

**LOCAL ELECTIONS CAMPAIGN FINANCING** (14/08)

**4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

Amendment # 1

CANDIDATE'S FULL NAME <b>LEWIS, RAYMOND JAMES</b>		GENERAL VOTING DAY (YYYY/MM/DD) <b>2014-11-15</b>	
BALLOT NAME (IF DIFFERENT FROM ABOVE) <b>Ray Lewis</b>		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) <b>MAYOR</b>	
MAILING ADDRESS <b>25 5708 208 ST</b>		PHONE NO. <b>604-8129733</b>	
CITY / TOWN <b>LANGLEY, B.C.</b>	POSTAL CODE <b>V3A 1R4</b>	EMAIL (IF AVAILABLE) <b>Cimacapital@yahoo.ca</b>	
JURISDICTION <b>CITY OF LANGLEY</b>			
ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE)			
BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
FINANCIAL AGENT'S LAST NAME <b>SELF</b>		FIRST NAME <b>SELF</b>	
FINANCIAL AGENT'S MIDDLE NAME		PHONE NO.	
FINANCIAL AGENT'S MAILING ADDRESS		PHONE NO.	
CITY / TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)	
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)		If there were previous financial agents, complete form 4236.	

Tick if candidate was registered as a third party sponsor       Tick if candidate acted as a campaign organizer

This disclosure statement includes the following forms:

- |   |   |
|---|---|
| Declarations and Campaign Accounts -- Form 4221 <input checked="" type="checkbox"/>           | Summary of Election Expenses -- Form 4229 <input checked="" type="checkbox"/>               |
| Statement of Income and Expenses -- Form 4222 <input checked="" type="checkbox"/>             | Transfers Given to Elector Organization -- Form 4230 <input checked="" type="checkbox"/>    |
| Summary of Campaign Contributions by Class -- Form 4223 <input checked="" type="checkbox"/>   | Other Permissible Payments -- Form 4231 <input checked="" type="checkbox"/>                 |
| Significant Contributors (\$100 or more) -- Form 4224 <input checked="" type="checkbox"/>     | Shared Election Expense -- Form 4232 <input checked="" type="checkbox"/>                    |
| Prohibited Campaign Contributions -- Form 4225 <input checked="" type="checkbox"/>            | Transfers Between Candidate's Own Accounts -- Form 4233 <input checked="" type="checkbox"/> |
| Transfers Received from Elector Organization -- Form 4226 <input checked="" type="checkbox"/> | Disbursement of Surplus Funds -- Form 4234 <input checked="" type="checkbox"/>              |
| Other Permissible Deposits -- Form 4227 <input checked="" type="checkbox"/>                   | Free Advertising from Jurisdiction -- Form 4235 <input checked="" type="checkbox"/>         |
| Fundraising Function Ticket Sales -- Form 4228 <input checked="" type="checkbox"/>            | Previous Financial Agents -- Form 4236 <input checked="" type="checkbox"/>                  |

**LOCAL ELECTIONS CAMPAIGN FINANCING**

(14/08)

**4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

Amendment # \_\_\_\_\_

CANDIDATE'S FULL NAME <b>LEWIS, RAYMOND JAMES</b>		GENERAL VOTING DAY (YYYY/MM/DD) <b>2014-11-15</b>
BALLOT NAME (IF DIFFERENT FROM ABOVE)		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) <b>MAYOR</b>
MAILING ADDRESS <b>25 5708 208 ST</b>		PHONE NO. <b>604-812 9733</b>
CITY / TOWN <b>LANGLEY, B.C.</b>	POSTAL CODE <b>V3A 18L4</b>	EMAIL (IF AVAILABLE)

JURISDICTION  
**CITY OF LANGLEY**

ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE)  
**SEE AMENDMENT**

BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)

LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)

FINANCIAL AGENT'S LAST NAME	FIRST NAME	MIDDLE NAME
<b>SELF</b>		
FINANCIAL AGENT'S MAILING ADDRESS		PHONE NO.
CITY / TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)	If there were previous financial agents, complete form 4236.	

- Tick if candidate was registered as a third party sponsor       Tick if candidate acted as a campaign organizer

This disclosure statement includes the following forms:

- |  |  |
|--|--|
| Declarations and Campaign Accounts – Form 4221 <input checked="" type="checkbox"/>           | Summary of Election Expenses – Form 4229 <input checked="" type="checkbox"/>               |
| Statement of Income and Expenses – Form 4222 <input checked="" type="checkbox"/>             | Transfers Given to Elector Organization – Form 4230 <input checked="" type="checkbox"/>    |
| Summary of Campaign Contributions by Class – Form 4223 <input checked="" type="checkbox"/>   | Other Permissible Payments – Form 4231 <input checked="" type="checkbox"/>                 |
| Significant Contributors (\$100 or more) – Form 4224 <input checked="" type="checkbox"/>     | Shared Election Expense – Form 4232 <input checked="" type="checkbox"/>                    |
| Prohibited Campaign Contributions – Form 4225 <input checked="" type="checkbox"/>            | Transfers Between Candidate's Own Accounts – Form 4233 <input checked="" type="checkbox"/> |
| Transfers Received from Elector Organization – Form 4226 <input checked="" type="checkbox"/> | Disbursement of Surplus Funds – Form 4234 <input checked="" type="checkbox"/>              |
| Other Permissible Deposits – Form 4227 <input checked="" type="checkbox"/>                   | Free Advertising from Jurisdiction – Form 4235 <input checked="" type="checkbox"/>         |
| Fundraising Function Ticket Sales – Form 4228 <input checked="" type="checkbox"/>            | Previous Financial Agents – Form 4236 <input checked="" type="checkbox"/>                  |

**LOCAL ELECTIONS CAMPAIGN FINANCING**

(14/08)

**4221 - DECLARATIONS AND CAMPAIGN ACCOUNTS**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE <i>LEWIS, RAYMOND JAMES</i>	
<b>Declaration:</b> I, the undersigned, declare that to the best of my knowledge and belief, this disclosure statement completely and accurately discloses the information required under the <i>Local Elections Campaign Financing Act (LECFA)</i> .	
SIGNATURE OF CANDIDATE <i>[Handwritten Signature]</i>	DATE: (YYYY/MM/DD) <i>2014-12-05</i>
PRINTED NAME OF CANDIDATE <i>LEWIS, RAYMOND JAMES</i>	
SIGNATURE OF FINANCIAL AGENT <i>SEE ABOVE</i>	DATE: (YYYY/MM/DD)
PRINTED NAME OF FINANCIAL AGENT	
<b>Campaign accounts:</b>	
NAME OF SAVINGS INSTITUTION <i>N/A</i>	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	

LOCAL ELECTIONS CAMPAIGN FINANCING (14/08)

4222 - STATEMENT OF INCOME AND EXPENSES

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE

LEWIS, RAYMOND JAMES

Total value of campaign contributions from all sources (from box C on form 4223) \$ 3435.13

Transfers received from elector organization (from box A on form 4226)

Total other permissible deposits (from box A on form 4227)

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)

Total Income (sum of above boxes) A

\$ 3435.13

Election expenses (from box A on form 4229) 3435.13

Transfers to elector organization (from box A on form 4230)

Total other permissible payments (from box A on form 4231)

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)

Amount of surplus funds disbursed (from box A on form 4234)

Total Expenditures (sum of above boxes) B

3,435.13

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4222 - STATEMENT OF INCOME AND EXPENSES

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE

LEWIS, RAYMOND JAMES

Total value of campaign contributions from all sources (from box C on form 4223)

Transfers received from elector organization (from box A on form 4226)

Total other permissible deposits (from box A on form 4227)

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)

Total Income (sum of above boxes)

 A

SEE AMENDMENT

Election expenses (from box A on form 4229)

Transfers to elector organization (from box A on form 4230)

Total other permissible payments (from box A on form 4231)

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)

Amount of surplus funds disbursed (from box A on form 4234)

Total Expenditures (sum of above boxes)

 B

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/09)

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES

~~N/A~~

		All Contributions	
Individuals		3435.13	
Corporations		-	
Unincorporated Business/Commercial Organizations		-	
Trade Unions		-	
Non-profit Organizations		-	
Other Identifiable Contributors		-	
Total	\$	3435.13	A
Anonymous contributions	\$	-	B
Total contributions (A + B)	\$	3435.13	C
Total significant contributions (must equal box A on all forms 4224)	\$	3435.13	
Total contributions of less than \$100	\$	-	

Number of contributors who gave less than \$100 # -

Number of anonymous contributors # -

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE

LEWIS, RAYMOND JAMES

SEE AMENDMENT

N/A

All Contributions

Individuals	
Corporations	
Unincorporated Business/Commercial Organizations	
Trade Unions	
Non-profit Organizations	
Other Identifiable Contributors	
Total	\$ <input type="text"/> A

Anonymous contributions \$  B

Total contributions (A + B) \$  C

Total significant contributions (must equal box A on all forms 4224) \$

Total contributions of less than \$100 \$

Number of contributors who gave less than \$100 #

Number of anonymous contributors #





LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)

LOCAL ELECTIONS CANDIDATE

PLEASE PRINT IN BLOCK LETTERS



NAME OF CANDIDATE LEWIS, RAYMOND JAMES

PAGE OF

Table with 5 columns: DATE OF CONTRIBUTION (YYYY/MM/DD), FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors), ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only), CLASS\*, VALUE OF CONTRIBUTION. The table contains a large handwritten 'X' and the text 'SEE AMENDMENT'.

IF NEEDED, ATTACH ADDITIONAL FORMS

\* CLASS OF CONTRIBUTOR: 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION, 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

TOTAL CONTRIBUTIONS A

**4225 - PROHIBITED CAMPAIGN CONTRIBUTIONS**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE <u>LEWIS, RAYMOND JAMES</u>	PAGE <input type="text"/> OF <input type="text"/>
<b>INSTRUCTIONS: Complete one sheet for each prohibited campaign contribution received.                  Attach additional forms if necessary.</b>	

RECEIVED FROM	DATE RECEIVED (YYYY/MM/DD)	\$ VALUE	DATE RETURNED (YYYY/MM/DD)	OR	DATE REMITTED TO ELECTIONS BC (YYYY/MM/DD)
<input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> ORGANIZATION <input type="checkbox"/> ANONYMOUS					
DESCRIPTION OF HOW THE PROHIBITED CONTRIBUTION WAS RECEIVED					
<b>Complete this field if the prohibited campaign contribution was received from an individual:</b>					
NAME OF INDIVIDUAL <u>NR</u>					
<b>Complete these fields if the prohibited campaign contribution was received from an organization:</b>					
NAME OF ORGANIZATION <u>NR</u>					CLASS*
MAILING ADDRESS					
NAME OF DIRECTOR			NAME OF DIRECTOR		

\*CLASSES OF CONTRIBUTORS:  
 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,  
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4226 - TRANSFERS RECEIVED FROM ELECTOR ORGANIZATION LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES

PAGE OF

Table with 4 columns: DATE OF TRANSFER (YYYY/MM/DD), BALLOT NAME OF ELECTOR ORGANIZATION\*, DESCRIPTION (IF NON-MONETARY), VALUE OF TRANSFER. Contains handwritten 'N/A' in the second column.

TOTAL A

\*Also include legal name if different than ballot name.

LOCAL ELECTIONS CAMPAIGN FINANCING (14/08)

4227 - OTHER PERMISSIBLE DEPOSITS TO CAMPAIGN ACCOUNT LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES PAGE OF

Table with columns: DATE (YYYY/MM/DD), TYPE\*, DESCRIPTION, AMOUNT. Includes handwritten 'N/A' in the description column and a 'TOTAL A' at the bottom right.

\*TYPE: I - Interest, D - Dividends of shares paid by credit union, S - Surplus funds from previous election returned by jurisdiction, F - Fundraising income not reported as a campaign contribution, O - Other (describe)

This form is available for public inspection. ORIGINAL - ELECTIONS BC PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected to administer the Local Elections Campaign Financing Act. Questions? Contact: Privacy Officer, Elections BC 1-800-661-8683 PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4228 - FUNDRAISING FUNCTION TICKET SALES

LOCAL ELECTIONS CANDIDATE

PLEASE PRINT IN BLOCK LETTERS

SUBMIT A SEPARATE FORM FOR EACH FUNCTION HELD



NAME OF CANDIDATE <b>LEWIS, RAYMOND JAMES</b>		PAGE <input type="text"/>
		OF <input type="text"/>
DATE OF EVENT (YYYY/MM/DD)	DESCRIPTION OF FUNDRAISING EVENT	

  

**Income reported as campaign contributions**

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by organizations				<input type="checkbox"/>
Purchases by individuals of more than \$250 worth of tickets				<input type="checkbox"/>
Purchases by individuals of tickets that are more than \$50 each				<input type="checkbox"/>
Total income reported as campaign contributions				

Remember to report all campaign contributions on form 4223 - Summary of Campaign Contributions by Class, and if applicable, on form 4224 - Significant Contributors (\$100 or more).

**Other income not reported as campaign contributions**

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less				<input type="checkbox"/>

N/A

**LOCAL ELECTIONS CAMPAIGN FINANCING**

(14/08)

**4229 - SUMMARY OF ELECTION EXPENSES**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE **LEWIS, RAYMOND JAMES**

	Column A Election Expenses	Column B Election Proceedings Period Expenses
<b>ADVERTISING</b>		
Brochures, pamphlets and flyers	1,650.00	1650.00
Internet		
Newspaper, magazine, journal	1,089.49	1089.49
Radio		
Signs and billboards		
Television		
Other advertising		
<b>CAMPAIGN ADMINISTRATION</b>		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage	695.64	695.64
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses		
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
<b>EXCLUSIONS THAT MUST BE REPORTED</b>		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
<b>Total Expenses</b>	<b>A 3,435.13</b>	<b>B 3,435.13</b>

Column A - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.

**4229 - SUMMARY OF ELECTION EXPENSES**

**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES

	Column A Election Expenses	Column B Election Proceedings Period Expenses
<b>ADVERTISING</b>		
Brochures, pamphlets and flyers	1,650.00	
Internet		
Newspaper, magazine, journal	1,989.49	
Radio		
Signs and billboards		
Television		
Other advertising		
<b>CAMPAIGN ADMINISTRATION</b>		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage	695.64	
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses		
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
<b>EXCLUSIONS THAT MUST BE REPORTED</b>		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		

SEE AMENDMENT

**Total Expenses**    A    3,435.13    B

Column A - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.





LOCAL ELECTIONS CAMPAIGN FINANCING (14/08)

4231 - OTHER PERMISSIBLE PAYMENTS FROM CAMPAIGN ACCOUNT LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES PAGE OF

Table with 4 columns: DATE (YYYY/MM/DD), TYPE\*, DESCRIPTION, AMOUNT. Multiple empty rows for data entry.

\* TYPE: B - Bank fees E - Intended election expense that was not used F - Payments made for fundraising purposes N - Nomination deposit O - Other (describe)

TOTAL A



**4233 - TRANSFERS BETWEEN CANDIDATE'S OWN CAMPAIGN ACCOUNTS**  
**LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE LEWIS, RAYMOND JAMES

PAGE   
 OF

**Transfers between candidate's own campaign accounts in same jurisdiction**

PURPOSE	AMOUNT
N/A	

**Transfers from candidate's own campaign accounts in other jurisdictions**

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
	N/A	
TOTAL		A

**Transfers to candidate's own campaign accounts in other jurisdictions**

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
	N/A	
TOTAL		B

The amounts in boxes A and B must be carried forward to form 4222.

LOCAL ELECTIONS CAMPAIGN FINANCING

(14/08)

4234 - DISBURSEMENT OF SURPLUS FUNDS

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE

LEWIS, RAYMOND JAMES

Balance remaining in campaign account(s) after payment of all expenses

Box A

Total amount of campaign contributions from candidate

Box B

Amount reimbursed to candidate from campaign account for the candidate's contributions to their campaign

Box C

Date of reimbursement to candidate (YYYY/MM/DD)

Box

Amount of remaining surplus funds (after any reimbursement under box C)

Box D

If the amount in Box D is \$500 or more, it must be paid to the jurisdiction in which the candidate ran for election. Provide the date of payment (YYYY/MM/DD).

Box

If the amount in Box D is less than \$500 provide details of how it was disbursed.

Table with columns: DATE (YYYY/MM/DD), DESCRIPTION, AMOUNT. Includes handwritten 'N/A' in the description column.



**LOCAL ELECTIONS CAMPAIGN FINANCING**

(14/08)

**4236 - PREVIOUS FINANCIAL AGENTS  
LOCAL ELECTIONS CANDIDATE**



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE <b>LEWIS, RAYMOND JAMES</b>		
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)		
FINANCIAL AGENT'S LAST NAME	FIRST NAME <b>SELF</b>	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS		PHONE NO.
CITY/TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)		
FINANCIAL AGENT'S LAST NAME	FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS <b>N/A</b>		PHONE NO.
CITY/TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)		
FINANCIAL AGENT'S LAST NAME	FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS <b>N/A</b>		PHONE NO.
CITY/TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)		
FINANCIAL AGENT'S LAST NAME	FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS <b>N/A</b>		PHONE NO.
CITY/TOWN	POSTAL CODE	EMAIL (IF AVAILABLE)