



ELECTIONS
A non-partisan Office of the Legislature

ELECTION FINANCING REPORT CANDIDATE

F-7 (08/09)

PLEASE PRINT IN BLOCK LETTERS

Amendment # _____

CANDIDATE'S LAST NAME CARDOSO		FIRST NAME JOE		MIDDLE NAME(S)
ELECTORAL DISTRICT BOUNDARY-SIMILKAMEEN		REGISTERED POLITICAL PARTY BC CONSERVATIVE PARTY	GENERAL VOTING DAY (YYYY / MM / DD) 2009 / 05 / 12	
FINANCIAL AGENT'S LAST NAME HOLGATE		FIRST NAME BRYAN		MIDDLE NAME(S)
FINANCIAL AGENT'S MAILING ADDRESS 11201 - 115TH STREET, R.R.#5			CITY / TOWN OSOYOOS	
POSTAL CODE V0H 1V0	PHONE NUMBER 250-495-5418	FAX NUMBER	EMAIL ADDRESS Holgate@telus.net	

This financing report includes the following forms:

All Candidates:

FORMS
CHECKLIST

		X
Statement of Election Income and Expenses –	Form St-I&E-E	<input checked="" type="checkbox"/>
Summary of Expenses –	Form Sm-E	<input checked="" type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input checked="" type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input checked="" type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input checked="" type="checkbox"/>
Prohibited Contributions –	Form S-Ax	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input checked="" type="checkbox"/>
Personal Expenses Paid by Candidate –	Form Sm-PE2	<input checked="" type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>
Loans and Guarantees –	Form S-L1	<input checked="" type="checkbox"/>
Loans / Debts Forgiven / Written Off –	Form S-L2	<input type="checkbox"/>
Transfers Received –	Form S-T-Rcv	<input type="checkbox"/>
Transfers Given –	Form S-T-Giv	<input type="checkbox"/>

Candidates Who Were Nomination Contestants:

		<input type="checkbox"/>
Summary of Contestant Expenses –	Form Sm-E-NC	<input type="checkbox"/>
Summary of Political Contributions by Class –	Form Sm-C	<input type="checkbox"/>
Political Contributions of Money / Property / Services over \$250 –	Form S-A1	<input type="checkbox"/>
Permitted Anonymous Contributions Accepted at Functions –	Form S-A2	<input type="checkbox"/>
Personal Expenses Paid by Financial Agent –	Form Sm-PE1	<input type="checkbox"/>
Personal Expenses Paid by Contestant –	Form Sm-PE2	<input type="checkbox"/>
Summary of Fundraising Functions –	Form Sm-F	<input type="checkbox"/>
Fundraising Function –	Form S-F	<input type="checkbox"/>

I, the Financial Agent, declare that:

- (a) I am authorized to act on behalf of the above-named candidate;
- (b) this report and appropriate forms have been prepared in accordance with the Election Act; and
- (c) to the best of my knowledge, information and belief, all the information contained in this statement is complete and accurate.

SIGNATURE OF FINANCIAL AGENT

DATE (YYYY / MM / DD)

2009 / 08 / 09

WARNING: Signing a false statement is a serious offence and is subject to significant penalties.

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All forms included in this report are available for public inspection
at the Chief Electoral Office during regular office hours.

Michael P. Doherty, BSc, CA

H. Jon Milligan, BCom, CA

Jeff Duguid, BSc, BCom, CA

Don S. Jones, CA

Ian S. Kennedy, BA, CA, CPA (Ontario)

Chris D. Brunetti, BCom, CA, CPA (Ontario)

Maricelle J. Brulé, CA

Peter MacIntosh, BA, CA

Auditor's Report on
Joe Cardoso's Election Financing Report
Pursuant to the Election Act

August 5, 2009

To Bryan Holgate, Financial Agent for Joe Cardoso:

We have audited the candidate's election financing report for Joe Cardoso, relating to the British Columbia election held on May 12, 2009 in the electoral district of Boundary-Similkameen. This election financing report is your responsibility as the financial agent for Joe Cardoso. Our responsibility is to express an opinion on this election financing report based on our audit.

Except as explained in the following paragraph, we conducted our audit in accordance with Canadian generally accepted auditing standards and the requirements of section 214 of the Election Act. Canadian generally accepted auditing standards require that we plan and perform an audit to obtain reasonable assurance whether the election financing report is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the election financing report. An audit also includes assessing the accounting principles used and significant estimates made by the financial agent, as well as evaluating the overall presentation of the election financing report.

Due to the nature of the transactions inherent in any election campaign, the completeness of contributions and other revenue and expenses is not susceptible to satisfactory audit verification. Accordingly, our verification of these transactions was limited to the amounts recorded in the election campaign records and we were not able to determine whether any adjustments might be necessary to the election financing report.

In our opinion, except for the effect of adjustments, if any, which we might have determined to be necessary had we been able to satisfy ourselves as to the completeness of the election campaign records as described in the preceding paragraph, this election financing report presents fairly, in all material respects, the financial transactions contained in the election campaign records, in accordance with the requirements of Part 10 of the Election Act.

This election financing report, which has not been, and was not intended to be, prepared in accordance with Canadian generally accepted accounting principles, is solely for the information and use of the Chief Electoral Officer to comply with Part 10 of the Election Act. The financing report is not intended to be and should not be used by anyone other than the specified users or for any other purpose.

Signed

White-Kennedy
(Auditor)

Penticton BC
(City)

August 5, 2009
(Date)



ELECTIONS
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STATEMENT OF ELECTION INCOME AND EXPENSES

54-M&E-E (03/09)

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GENERAL VOTING DAY (YYYY / MM / DD)
2009/05/12

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY-SIMILKAMEEN

Total value of political contributions from all sources (from box E on form Sm-C) 17,950.19

Total transfers received (from box A on form S-T-Rcv)

Interest income

Total gross fundraising function income not reported as political contributions
(from box E on form Sm-F)

Other income (describe) 250.00

Total Income (sum of above boxes) 18,200.19 A

Total value of election expenses subject to limits during 60-day pre-campaign period
(from box A on form Sm-E) 1,620.50

Total value of election expenses subject to limits during campaign period
(from box B on form Sm-E) 15,312.12

Total value of election expenses not subject to limits (from box C on form Sm-E) 2,848.39

Total other expenses (from box D on form Sm-E) 247.81

Total transfers given (from box A on form S-T-Giv)

Total Expenditures (sum of above boxes) 20,228.62 B

Surplus (Deficit) (box A - box B) - 2,028.43 C

For Candidates Only

Balance in campaign account as of date of report 258.08 D

SUMMARY OF EXPENSES

5m-E (06/09)



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Election Expenses	60-day Pre-campaign Period Election Expenses Subject to Limits	Campaign Period Election Expenses Subject to Limits	Election Expenses Not Subject to Limits	Non-election Expenses Used Outside 60-day Pre-campaign and Campaign Periods
NAME OF FILING ENTITY JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY-SIMILKAMEEN				
Accounting and audit services			1500	
Bank charges		21.03		
Candidate's nomination deposit			250	
Donations and gifts				
Convention, workshop and meeting fees and rentals		320.76		
Data processing / information technology				
Excess nomination expenses (from box F, form 5m-E-NC)				
Furniture and equipment				
Insurance				
Interest expense				
Media advertising	500	2506.81		
Newspapers and promotional material (signs, brochures, etc.)		8784.69		
Office rent, utilities and maintenance	84.10	1085.80		
Office supplies, stationery		188.41		
Personal expenses of candidate (from box B, form 5m-PE1)			1098.39	
Postage and courier				
Professional services	8.32	726.18		
Research and polling				
Salaries and benefits				
Social functions / thank-you parties		292.32		247.81
Telecommunications		103.50		
Travel	1248.08	1273.72		
Total cost of fundraising functions held during the 60-day pre-campaign period and the campaign period which did not incur net losses (from box H, form 5m-F)				
Total cost of fundraising functions held outside the 60-day pre-campaign period and the campaign period (from box I, form 5m-F)				
Total net losses of fundraising functions which incurred net losses during the campaign period (from box J, form 5m-F)				
Other expenses (describe)				
Total Expenses	1820.50 A	15312.12 B	2848.39 C	247.81 D



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SUMMARY OF POLITICAL CONTRIBUTIONS BY CLASS

Sm-C (08/11)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY-SIMILKAMEEN

Total value of contributions from each of the following classes of contributor:

	Contributions greater than \$250		Contributions of \$250 or less	
Individuals	5718.27	1a	5180.00	1b
Corporations	6251.92	2a	700.00	2b
Unincorporated Business / Commercial Organizations		3a	100.00	3b
Trade Unions		4a		4b
Non-profit Organizations		5a		5b
Other Identifiable Contributions		6a		6b

Classified subtotals (1a to 6a & 1b to 6b)
(box A = box A, S-A1) 11970.19 A 5980.00 B

Classified totals
(A + B) 17950.19 C

Total anonymous contributions
(from box A, S-A2) D

Total value of all political contributions from all sources
(C + D) 17950.19 E

Total contributions of money 15178.39 F

Total contributions of goods, services and discounts
(Includes contributions through loans and debts) 2771.80 G
(boxes F + G must equal box E)

Number of contributors who made contributions
of \$250 or less in total value 54 H

Total dollar amount of all income tax receipts issued for political contributions received
(Leadership Contestants cannot issue tax receipts) \$ 15130.44 I



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POLITICAL CONTRIBUTIONS OF MONEY, PROPERTY OR SERVICES WITH A VALUE GREATER THAN \$250

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY SIMILKAMEEN

PAGE 1
OF 2

FULL NAME OF CONTRIBUTOR (If a numbered corporation or an unincorporated organization, include full names of two directors)	CLASS OF CONTRIBUTOR (X APPROPRIATE CLASS)						INDIVIDUAL CONTRIBUTION AMOUNTS	DATE OF EACH INDIVIDUAL CONTRIBUTION (YYYY/MM/DD)	TOTAL OF CONTRIBUTOR'S CONTRIBUTIONS
	1	2	3	4	6	5			
MARIA DO CEU CARDOSO	X						1250.00	2009 / 04 / 22	1250.00
ALVARO CARDOSO	X						1250.00	2009 / 04 / 22	1250.00
ROBERT DAWSON	X						500.00	2009 / 04 / 28	500.00
WILLIAM FREDING	X						500.00	2009 / 05 / 05	500.00
SOUTHERN FRUIT PACKERS (JARNAIL GILL)			X				1000.00	2009 / 05 / 05	1000.00
HARJIT SINGH SIDHU	X						400.00	2009 / 05 / 08	400.00
BHUPINDER GILL	X						400.00	2009 / 05 / 08	400.00
KARMJIT GILL	X						400.00	2009 / 05 / 08	400.00
WILLIAM EGGERT	X						500.00	2009 / 05 / 12	500.00
OCTOBER HILLS RANCH (JESSICA MURPHY)		X					1402.24	2009 / 05 / 22	1402.24
						TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	7802.24	

* CLASS OF CONTRIBUTOR:
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

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POLITICAL CONTRIBUTIONS OF MONEY, PROPERTY OR SERVICES WITH A VALUE GREATER THAN \$250



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If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY SIMILKAMEEN

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OF **2**

FULL NAME OF CONTRIBUTOR <small>(If a numbered corporation or an unincorporated organization, include full names of two directors)</small>	CLASS OF CONTRIBUTOR <small>(OF APPROPRIATE CLASS)</small>						INDIVIDUAL CONTRIBUTION AMOUNTS	DATE OF EACH INDIVIDUAL CONTRIBUTION <small>(YYYY/MM/DD)</small>	TOTAL OF CONTRIBUTORS CONTRIBUTIONS
	1	2	3	4	5	6			
JESSICA MURPHY	X						518.27	2008 / 05 / 22	618.27
FORTIS BC		X					750.00	2009 / 04 / 22	750.00
580835 BC LTD. DBA REGAL RIDGE (ADRIAN ERICKSON AND RYAN ERICKSON)		X					2521.80	2009 / 05 / 12	2521.80
JOHN COOPER LAW CORP. (JOHN COOPER)		X					577.88	2009 / 07 / 07	577.88

* CLASS OF CONTRIBUTOR:
 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

TOTAL OF INDIVIDUAL CONTRIBUTIONS	A	11970.19
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**PERSONAL EXPENSES PAID
BY FINANCIAL AGENT**

Sm-PE1 (38/05)

(Personal expenses of candidate or contestant
which were paid by the financial agent)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY SIMILKAMEEN

Paid by the Financial Agent

A. Transportation to, from or within electoral district

Air travel		
Bus. taxi		
Rental vehicle		
Private vehicle		
Other (describe) NOMINATION DEPOSIT		250.00
Total		250.00 A

B. Cost of lodging, meals and incidental expenses while travelling

Hotel, motel		311.88
Meals		0
Incidental expenses (describe)		
Total		311.88 B

C. Cost of renting a necessary temporary residence

Rent		C
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D. All other necessary personal expenses related to
campaign or contest

Family care		
Disability expenses		
Total		D

E. Total personal expenses paid by the financial agent

Total of items A to D		581.88	E
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F. Total personal expenses paid out of pocket
by candidate or contestant

From Sm-PE2, box E		784.51	F
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G. Total personal expenses from Sm-PE1 and Sm-PE2

Total of items E + F		2346.39	G
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PERSONAL EXPENSES PAID BY CANDIDATE / CONTESTANT

Bm-PE2 (99/05)

(This form must be completed by the candidate or contestant
and submitted to the financial agent within 60 days)

If form is for Nomination Contestant, please tick

NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY SIMILKAMEEN

Paid by the Candidate or Contestant

A. Transportation to, from or within electoral district

Air travel

Bus, taxi

Rental vehicle

Private vehicle

Other (describe)

Total A

B. Cost of lodging, meals and incidental expenses while travelling

Hotel, motel

Meals

254.91

Incidental expenses (describe)
PHONE

528.24

Total 784.51 B

C. Cost of renting a necessary temporary residence

Rent

 C

**D. All other necessary personal expenses related to
campaign or contest**

Family care

Disability expenses

Total

 D

E. Total personal expenses paid by candidate or contestant

Total of items A to D 784.51 E

LOANS AND GUARANTEES

S-4.1 (08/08)



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NAME OF FILING ENTITY
JOE CARDOSO - BC CONSERVATIVE PARTY - BOUNDARY SIMILKAMEEN

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DATE RECEIVED (YYYY/MM/DD)	FULL NAMES OF LENDER AND/OR GUARANTOR	CLASS ¹ (X)						CONDITIONS (if applicable)	END DATE (YYYY/MM/DD)	ORIGINAL AMOUNT OF LOAN/GUARANTEE B	AMOUNT OF LOAN OUTSTANDING C	INT. RATE %	PRIME RATE %	A		BENEFIT/ CONTRIBUTION (A - B) D	
		1	2	3	4	5	6							AMOUNT OF INTEREST PAYABLE AT PRIME RATE E	AMOUNT OF INTEREST BEING CHARGED F		
2009/04/09	JOE CARDOSO	X							2008/07/31 E	1500.00	0.00	0	0	0	0	0	
TOTAL										D	1500.00	E	0	TOTAL		F	0

¹ CLASS OF CONTRIBUTOR:
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

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