A

Total value of election expenses subject to limits during 60 day pre-campaign period (from box A on form Sm-E)

Total value of election expenses subject to limits during campaign period (from box B on form Sm-E)

Total value of election expenses not subject to limits (from box C on form Sm-E)

Total value of non-election expenses incurred outside the 60 day pre-campaign and campaign periods (from box D on form Sm-E)

Total transfers given (from box A on form S-T-Giv)

Total Expenditures (sum of above boxes)  B

**For Candidates Only**

Balance in campaign account as of date of report  C



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# STATEMENT OF ELECTION INCOME AND EXPENSES

St-I&E-E (11/05)

**SEE AMENDMENT**

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GENERAL VOTING DAY (YYYY / MM / DD)  
2013 / 07 / 10

NAME OF FILING ENTITY  
JONN MARKS - WEST KELLOWNA

Total value of political contributions from all sources (from box E on form Sm-C)

Total transfers received (from box A on form S-T-Rcv)

Interest income

Total gross fundraising function income not reported as political contributions  
(from box E on form Sm-F)

Candidate's nomination deposit refund

Other income (describe)

**Total Income** (sum of above boxes)

Total value of election expenses subject to limits during 60 day pre-campaign period  
(from box A on form Sm-E)

Total value of election expenses subject to limits during campaign period  
(from box B on form Sm-E)

Total value of election expenses not subject to limits (from box C on form Sm-E)

Total value of non-election expenses incurred outside the 60 day pre-campaign and  
campaign periods (from box D on form Sm-E)

Total transfers given (from box A on form S-T-Giv)

**Total Expenditures** (sum of above boxes)

**For Candidates Only**

Balance in campaign account as of date of report

# SUMMARY OF EXPENSES



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NAME OF FILING ENTITY

JOHN MARKS - WEST KELDUNA

Election Expenses	60 Day Pre-campaign Period Election Expenses Subject to Limits	Campaign Period Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Non-election Expenses Incurred Outside 60 Day Pre-campaign and Campaign Periods
Accounting and audit services				
Bank charges				
Candidate's nomination deposit			250	
Convention, workshop and meeting fees and rentals				
Data processing / information technology				
Donations and gifts				
Excess nomination expenses (from box D, form Sm-E-NC)				
Furniture and equipment				
Insurance				
Interest expense				
Media advertising				
Newsletters and promotional material (signs, brochures, etc.)				
Office rent, utilities and maintenance				
Office supplies, stationery				
Personal expenses of candidate (from box G, form Sm-PE1)				
Postage and courier				
Professional services				
Research and polling				
Salaries and benefits				
Social functions / thank-you parties				
Telecommunications				
Travel				
Total cost of fundraising functions held during the 60 day pre-campaign period and the campaign period (from box F, form Sm-F)				
Total cost of fundraising functions held outside the 60 day pre-campaign period and the campaign period (from box G, form Sm-F)				
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)				
Other expenses (describe)				
<b>Total Expenses</b>	NIL A	NIL B	250 -NIL C	NIL D



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# SUMMARY OF EXPENSES

Sm-E (11/05)

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SEE AMENDMENT

NAME OF FILING ENTITY

JOHN MARKS - WEST KELDUNA

Election Expenses	60 Day Pre-campaign Period Election Expenses Subject to Limits	Campaign Period Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Non-election Expenses Incurred Outside 60 Day Pre-campaign and Campaign Periods
Accounting and audit services				
Bank charges				
Candidate's nomination deposit				
Convention, workshop and meeting fees and rentals				
Data processing / information technology				
Donations and gifts				
Excess nomination expenses (from box D, form Sm-E-NC)				
Furniture and equipment				
Insurance				
Interest expense				
Media advertising				
Newspapers and promotional material (signs, brochures, etc.)				
Office rent, utilities and maintenance				
Office supplies, stationery				
Personal expenses of candidate (from box G, form Sm-PE1)				
Postage and courier				
Professional services				
Research and polling				
Salaries and benefits				
Social functions / thank-you parties				
Telecommunications				
Travel				
Total cost of fundraising functions held during the 60 day pre-campaign period and the campaign period (from box F, form Sm-F)				
Total cost of fundraising functions held outside the 60 day pre-campaign period and the campaign period (from box G, form Sm-F)				
Total net losses of fundraising functions which incurred net losses during the campaign period (from box H, form Sm-F)				
Other expenses (describe)				

Total Expenses

NIL

A

NIL

B

NIL

C

NIL

D



# SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

Sm-C (06/11)

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If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

JOHN MARKS - WEST KELOWNA

Total value of contributions from each of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals	0	1a	250	1b
Corporations	0	2a	0	2b
Unincorporated Business / Commercial Organizations	0	3a	0	3b
Trade Unions	0	4a	0	4b
Non-profit Organizations	0	5a	0	5b
Other Identifiable Contributions	0	6a	0	6b

Classified subtotals (1a to 6a & 1b to 6b)  
(box A = box A, S-A1)

0 A

250 B

Classified totals  
(A + B)

250 NIL C

Total anonymous contributions  
(from box A, S-A2)

NIL D

Total value of all political contributions from all sources  
(C + D)

250 NIL E

Total contributions of money

250 F

Total contributions of goods, services and discounts  
(includes contributions through loans and debts)

0 G

(boxes F + G must equal box E)

Number of contributors who made contributions  
of \$250 or less in total value

1 0 H

Total dollar amount of all income tax receipts issued for political contributions received  
(Leadership Contestants cannot issue tax receipts)

\$ 0 I



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# SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

If form is for Nomination Contestant, please tick

SEE AMENDMENT

NAME OF FILING ENTITY

JOHN MARKS - WEST KEROUNA

Total value of contributions from each of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals	0	1a	0	1b
Corporations	0	2a	0	2b
Unincorporated Business / Commercial Organizations	0	3a	0	3b
Trade Unions	0	4a	0	4b
Non-profit Organizations	0	5a	0	5b
Other Identifiable Contributions	0	6a	0	6b

Classified subtotals (1a to 6a & 1b to 6b) (box A = box A, S-A1) 0 A 0 B

Classified totals (A + B) NIL C

Total anonymous contributions (from box A, S-A2) NIL D

Total value of all political contributions from all sources (C + D) NIL E

Total contributions of money 0 F

Total contributions of goods, services and discounts (includes contributions through loans and debts) 0 G  
(boxes F + G must equal box E)

Number of contributors who made contributions of \$250 or less in total value 0 H

Total dollar amount of all income tax receipts issued for political contributions received (Leadership Contestants cannot issue tax receipts) \$ 0 I











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# PERSONAL EXPENSES PAID BY FINANCIAL AGENT

Sm-PE1 (99/05)

(Personal expenses of candidate or contestant  
which were paid by the financial agent)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

JOHN MARKS - WEST KELOWNA

### Paid by the Financial Agent

A. Transportation to, from or within electoral district

Air travel /

Bus, taxi /

Rental vehicle /

Private vehicle /

Other (describe) /

Total NIL A

B. Cost of lodging, meals & incidental expenses while travelling

Hotel, motel /

Meals /

Incidental expenses (describe) N/A

Total NIL B

C. Cost of renting a necessary temporary residence

Rent NIL C

D. All other necessary personal expenses related to  
campaign or contest

Family care NIL

Disability expenses NIL

Total NIL D

E. Total personal expenses paid by the financial agent

Total of items A to D NIL E

F. Total personal expenses paid out of pocket  
by candidate or contestant

From Sm-PE2, box E NIL F

G. Total personal expenses from Sm-PE1 & Sm-PE2

Total of items E + F NIL G



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# PERSONAL EXPENSES PAID BY CANDIDATE / CONTESTANT

Sm-PE2 (99/05)

(This form must be completed by the candidate or contestant  
and submitted to the financial agent within 60 days)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

JOHN MARKS

## Paid by the Candidate or Contestant

A. Transportation to, from or within electoral district

Air travel

/

Bus, taxi

/

Rental vehicle

/

Private vehicle

/

Other (describe)

/

Total

NIL

A

B. Cost of lodging, meals & incidental expenses while travelling

Hotel, motel

/

Meals

/

Incidental expenses (describe)

/

Total

NIL

B

C. Cost of renting a necessary temporary residence

Rent

NIL

C

D. All other necessary personal expenses related to  
campaign or contest

Family care

/

Disability expenses

/

Total

NIL

D

E. Total personal expenses paid by candidate or contestant

Total of items A to D

NIL

E



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# PERSONAL EXPENSES PAID BY CANDIDATE / CONTESTANT

Sm-PE2 (99/05)

(This form must be completed by the candidate or contestant  
and submitted to the financial agent within 60 days)

If form is for Nomination Contestant, please tick

**SEE AMENDMENT**

NAME OF FILING ENTITY

## Paid by the Candidate or Contestant

A. Transportation to, from or within electoral district

Air travel	/
Bus, taxi	/
Rental vehicle	/
Private vehicle	/
Other (describe)	/

Total NIL A

B. Cost of lodging, meals & incidental expenses while travelling

Hotel, motel	/
Meals	/
Incidental expenses (describe)	/

Total NIL B

C. Cost of renting a necessary temporary residence

Rent NIL C

D. All other necessary personal expenses related to  
campaign or contest

Family care	/
Disability expenses	/

Total NIL D

E. Total personal expenses paid by candidate or contestant

Total of items A to D NIL E



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# SUMMARY OF FUNDRAISING FUNCTIONS

(Total amounts from all forms S-F)

Sm-F (11/02)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY

JOHN MARKS - WEST KELOWNA

Number of fundraising functions held

0
---

Total gross fundraising function income (sum of boxes K on all S-F forms)

0	A
---	---

Total cost of fundraising functions (sum of boxes L on all S-F forms)

0	B
---	---

Total net income (or loss) from fundraising functions (A - B)

0	C
---	---

Total amount of gross income reported as political contributions  
(sum of boxes F on all S-F forms)

0	D
---	---

Total amount of gross income NOT reported as political contributions  
(sum of boxes J on all S-F forms)

0	E
---	---

(boxes D + E must equal box A)

**For election financing reports only (see instructions in the Election Financing Report Completion Guide before completing this section)**

Total cost of fundraising functions held during the 60 day pre-campaign period and the campaign period

0	F
---	---

Total cost of fundraising functions held outside the 60 day pre-campaign period and the campaign period

0	G
---	---

Total net losses of fundraising functions which incurred net losses during the campaign period

0	H
---	---



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# FUNDRAISING FUNCTION

(Submit a separate form for each function held)

S-F (99/06)

If form is for Nomination Contestant, please tick

PAGE 1

OF 1

NAME OF FILING ENTITY <b>JOHN MARKS - WEST Kelowna</b>	
DATE OF EVENT (YYYY/MM/DD) <b>NON HELD</b>	DESCRIPTION OF FUNDRAISING EVENT (IF A JOINT EVENT, IDENTIFY OTHER ENTITY)

### Gross income reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by organizations			A	
Purchases by individuals of more than \$250 worth of tickets			B	
Purchases by individuals of tickets that are more than \$50 each			C	

Other gross income reported as contributions, including anonymous contributions (provide full details)

	D
	E

Total gross income reported as political contributions (A + B + C + D + E)  **F**

### Gross income not reported as political contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less			G	

Other gross income not reported as contributions (provide full details)

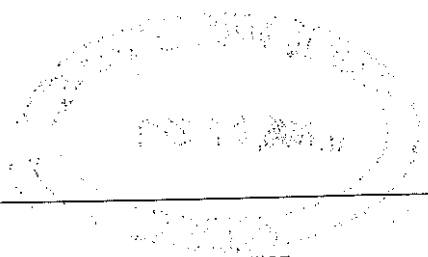
	H
	I

Total gross income not reported as political contributions (G + H + I)  **J**

Total gross income (box F + J)  **K**

Total cost of function  **L**

Net income (loss) (box K - L)  **M**







# LOANS AND GUARANTEES

**ELECTIONS BC**  
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PLEASE PRINT IN BLOCK LETTERS

NAME OF FILING ENTITY

JOHN MARIS - WEST KILDONA

PAGE 1  
OF 1

DATE RECEIVED (YYYY/MM/DD)	FULL NAMES OF LENDER AND/OR GUARANTOR	CLASS* (X)						CONDITIONS (if applicable)	DUE DATE (YYYY/MM/DD)	ORIGINAL AMOUNT OF LOAN/GUARANTEE \$	AMOUNT OF LOAN OUTSTANDING \$	INT. RATE %	PRIME RATE %	A	B	C
		1	2	3	4	5	6							AMOUNT OF INTEREST PAYABLE AT PRIME RATE \$	AMOUNT OF INTEREST BEING CHARGED \$	BENEFIT/ CONTRIBUTION (A - B) \$
	NONE															
										TOTAL	D		E		TOTAL	F

\* CLASS OF CONTRIBUTOR:  
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,  
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

ORIGINAL — CHIEF ELECTORAL OFFICE  
PLEASE KEEP A COPY FOR YOUR RECORDS

This form is available for public inspection at the  
Chief Electoral Office during regular office hours.



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# LOANS AND DEBTS FORGIVEN OR WRITTEN OFF

S-L2 (99/06)

NAME OF FILING ENTITY  
**JOHN MARISS - WEST KALOWJA**

PAGE **1**  
OF **1**

DATE RECEIVED	FULL NAME OF LENDER / CREDITOR	CLASS OF CONTRIBUTOR* (✓ APPROPRIATE CLASS)						CONDITIONS (if applicable)	AMOUNT OF LOAN / DEBT \$	AMOUNT OF LOAN / DEBT FORGIVEN / WRITTEN OFF \$
		1	2	3	4	5	6			
	<b>NONE</b>									
<b>TOTALS</b>									<b>A</b>	<b>B</b>

\* CLASS OF CONTRIBUTOR:  
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,  
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

ORIGINAL — CHIEF ELECTORAL OFFICE  
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# TRANSFERS RECEIVED

S-T-Rcv (99/06)

NAME OF FILING ENTITY  
JOHN MARKS - WEST KELLOWNA

PAGE 1  
OF 1

DATE OF TRANSFER	NAME OF ENTITY TRANSFERRING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
	<u>NONE</u>	<u>NIL</u>
<b>TOTAL</b>		<b>A</b>

ORIGINAL — CHIEF ELECTORAL OFFICE  
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# TRANSFERS GIVEN

S-T-Giv (99/06)

NAME OF FILING ENTITY  
JOHN MARKS - WEST KALOWNA

PAGE 1  
OF 1

DATE OF TRANSFER	NAME OF ENTITY RECEIVING MONEY, GOODS OR SERVICES	VALUE OF TRANSFER
	<u>NONE</u>	<u>NIL</u>
<b>TOTAL</b>		<b>A</b>

ORIGINAL — CHIEF ELECTORAL OFFICE  
PLEASE KEEP A COPY FOR YOUR RECORDS

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