

4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

Amendment # _____

CANDIDATE'S FULL NAME Jeffrey Solomon		GENERAL VOTING DAY (YYYY/MM/DD) 2014/11/15
BALLOT NAME (IF DIFFERENT FROM ABOVE) Jeff Solomon		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) School Trustee
MAILING ADDRESS 655 Sixth St.		PHONE NO. 250 753-0554
CITY/TOWN Nanaimo, B.C.	POSTAL CODE V9R 1J7	EMAIL (IF AVAILABLE) solohunter@telus.net
JURISDICTION Nanaimo School District 68		
ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE) S.D. 68		
BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)		
LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE) Acted as own campaign manager.		
FINANCIAL AGENT'S LAST NAME Solomon	FIRST NAME Jeff	MIDDLE NAME
FINANCIAL AGENT'S MAILING ADDRESS 655 Sixth St.		PHONE NO. 250 753-0554
CITY/TOWN Nanaimo	POSTAL CODE V9R 1J7	EMAIL (IF AVAILABLE) solohunter@telus.net
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)	If there were previous financial agents, complete form 4236.	

Tick if candidate was registered as a third party sponsor Tick if candidate acted as a campaign organizer

This disclosure statement includes the following forms:

- | | |
|--|---|
| Declarations and Campaign Accounts – Form 4221 <input checked="" type="checkbox"/> | Summary of Election Expenses – Form 4229 <input checked="" type="checkbox"/> |
| Statement of Income and Expenses – Form 4222 <input checked="" type="checkbox"/> | Transfers Given to Elector Organization – Form 4230 <input type="checkbox"/> |
| Summary of Campaign Contributions by Class – Form 4223 <input checked="" type="checkbox"/> | Other Permissible Payments – Form 4231 <input type="checkbox"/> |
| Significant Contributors (\$100 or more) – Form 4224 <input checked="" type="checkbox"/> | Shared Election Expense – Form 4232 <input type="checkbox"/> |
| Prohibited Campaign Contributions – Form 4225 <input type="checkbox"/> | Transfers Between Candidate's Own Accounts – Form 4233 <input type="checkbox"/> |
| Transfers Received from Elector Organization – Form 4226 <input type="checkbox"/> | Disbursement of Surplus Funds – Form 4234 <input checked="" type="checkbox"/> |
| Other Permissible Deposits – Form 4227 <input type="checkbox"/> | Free Advertising from Jurisdiction – Form 4235 <input type="checkbox"/> |
| Fundraising Function Ticket Sales – Form 4228 <input type="checkbox"/> | Previous Financial Agents – Form 4236 <input type="checkbox"/> |

4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT

LOCAL ELECTIONS CANDIDATE



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CITY / TOWN Nanaimo, B.C.	POSTAL CODE V9R 1J7	EMAIL (IF AVAILABLE) solohunter@telus.net
JURISDICTION Nanaimo		
ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE) S.D. 68		SEE AMENDMENT
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LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE) Acted as own campaign manager.		
FINANCIAL AGENT'S LAST NAME Solomon	FIRST NAME Jeff	MIDDLE NAME
FINANCIAL AGENT'S MAILING ADDRESS 655 Sixth St.		PHONE NO. 250 753-0554
CITY / TOWN Nanaimo	POSTAL CODE V9R 1J7	EMAIL (IF AVAILABLE) solohunter@telus.net
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Tick if candidate was registered as a third party sponsor

Tick if candidate acted as a campaign organizer

This disclosure statement includes the following forms:

- | | |
|--|---|
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4221 - DECLARATIONS AND CAMPAIGN ACCOUNTS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE Jeff Solomon	
Declaration: I, the undersigned, declare that to the best of my knowledge and belief, this disclosure statement completely and accurately discloses the information required under the <i>Local Elections Campaign Financing Act (LECFA)</i> .	
SIGNATURE OF CANDIDATE <i>Jeffrey Solomon</i>	DATE: (YYYY/MM/DD) 2014/12/08
PRINTED NAME OF CANDIDATE Jeff Solomon	
SIGNATURE OF FINANCIAL AGENT <i>Jeffrey Solomon</i>	DATE: (YYYY/MM/DD) 2014/12/08
PRINTED NAME OF FINANCIAL AGENT Jeff Solomon	
Campaign accounts:	
NAME OF SAVINGS INSTITUTION Bank of Montreal	
ADDRESS 1533 Estevan Road, Nanaimo, BC V9S 3V3	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	
NAME OF SAVINGS INSTITUTION	
ADDRESS	

4221 - DECLARATIONS AND CAMPAIGN ACCOUNTS

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE
Jeff Solomon

Declaration:

I, the undersigned, declare that to the best of my knowledge and belief, this disclosure statement completely and accurately discloses the information required under the *Local Elections Campaign Financing Act (LECFA)*.

SIGNATURE OF CANDIDATE
Jeff Solomon

DATE: (YYYY/MM/DD)
2014/12/08

PRINTED NAME OF CANDIDATE
Jeff Solomon

SIGNATURE OF FINANCIAL AGENT
Jeff Solomon

DATE: (YYYY/MM/DD)
2014/12/08

PRINTED NAME OF FINANCIAL AGENT
Jeff Solomon

Campaign accounts:

NAME OF SAVINGS INSTITUTION
ADDRESS

NAME OF SAVINGS INSTITUTION
ADDRESS

NAME OF SAVINGS INSTITUTION
ADDRESS

SEE AMENDMENT

NAME OF SAVINGS INSTITUTION
ADDRESS

4222 - STATEMENT OF INCOME AND EXPENSES
LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE Jeff Solomon

Total value of campaign contributions from all sources (from box C on form 4223) 500

Transfers received from elector organization (from box A on form 4226) 0

Total other permissible deposits (from box A on form 4227) 0

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233) 0

Total Income (sum of above boxes) ~~500.00~~ A

Election expenses (from box A on form 4229) 227.10

Transfers to elector organization (from box A on form 4230) 0

Total other permissible payments (from box A on form 4231) 0

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233) 0

Amount of surplus funds disbursed (from box A on form 4234) 272.90

Total Expenditures (sum of above boxes) ~~227.10~~ B
500.00

4222 - STATEMENT OF INCOME AND EXPENSES

LOCAL ELECTIONS CANDIDATE



ELECTIONS BC
A non-partisan Office of the Legislature

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NAME OF CANDIDATE

Jeff Solomon

Total value of campaign contributions from all sources (from box C on form 4223)

500

Transfers received from elector organization (from box A on form 4226)

0

Total other permissible deposits (from box A on form 4227)

0

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)

0

Total Income (sum of above boxes)

0 A

Election expenses (from box A on form 4229)

227.10

Transfers to elector organization (from box A on form 4230)

0

Total other permissible payments (from box A on form 4231)

0

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)

0

Amount of surplus funds disbursed (from box A on form 4234)

272.90

Total Expenditures (sum of above boxes)

227.10 B

SEE AMENDMENT

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS
LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE

Jeff Solomon

		All Contributions	
<i>self</i>	Individuals	500	
	Corporations	0	
	Unincorporated Business/Commercial Organizations	0	
	Trade Unions	0	
	Non-profit Organizations	0	
	Other Identifiable Contributors	0	
	Total	\$ 500	A

Anonymous contributions \$ 0 B

Total contributions (A + B) \$ 500 C

Total significant contributions (must equal box A on all forms 4224) \$ 500

Total contributions of less than \$100 \$ 0

Number of contributors who gave less than \$100 # 0

Number of anonymous contributors # 0

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



ELECTIONS BC
A non-partisan Office of the Legislature

PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE Jeff Solomon

		All Contributions	
self	Individuals	500	
	Corporations	0	
	Unincorporated Business/Commercial Organizations	0	
	Trade Unions	0	
	Non-profit Organizations	0	
	Other Identifiable Contributors	0	
	Total	\$ 500	A

Anonymous contributions \$ 0 **B**

Total contributions (A + B) \$ 500 **C**

Total significant contributions (must equal box A on all forms 4224) \$ 0

Total contributions of less than \$100 \$ 0

Number of contributors who gave less than \$100 # 0

Number of anonymous contributors # 0

SEE AMENDMENT

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)

LOCAL ELECTIONS CANDIDATE



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Jeff Solomon

NAME OF CANDIDATE

Jeff Solomon

PAGE [] OF []

DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/24	Jeff Solomon	[REDACTED]	1	500

TOTAL CONTRIBUTIONS A 500

IF NEEDED, ATTACH ADDITIONAL FORMS
* CLASS OF CONTRIBUTOR:
1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION
4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

Jeff Solomon

NAME OF CANDIDATE

PAGE

Jeff Solomon

OF

DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/24	Jeff Solomon	REDACTED ADDRESS		500
SEE AMENDMENT				

IF NEEDED, ATTACH ADDITIONAL FORMS

* CLASS OF CONTRIBUTOR:

- 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION
- 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

TOTAL CONTRIBUTIONS

4225 - PROHIBITED CAMPAIGN CONTRIBUTIONS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE Jeff Solomon	PAGE <input type="text"/>
	OF <input type="text"/>

INSTRUCTIONS: Complete one sheet for each prohibited campaign contribution received. Attach additional forms if necessary.

RECEIVED FROM	DATE RECEIVED (YYYY/MM/DD)	\$ VALUE	DATE RETURNED (YYYY/MM/DD)	OR	DATE REMITTED TO ELECTIONS BC (YYYY/MM/DD)
<input type="checkbox"/> INDIVIDUAL <input type="checkbox"/> ORGANIZATION <input type="checkbox"/> ANONYMOUS					

DESCRIPTION OF HOW THE PROHIBITED CONTRIBUTION WAS RECEIVED

Complete this field if the prohibited campaign contribution was received from an individual:

NAME OF INDIVIDUAL

Complete these fields if the prohibited campaign contribution was received from an organization:

NAME OF ORGANIZATION

CLASS*

MAILING ADDRESS

NAME OF DIRECTOR

NAME OF DIRECTOR

*** CLASSES OF CONTRIBUTORS:**

- 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION,
- 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER

N A

4226 - TRANSFERS RECEIVED
 FROM ELECTOR ORGANIZATION
 LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE Jeff Solomon PAGE OF

DATE OF TRANSFER (YYYY/MM/DD)	BALLOT NAME OF ELECTOR ORGANIZATION*	DESCRIPTION (IF NON-MONETARY)	VALUE OF TRANSFER

N A.

*Also include legal name if different than ballot name.

TOTAL A

4227 - OTHER PERMISSIBLE DEPOSITS TO CAMPAIGN ACCOUNT LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE Jeff Solomon PAGE
OF

DATE (YYYY/MM/DD)	TYPE*	DESCRIPTION	AMOUNT
		N.A.	0
TOTAL			A 0

* TYPE:
 I - Interest
 D - Dividends of shares paid by credit union
 S - Surplus funds from previous election returned by jurisdiction
 F - Fundraising income not reported as a campaign contribution.
 O - Other (describe)

4228 - FUNDRAISING FUNCTION TICKET SALES

LOCAL ELECTIONS CANDIDATE

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SUBMIT A SEPARATE FORM FOR EACH FUNCTION HELD

NAME OF CANDIDATE <i>Jeff Solomon</i>		PAGE <input style="width: 40px;" type="text"/>
		OF <input style="width: 40px;" type="text"/>
DATE OF EVENT (YYYY/MM/DD)	DESCRIPTION OF FUNDRAISING EVENT	

Income reported as campaign contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by organizations				
Purchases by individuals of more than \$250 worth of tickets				
Purchases by individuals of tickets that are more than \$50 each				
Total income reported as campaign contributions				

Remember to report all campaign contributions on form 4223 - Summary of Campaign Contributions by Class, and if applicable, on form 4224 - Significant Contributors (\$100 or more).

Other income not reported as campaign contributions

	Number of Tickets Sold	Charge per Ticket	Total Charges Collected	Tick if Charge per Ticket Varies
Purchases by individuals of tickets of \$50 or less				

NA.

4229 - SUMMARY OF ELECTION EXPENSES

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE
Jeff Solomon

	Column A Election Expenses	Column B Election Proceedings Period Expenses
ADVERTISING		
Brochures, pamphlets and flyers		
Internet	56.09	\$ 56.09
Newspaper, magazine, journal	113.40	\$ 113.40
Radio		
Signs and billboards		
Television		
Other advertising	57.61	\$ 57.61
CAMPAIGN ADMINISTRATION		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage		
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses		
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
EXCLUSIONS THAT MUST BE REPORTED		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
Total Expenses	A 227.10	B 227.10

Column A - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.

4229 - SUMMARY OF ELECTION EXPENSES

LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE
Jeff Solomon

	Column A Election Expenses	Column B Election Proceedings Period Expenses
ADVERTISING		
Brochures, pamphlets and flyers		
Internet		\$ 56.09
Newspaper, magazine, journal		\$ 113.40
Radio		
Signs and billboards		
Television		
Other advertising		\$ 57.61
CAMPAIGN ADMINISTRATION		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage		
Furniture and equipment		
Office supplies		
Professional services		
Other campaign administration expenses		
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
EXCLUSIONS THAT MUST BE REPORTED		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
Total Expenses	A	B 227.10

SEE AMENDMENT

Column A - Report the value of all election expenses for goods and services used in the campaign period. The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period. The election proceedings period is from September 30, 2014 to November 15, 2014.

4230 - TRANSFERS GIVEN TO ELECTOR ORGANIZATION

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE Jeff Solomon PAGE
 OF

DATE OF TRANSFER (YYYY/MM/DD)	BALLOT NAME OF ELECTOR ORGANIZATION*	DESCRIPTION (IF NON-MONETARY)	VALUE OF TRANSFER

TOTAL A

*Also include legal name if different than ballot name.

This form is available for public inspection. ORIGINAL — ELECTIONS BC PLEASE KEEP A COPY FOR YOUR RECORDS

This information is collected to administer the Local Elections Campaign Financing Act. Questions? Contact: Privacy Officer, Elections BC 1-800-661-8683 PO Box 9275 Stn Prov Govt, Victoria BC V8W 9J6

4231 - OTHER PERMISSIBLE PAYMENTS FROM CAMPAIGN ACCOUNT

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE PAGE OF

DATE (YYYY/MM/DD)	TYPE*	DESCRIPTION	AMOUNT
		NA	
TOTAL			A <input type="text" value="0"/>

* TYPE:
 B - Bank fees
 E - Intended election expense that was not used
 F - Payments made for fundraising purposes
 N - Nomination deposit
 O - Other (describe)

4232 - SHARED ELECTION EXPENSE

LOCAL ELECTIONS CANDIDATE

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SUBMIT A SEPARATE FORM FOR EACH SHARED ELECTION EXPENSE

NAME OF CANDIDATE PAGE OF

DESCRIPTION OF SHARED EXPENSE

NA

Total value of shared election expense

Candidate's portion of shared election expense*

Amount paid directly to supplier (if applicable)

Amount of reimbursements given to other candidate(s)

Amount of reimbursements received from other candidates

*Note: Remember to include your portion of the shared expense as an election expense on form 4229 - Summary of Election Expenses.

Full names of other candidates with whom the expense was shared:

LAST NAME	FIRST NAME	MIDDLE NAME

4233 - TRANSFERS BETWEEN CANDIDATE'S OWN CAMPAIGN ACCOUNTS



LOCAL ELECTIONS CANDIDATE

PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE
Jeff Solomon

PAGE
 OF

Transfers between candidate's own campaign accounts in same jurisdiction

PURPOSE	AMOUNT
<i>NA</i>	
	<i>0</i>

Transfers from candidate's own campaign accounts in other jurisdictions

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
	<i>NA</i>	
TOTAL A		<i>0</i>

Transfers to candidate's own campaign accounts in other jurisdictions

DATE OF TRANSFER (YYYY/MM/DD)	PURPOSE (INCLUDE NAME OF OTHER JURISDICTION)	AMOUNT
TOTAL B		<i>0</i>

The amounts in boxes A and B must be carried forward to form 4222.

4234 - DISBURSEMENT OF SURPLUS FUNDS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE

Jeff Solomon

Balance remaining in campaign account(s) after payment of all expenses

272.90 A

Total amount of campaign contributions from candidate

500 B

Amount reimbursed to candidate from campaign account for the candidate's contributions to their campaign

227.10 C

Date of reimbursement to candidate (YYYY/MM/DD)

2014/12/08

Amount of remaining surplus funds (after any reimbursement under box C)

NA. D

If the amount in Box D is \$500 or more, it must be paid to the jurisdiction in which the candidate ran for election. Provide the date of payment (YYYY/MM/DD).

If the amount in Box D is less than \$500 provide details of how it was disbursed.

DATE (YYYY/MM/DD)	DESCRIPTION	AMOUNT
2014/12/08	Balance paid to candidate	272.90

4234 - DISBURSEMENT OF SURPLUS FUNDS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE
Jeff Solomon

Balance remaining in campaign account(s) after payment of all expenses 272.90 **A**

Total amount of campaign contributions from candidate 500 **B**

Amount reimbursed to candidate from campaign account for the candidate's contributions to their campaign 227.10 **C**

Date of reimbursement to candidate (YYYY/MM/DD) 2014/12/08

Amount of remaining surplus funds (after any reimbursement under box C) NA **D**

If the amount in Box D is \$500 or more, it must be paid to the jurisdiction in which the candidate ran for election. Provide the date of payment (YYYY/MM/DD).

If the amount in Box D is less than \$500 provide details of how it was disbursed.

DATE (YYYY/MM/DD)	DESCRIPTION	AMOUNT
2014/12/08	Balance Paid to Candidate	272.90

SEE AMENDMENT

4235 - FREE ADVERTISING FROM JURISDICTION LOCAL ELECTIONS CANDIDATE



PLEASE PRINT IN BLOCK LETTERS

NAME OF CANDIDATE

Jeff Solomon

Free advertising provided by jurisdiction

DATE ADVERTISING WAS TRANSMITTED (YYYY/MM/DD)	JURISDICTION	MEANS OF TRANSMISSION (WEBSITE, FLYER, ETC.)

NA

(A diagonal line is drawn from the top-left cell of the table to the bottom-right cell, indicating no data is recorded.)

4236 - PREVIOUS FINANCIAL AGENTS
LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE <i>Jeff Solomon</i>			
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME <i>NA</i>	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD)			
FINANCIAL AGENT'S LAST NAME		FIRST NAME	MIDDLE NAME
FINANCIAL AGENT MAILING ADDRESS			PHONE NO.
CITY/TOWN		POSTAL CODE	EMAIL (IF AVAILABLE)