

# 4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT

## LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

Amendment # \_\_\_\_\_

CANDIDATE'S FULL NAME <b>Trent Wayman Derrick</b>		GENERAL VOTING DAY (YYYY/MM/DD) <b>2014/11/15</b>
BALLOT NAME (IF DIFFERENT FROM ABOVE) <b>Trent Derrick</b>		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) <b>councillor</b>
MAILING ADDRESS <b>2770 Pine Street</b>		PHONE NO. <b>250-552-2074</b>
CITY/TOWN <b>Prince George</b>	POSTAL CODE <b>V2L 2G5</b>	EMAIL (IF AVAILABLE) <b>trent@trentderrick.ca</b>

JURISDICTION  
**City of Prince George**

ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE)

BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)

LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)

FINANCIAL AGENT'S LAST NAME <b>Miller</b>	FIRST NAME <b>Treena</b>	MIDDLE NAME <b>Ann</b>
FINANCIAL AGENT'S MAILING ADDRESS <b>2770 Pine Street</b>		PHONE NO. <b>604-773-8468</b>
CITY/TOWN <b>Prince George</b>	POSTAL CODE <b>V2L 2G5</b>	EMAIL (IF AVAILABLE) <b>treendabean@yahoo.com</b>
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD) <b>2014/04/30 10/01</b>	If there were previous financial agents, complete form 4236	

Tick if candidate was registered as a third party sponsor       Tick if candidate acted as a campaign organizer

This disclosure statement includes the following forms:

- |  |  |
|--|--|
| Declarations and Campaign Accounts – Form 4221 <input checked="" type="checkbox"/>           | Summary of Election Expenses – Form 4229 <input checked="" type="checkbox"/>               |
| Statement of Income and Expenses – Form 4222 <input checked="" type="checkbox"/>             | Transfers Given to Elector Organization – Form 4230 <input checked="" type="checkbox"/>    |
| Summary of Campaign Contributions by Class – Form 4223 <input checked="" type="checkbox"/>   | Other Permissible Payments – Form 4231 <input checked="" type="checkbox"/>                 |
| Significant Contributors (\$100 or more) – Form 4224 <input checked="" type="checkbox"/>     | Shared Election Expense – Form 4232 <input checked="" type="checkbox"/>                    |
| Prohibited Campaign Contributions – Form 4225 <input checked="" type="checkbox"/>            | Transfers Between Candidate's Own Accounts – Form 4233 <input checked="" type="checkbox"/> |
| Transfers Received from Elector Organization – Form 4226 <input checked="" type="checkbox"/> | Disbursement of Surplus Funds – Form 4234 <input checked="" type="checkbox"/>              |
| Other Permissible Deposits – Form 4227 <input checked="" type="checkbox"/>                   | Free Advertising from Jurisdiction – Form 4235 <input checked="" type="checkbox"/>         |
| Fundraising Function Ticket Sales – Form 4228 <input checked="" type="checkbox"/>            | Previous Financial Agents – Form 4236 <input checked="" type="checkbox"/>                  |

**4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

SEE AMENDMENT

Amendment # \_\_\_\_\_

CANDIDATE'S FULL NAME <b>Trent Wayman Derrick</b>		GENERAL VOTING DAY (YYYY/MM/DD) <b>2014/11/15</b>	
BALLOT NAME (IF DIFFERENT FROM ABOVE) <b>Trent Derrick</b>		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) <b>councillor</b>	
MAILING ADDRESS <b>2770 Pine Street</b>		PHONE NO. <b>250-552-2074</b>	
CITY/TOWN <b>Prince George</b>	POSTAL CODE <b>V2L 2G5</b>	EMAIL (IF AVAILABLE) <b>trent@trentderrick.ca</b>	
JURISDICTION <b>City of Prince George</b>			
ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE)			
BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
FINANCIAL AGENT'S LAST NAME <b>Miller</b>	FIRST NAME <b>Treana</b>	MIDDLE NAME <b>Ann</b>	
FINANCIAL AGENT'S MAILING ADDRESS <b>2770 Pine Street</b>		PHONE NO. <b>604-773-8468</b>	
CITY/TOWN <b>Prince George</b>	POSTAL CODE <b>V2L 2G5</b>	EMAIL (IF AVAILABLE) <b>treanabean@yahoo.com</b>	
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD) <b>2014/09/30</b>	If there were previous financial agents, complete form 4236.		
<input type="checkbox"/> Tick if candidate was registered as a third party sponsor		<input type="checkbox"/> Tick if candidate acted as a campaign organizer	
This disclosure statement includes the following forms:			
Declarations and Campaign Accounts – Form 4221 <input checked="" type="checkbox"/>	Summary of Election Expenses – Form 4229 <input checked="" type="checkbox"/>		
Statement of Income and Expenses – Form 4222 <input checked="" type="checkbox"/>	Transfers Given to Elector Organization – Form 4230 <input checked="" type="checkbox"/>		
Summary of Campaign Contributions by Class – Form 4223 <input checked="" type="checkbox"/>	Other Permissible Payments – Form 4231 <input checked="" type="checkbox"/>		
Significant Contributors (\$100 or more) – Form 4224 <input checked="" type="checkbox"/>	Shared Election Expense – Form 4232 <input checked="" type="checkbox"/>		
Prohibited Campaign Contributions – Form 4225 <input checked="" type="checkbox"/>	Transfers Between Candidate's Own Accounts – Form 4233 <input checked="" type="checkbox"/>		
Transfers Received from Elector Organization – Form 4226 <input checked="" type="checkbox"/>	Disbursement of Surplus Funds – Form 4234 <input checked="" type="checkbox"/>		
Other Permissible Deposits – Form 4227 <input checked="" type="checkbox"/>	Free Advertising from Jurisdiction – Form 4235 <input checked="" type="checkbox"/>		
Fundraising Function Ticket Sales – Form 4228 <input checked="" type="checkbox"/>	Previous Financial Agents – Form 4236 <input checked="" type="checkbox"/>		

**4221 - DECLARATIONS AND CAMPAIGN ACCOUNTS**  
**LOCAL ELECTIONS CANDIDATE**



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NAME OF CANDIDATE <b>TRENT WAYMAN DERRICK</b>	
<b>Declaration:</b> I, the undersigned, declare that to the best of my knowledge and belief, this disclosure statement completely and accurately discloses the information required under the Local Elections Campaign Financing Act (LECFCA).	
SIGNATURE OF CANDIDATE 	DATE: (YYYY/MM/DD) <b>2015/01/12</b>
PRINTED NAME OF CANDIDATE <b>Trent Derrick</b>	
SIGNATURE OF FINANCIAL AGENT 	DATE: (YYYY/MM/DD) <b>2015/01/12</b>
PRINTED NAME OF FINANCIAL AGENT <b>TREENA MILLER</b>	
<b>Campaign accounts:</b>	
NAME OF SAVINGS INSTITUTION <b>CANADIAN IMPERIAL BANK OF COMMERCE</b>	
ADDRESS <b>1410 3rd AVENUE TRINLE GEORGE BC V2L 3G2</b>	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	

**4222 - STATEMENT OF INCOME AND EXPENSES**  
**LOCAL ELECTIONS CANDIDATE**



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NAME OF CANDIDATE		TREN T WAYMAN DERRICK	
Total value of campaign contributions from all sources (from box C on form 4223)	2285.69	<del>845.00</del>	
Transfers received from elector organization (from box A on form 4226)		0	
Total other permissible deposits (from box A on form 4227)		0	
Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)		0	
<b>Total Income (sum of above boxes)</b>		<del>845.00</del> 2285.69	A
Election expenses (from box A on form 4229)		2265.69	
Transfers to elector organization (from box A on form 4230)		0	
Total other permissible payments (from box A on form 4231)		20.00	
Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)		0	
Amount of surplus funds disbursed (from box A on form 4234)		0	
<b>Total Expenditures (sum of above boxes)</b>		2285.69	B

**4222 - STATEMENT OF INCOME AND EXPENSES**  
**LOCAL ELECTIONS CANDIDATE**



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SEE AMENDMENT

NAME OF CANDIDATE

TRENT WAYMAN DERRICK

Total value of campaign contributions from all sources (from box C on form 4223)

895.00

Transfers received from elector organization (from box A on form 4226)

0

Total other permissible deposits (from box A on form 4227)

0

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)

0

**Total Income** (sum of above boxes)

895.00

A

Election expenses (from box A on form 4229)

2265.69

Transfers to elector organization (from box A on form 4230)

0

Total other permissible payments (from box A on form 4231)

20.00

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)

0

Amount of surplus funds disbursed (from box A on form 4234)

0

**Total Expenditures** (sum of above boxes)

2285.69

B

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE **TRENT WAYMAN DERRICK**

		All Contributions	
Individuals	<del>\$ 320.00</del>	1710.69	
Corporations	\$ 75.00		
Unincorporated Business/Commercial Organizations			
Trade Unions	\$ 500.00		
Non-profit Organizations			
Other Identifiable Contributors			
Total	\$ <del>895.00</del>	2285.69	A
Anonymous contributions	\$ <del>0</del>		B
Total contributions (A + B)	\$ <del>895.00</del>	2285.69	C
Total significant contributions (must equal box A on all forms 4224)	\$ <del>700.00</del>	2090.69	
Total contributions of less than \$100	\$ 195.00		

Number of contributors who gave less than \$100 # **4**

Number of anonymous contributors # **0**

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS **SEE AMENDMENT**

NAME OF CANDIDATE

TRENT WAYMAN DERRICK

All Contributions

Individuals	\$ 320.00	
Corporations	\$ 75.00	
Unincorporated Business/Commercial Organizations		
Trade Unions	\$ 500.00	
Non-profit Organizations		
Other Identifiable Contributors		
<b>Total</b>	<b>\$ 895.00</b>	<b>A</b>

Anonymous contributions \$ ~~0~~ **B**

Total contributions (A + B) \$ 895.00 **C**

Total significant contributions (must equal box A on all forms 4224) \$ 700.00

Total contributions of less than \$100 \$ 195.00

Number of contributors who gave less than \$100 # 4

Number of anonymous contributors # ~~0~~

**4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)**

**LOCAL ELECTIONS CANDIDATE**



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NAME OF CANDIDATE TRENT WAYMAN DERRICK PAGE 1  
 OF 1

DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/27	CLARENCE DERRICK		1	\$200.00
2014/11/12	BC GOVT. EMPLOYEES UNION (STEPHANIE SMITH, SUSANNE SKIDMORE)	4911 CANADA WAY BURNABY, BC V5G 3W3	4	\$500.00
2014/11/07	TRENT DERRICK		1	1390.69

IF NEEDED, ATTACH ADDITIONAL FORMS  
 \* CLASS OF CONTRIBUTOR:  
 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION  
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

TOTAL CONTRIBUTIONS A 700.00  
2090.69





# 4225 - PROHIBITED CAMPAIGN CONTRIBUTIONS

## LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE <div style="font-size: 1.2em; font-family: cursive;">TREN WYMAN DERRICK</div>	PAGE <input style="width: 20px;" type="text" value="1"/> OF <input style="width: 20px;" type="text" value="1"/>
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**INSTRUCTIONS:** Complete one sheet for each prohibited campaign contribution received.  
 Attach additional forms if necessary.

RECEIVED FROM	DATE RECEIVED (YYYY/MM/DD)	\$ VALUE	DATE RETURNED (YYYY/MM/DD)	OR	DATE REMITTED TO ELECTIONS BC (YYYY/MM/DD)
<input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> ORGANIZATION <input type="checkbox"/> ANONYMOUS					
DESCRIPTION OF HOW THE PROHIBITED CONTRIBUTION WAS RECEIVED					
Complete this field if the prohibited campaign contribution was received from an individual:					
NAME OF INDIVIDUAL					
Complete these fields if the prohibited campaign contribution was received from an organization:					
NAME OF ORGANIZATION					CLASS*
MAILING ADDRESS					
NAME OF DIRECTOR			NAME OF DIRECTOR		

\* CLASSES OF CONTRIBUTORS:  
 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,  
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER





# 4228 - FUNDRAISING FUNCTION TICKET SALES

## LOCAL ELECTIONS CANDIDATE

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SUBMIT A SEPARATE FORM FOR EACH FUNCTION HELD



NAME OF CANDIDATE <b>TRENT WAYMAN DERRICK</b>		PAGE <input style="width: 20px;" type="text" value="1"/>
		OF <input style="width: 20px;" type="text" value="1"/>
DATE OF EVENT (YYYY/MM/DD) <b>N/A</b>	DESCRIPTION OF FUNDRAISING EVENT	

  

**Income reported as campaign contributions**

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick If Charge per Ticket Varies
Purchases by organizations				<input type="checkbox"/>
Purchases by individuals of more than \$250 worth of tickets				<input type="checkbox"/>
Purchases by individuals of tickets that are more than \$50 each				<input type="checkbox"/>
Total income reported as campaign contributions				

**Remember to report all campaign contributions on form 4223 - Summary of Campaign Contributions by Class, and if applicable, on form 4224 - Significant Contributors (\$100 or more).**

**Other income not reported as campaign contributions**

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less				<input type="checkbox"/>

**4229 - SUMMARY OF ELECTION EXPENSES**  
**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE  
**TRENT WAYMAN DERRICK**

	Column A Election Expenses	Column B Election Proceedings Period Expenses
<b>ADVERTISING</b>		
Brochures, pamphlets and flyers	323.68	323.68
Internet	206.99	206.99
Newspaper, magazine, journal	-	-
Radio	-	-
Signs and billboards	1555.52	1555.52
Television	-	-
Other advertising	178.50	178.50
<b>CAMPAIGN ADMINISTRATION</b>		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage		
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses	1.00	1.00
Conventions and meetings		
Other campaign related functions	178.50	178.50
Research and polling		
Interest		
<b>EXCLUSIONS THAT MUST BE REPORTED</b>		
Personal election expenses	1.00	
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
<b>Total Expenses</b>	<b>A 2265.69</b>	<b>B 2265.69</b> 2264.69

Column A - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.

**4229 - SUMMARY OF ELECTION EXPENSES**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS **SEE AMENDMENT**

NAME OF CANDIDATE  
**TRENT WAYMAN DERRICK**

	Column A Election Expenses	Column B Election Proceedings Period Expenses
<b>ADVERTISING</b>		
Brochures, pamphlets and flyers	323.68	323.68
Internet	206.99	206.99
Newspaper, magazine, journal	-	-
Radio	-	-
Signs and billboards	1555.52	1555.52
Television	-	-
Other advertising	178.50	178.50
<b>CAMPAIGN ADMINISTRATION</b>		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage		
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses	1.00	1.00
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
<b>EXCLUSIONS THAT MUST BE REPORTED</b>		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
<b>Total Expenses</b>	<b>A 2265.69</b>	<b>B 2265.69</b>

**Column A** - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

**Column B** - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.

# 4230 - TRANSFERS GIVEN TO ELECTOR ORGANIZATION

## LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE **TRENT WAYMAN DERRICK** PAGE 1  
OF 1

DATE OF TRANSFER (YYYY/MM/DD)	BALLOT NAME OF ELECTOR ORGANIZATION*	DESCRIPTION (IF NON-MONETARY)	VALUE OF TRANSFER
<b>TOTAL</b>			<b>A</b> <u>8</u>

\*Also include legal name if different than ballot name.



**4231 - OTHER PERMISSIBLE PAYMENTS  
FROM CAMPAIGN ACCOUNT**  
**LOCAL ELECTIONS CANDIDATE**



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NAME OF CANDIDATE: **TRENT WAYMAN DERRICK** PAGE: **1**  
OF: **1**

DATE (YYYY/MM/DD)	TYPE*	DESCRIPTION	AMOUNT
2014/10/31	B	Acct fees	20.00
<b>TOTAL</b>			<b>A 20.00</b>

\* TYPE:  
 B - Bank fees  
 E - Intended election expense that was not used  
 F - Payments made for fundraising purposes  
 N - Nomination deposit  
 O - Other (describe)

# 4232 - SHARED ELECTION EXPENSE

## LOCAL ELECTIONS CANDIDATE

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SUBMIT A SEPARATE FORM FOR EACH SHARED ELECTION EXPENSE

NAME OF CANDIDATE  
**TRENT WAYMAN DERRICK**

PAGE   
 OF

DESCRIPTION OF SHARED EXPENSE

Total value of shared election expense

Candidate's portion of shared election expense\*

Amount paid directly to supplier (if applicable)

Amount of reimbursements given to other candidate(s)

Amount of reimbursements received from other candidates

**\*Note: Remember to include your portion of the shared expense as an election expense on form 4229 - Summary of Election Expenses.**

**Full names of other candidates with whom the expense was shared:**

LAST NAME	FIRST NAME	MIDDLE NAME

**4233 - TRANSFERS BETWEEN CANDIDATE'S OWN CAMPAIGN ACCOUNTS**  
**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE  
 TRENT WAYMAN DERRICK

PAGE 1  
 OF 1

**Transfers between candidate's own campaign accounts in same jurisdiction**

PURPOSE	AMOUNT

**Transfers from candidate's own campaign accounts in other jurisdictions**

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
TOTAL		<b>A</b>

**Transfers to candidate's own campaign accounts in other jurisdictions**

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
TOTAL		<b>B</b>

The amounts in boxes **A** and **B** must be carried forward to form 4222.

# 4234 - DISBURSEMENT OF SURPLUS FUNDS

## LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE  
TRENT WAYMAN DERRICK

Balance remaining in campaign account(s) after payment of all expenses 0.00 A

Total amount of campaign contributions from candidate 1390.69 B

Amount reimbursed to candidate from campaign account for the candidate's contributions to their campaign 0 C

Date of reimbursement to candidate (YYYY/MM/DD) N/A

Amount of remaining surplus funds (after any reimbursement under box C) 0 D

If the amount in Box D is \$500 or more, it must be paid to the jurisdiction in which the candidate ran for election. Provide the date of payment (YYYY/MM/DD). N/A

If the amount in Box D is less than \$500 provide details of how it was disbursed.

DATE (YYYY/MM/DD)	DESCRIPTION	AMOUNT

### 4235 - FREE ADVERTISING FROM JURISDICTION LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE

TRENT WAYMAN DERRIT

Free advertising provided by jurisdiction

DATE ADVERTISING WAS TRANSMITTED (YYYY/MM/DD)	JURISDICTION	MEANS OF TRANSMISSION (WEBSITE, FLYER, ETC.)
2014/10/02	CITY OF PRINCE GEORGE	CITY WEBSITE

**4236 - PREVIOUS FINANCIAL AGENTS**  
**LOCAL ELECTIONS CANDIDATE**



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NAME OF CANDIDATE <b>TRENT WAYMAN DERRICK</b>			
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)