

4220 - CAMPAIGN FINANCING DISCLOSURE STATEMENT**LOCAL ELECTIONS CANDIDATE**

PLEASE PRINT IN BLOCK LETTERS

Amendment # _____

CANDIDATE'S FULL NAME Margaret Lucas		GENERAL VOTING DAY (YYYY/MM/DD) 2014/11/15	
BALLOT NAME (IF DIFFERENT FROM ABOVE)		OFFICE SOUGHT (MAYOR, COUNCILLOR ETC.) Councillor	
MAILING ADDRESS 2631 Arbutus Road		PHONE NO. 250-477-8719	
CITY / TOWN Victoria	POSTAL CODE V8N 1W4	EMAIL (IF AVAILABLE) melucas@shaw.ca	
JURISDICTION City of Victoria			
ELECTORAL AREA/LOCAL TRUST AREA/TRUSTEE ELECTORAL AREA (IF APPLICABLE)			
BALLOT NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
LEGAL NAME OF ENDORSING ELECTOR ORGANIZATION (IF APPLICABLE)			
FINANCIAL AGENT'S LAST NAME Kelso		FIRST NAME Donald	MIDDLE NAME Hugh
FINANCIAL AGENT'S MAILING ADDRESS 2631 Arbutus Road		PHONE NO. 778265-2657	
CITY / TOWN Victoria	POSTAL CODE V8N 1W4	EMAIL (IF AVAILABLE) drkelso2@gmail.com	
EFFECTIVE DATE OF APPOINTMENT (YYYY/MM/DD) 2014/10/01	If there were previous financial agents, complete form 4236.		
<input type="checkbox"/> Tick if candidate was registered as a third party sponsor <input type="checkbox"/> Tick if candidate acted as a campaign organizer			
This disclosure statement includes the following forms:			
Declarations and Campaign Accounts – Form 4221 <input checked="" type="checkbox"/>		Summary of Election Expenses – Form 4229 <input checked="" type="checkbox"/>	
Statement of Income and Expenses – Form 4222 <input checked="" type="checkbox"/>		Transfers Given to Elector Organization – Form 4230 <input type="checkbox"/>	
Summary of Campaign Contributions by Class – Form 4223 <input checked="" type="checkbox"/>		Other Permissible Payments – Form 4231 <input type="checkbox"/>	
Significant Contributors (\$100 or more) – Form 4224 <input checked="" type="checkbox"/>		Shared Election Expense – Form 4232 <input checked="" type="checkbox"/>	
Prohibited Campaign Contributions – Form 4225 <input type="checkbox"/>		Transfers Between Candidate's Own Accounts – Form 4233 <input type="checkbox"/>	
Transfers Received from Elector Organization – Form 4226 <input type="checkbox"/>		Disbursement of Surplus Funds – Form 4234 <input checked="" type="checkbox"/>	
Other Permissible Deposits – Form 4227 <input type="checkbox"/>		Free Advertising from Jurisdiction – Form 4235 <input type="checkbox"/>	
Fundraising Function Ticket Sales – Form 4228 <input type="checkbox"/>		Previous Financial Agents – Form 4236 <input type="checkbox"/>	

4221 - DECLARATIONS AND CAMPAIGN ACCOUNTS**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE

Margaret Lucas

Declaration:

I, the undersigned, declare that to the best of my knowledge and belief, this disclosure statement completely and accurately discloses the information required under the *Local Elections Campaign Financing Act* (LECFA).

SIGNATURE OF CANDIDATE

DATE: (YYYY/MM/DD)

2015/01/18

PRINTED NAME OF CANDIDATE

Margaret Lucas

SIGNATURE OF FINANCIAL AGENT

DATE: (YYYY/MM/DD)

2015/01/18

PRINTED NAME OF FINANCIAL AGENT

Donald H Kelso

Campaign accounts:

NAME OF SAVINGS INSTITUTION

Bank of Nova Scotia

ADDRESS

5116 Cordova Bay Road

NAME OF SAVINGS INSTITUTION

ADDRESS

NAME OF SAVINGS INSTITUTION

ADDRESS

NAME OF SAVINGS INSTITUTION

ADDRESS

4222 - STATEMENT OF INCOME AND EXPENSES**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE

Margaret Lucas

Total value of campaign contributions from all sources (from box C on form 4223) 13,835.93

Transfers received from elector organization (from box A on form 4226)

Total other permissible deposits (from box A on form 4227)

Transfers from candidate's own accounts in other jurisdictions (from box A on form 4233)

Total Income (sum of above boxes) 13,835.93 A

Election expenses (from box A on form 4229) 13,628.53

Transfers to elector organization (from box A on form 4230)

Total other permissible payments (from box A on form 4231)

Transfers to candidate's own accounts in other jurisdictions (from box B on form 4233)

Amount of surplus funds disbursed (from box A on form 4234) 207.40

Total Expenditures (sum of above boxes) 13,835.93 B

4223 - SUMMARY OF CAMPAIGN CONTRIBUTIONS BY CLASS

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE

Margaret Lucas

All Contributions

Individuals	7,979.00
Corporations	5,856.93
Unincorporated Business/Commercial Organizations	
Trade Unions	
Non-profit Organizations	
Other Identifiable Contributors	
Total	\$ 13,835.93 A

Anonymous contributions \$ B

Total contributions (A + B) \$ 13,835.93 C

Total significant contributions (must equal box A on all forms 4224) \$ 10,490.00

Total contributions of less than \$100 \$ 3,345.93

Number of contributors who gave less than \$100 # 36

Number of anonymous contributors # 0

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE Margaret Lucas	PAGE 1 OF 3
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DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/03	Gordon Hunter	[REDACTED]	1	200.00
2014/10/06	Antonio Teixeira	[REDACTED]	1	100.00
2014/10/10	Bill Ethier	[REDACTED]	1	500.00
2014/10/10	Fraser Campbell	[REDACTED]	1	200.00
2014/10/11	Neil Rawnsley	[REDACTED]	1	100.00
2014/10/16	Judy Gage	[REDACTED]	1	250.00
2014/10/16	Raymond Ego	[REDACTED]	1	250.00
2014/10/17	Robert Husband	[REDACTED]	1	500.00
2014/10/20	Margaret Lucas	[REDACTED]	1	500.00
2014/10/21	Franklin Wolfe	[REDACTED]	1	250.00
2014/10/21	Jane Butler-McGregor	[REDACTED]	1	100.00
2014/10/23	Mark Appleton	[REDACTED]	1	200.00
2014/10/27	Fiona Hunter	[REDACTED]	1	150.00
2014/10/27	Cedric Steele	[REDACTED]	1	100.00
2014/10/27	Marilyn Pattison	[REDACTED]	1	100.00

IF NEEDED, ATTACH ADDITIONAL FORMS

*CLASS OF CONTRIBUTOR:

 1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

**TOTAL
CONTRIBUTIONS**
A

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE

Margaret Lucas

PAGE **2**OF **3**

DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/28	Mike & Marcello Calabrese	[REDACTED]	1	250.00
2014/10/30	Les Jamieson	[REDACTED]	1	250.00
2014/10/31	Carolann Steinhoff	[REDACTED]	1	250.00
2014/11/03	Daniela Cubelic	[REDACTED]	1	500.00
2014/11/06	John Kwari	[REDACTED]	1	250.00
2014/11/06	J.P. Rafferty	[REDACTED]	1	200.00
2014/11/12	Deb Lineham	[REDACTED]	1	150.00
2014/11/12	John Keay	[REDACTED]	1	100.00
2014/11/14	John Peter Ciceri	[REDACTED]	1	250.00
			1	
			1	
			1	
			1	
			1	
			1	
TOTAL CONTRIBUTIONS				5,700.00

IF NEEDED, ATTACH ADDITIONAL FORMS

* CLASS OF CONTRIBUTOR:

1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION

4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

4224 - SIGNIFICANT CONTRIBUTORS (\$100 OR MORE)**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE Margaret Lucas	PAGE 3
	OF 3

DATE OF CONTRIBUTION (YYYY/MM/DD)	FULL NAME OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6, include full names of two directors)	ADDRESS OF CONTRIBUTOR (For class 2, 3, 4, 5 & 6 only)	CLASS*	VALUE OF CONTRIBUTION
2014/10/03	Canitalia Estates (Danilo Danzo)	3rd Floor 722 Cormorant Street, Victoria, BC, V8W1P8	2	500.00
2014/10/04	Blazer Consulting Inc. (Eric Donald)	10608 Madrona Drive, North Saanich, BC, V8L5L8	2	500.00
2014/10/06	Amido Holdings Ltd. (Armido Franco)	3rd Floor 722 Cormorant Street, Victoria, BC, V8W 1P8	2	500.00
2014/10/07	Themis Security Services (Mirko Filipovic)	185-911 Yates Street, Victoria, BC V8V4K4	2	200.00
2014/10/14	Alrod Industries Ltd. (Dan Parker)	6601 Welch Road, Saanichton, BC V8M1W6	2	200.00
2014/10/15	Ralmax Properties (Ian Maxwell, Wayne Dolby)	PO Box 907, Victoria, BC V8X2R9	2	350.00
2014/10/17	Belltech Systems Ltd. (Dean Bellegents, Van Degovey)	1092 Cloverdale Ave, Victoria, BC V8X2T9	2	500.00
2014/10/17	Weststar Drywall (L. Blanchard)	101-76 Gorge Rd. W., Victoria, BC V9A1M1	2	250.00
2014/10/20	Meares Street Holding Ltd. (Keith Ugo Barbon)	2546 Government Street, Victoria, BC	2	300.00
2014/10/20	Trenhome & Company (Tim Jackson, Willow Rupert)	3rd Floor -- Fort Street Street, Victoria, BC, V8V3K5	2	250.00
2014/10/21	TTG Management (Donald Calveley)	201-814 Goldstream Ave, Victoria, BC V9B2X7	2	300.00
2014/11/03	Maple Park Estates (Byran Bradbury)	3170 Ripon Road, Victoria, BC V8R6G5	2	250.00
2014/11/10	Pemberton Holmes (Michael Holmes)	150-805 Cloverdale Ave, Victoria, BC V8X2S9	2	100.00
2014/11/20	Eclipse Creative Inc (Chris & Jenny Marshall)	101-1725 Government Street, Victoria, BC, V8W1Z4	2	590.00

IF NEEDED, ATTACH ADDITIONAL FORMS

* CLASS OF CONTRIBUTOR:

1 - INDIVIDUAL, 2 - CORPORATION, 3 - UNINCORPORATED BUSINESS/COMMERCIAL ORGANIZATION
 4 - TRADE UNION, 5 - NON-PROFIT ORGANIZATION, 6 - OTHER IDENTIFIABLE CONTRIBUTOR

TOTAL CONTRIBUTIONS	A	4,790.00
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4229 - SUMMARY OF ELECTION EXPENSES

LOCAL ELECTIONS CANDIDATE



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NAME OF CANDIDATE

Margaret Lucas

	Column A Election Expenses	Column B Election Proceedings Period Expenses
ADVERTISING		
Brochures, pamphlets and flyers	5,221.60	
Internet	1,416.82	
Newspaper, magazine, journal	3,979.87	
Radio		
Signs and billboards	2,818.72	
Television		
Other advertising		
CAMPAIGN ADMINISTRATION		
Salaries and wages		
Rent, insurance and utilities		
Courier and postage	76.93	
Furniture and equipment		
Office supplies	24.50	
Professional services		
Other campaign administration expenses	90.09	
Conventions and meetings		
Other campaign related functions		
Research and polling		
Interest		
EXCLUSIONS THAT MUST BE REPORTED		
Personal election expenses		
Interest on loans for election expenses		
Legal and accounting services		
Financial agent services		
Other expenses (describe)		
Total Expenses	A 13,628.53	B

Column A - Report the value of all election expenses for goods and services used in the campaign period.
The campaign period is from January 1, 2014 to November 15, 2014.

Column B - Report the value of all election expenses for goods and services used in the election proceedings period.
The election proceedings period is from September 30, 2014 to November 15, 2014.

4232 - SHARED ELECTION EXPENSE**LOCAL ELECTIONS CANDIDATE**

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SUBMIT A SEPARATE FORM FOR EACH SHARED ELECTION EXPENSE



NAME OF CANDIDATE

Margaret Lucas

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DESCRIPTION OF SHARED EXPENSE

Envelopes and Mail Out

Total value of shared election expense 9,238.03

Candidate's portion of shared election expense* 1,847.61

Amount paid directly to supplier (if applicable) 1,539.60

Amount of reimbursements given to other candidate(s) 308.01

Amount of reimbursements received from other candidates

***Note: Remember to include your portion of the shared expense as an election expense on form 4229 - Summary of Election Expenses.**

Full names of other candidates with whom the expense was shared:

LAST NAME	FIRST NAME	MIDDLE NAME
Young	Geoff	
Thornton-Joe	Charlayne	
Coleman	Chris	
Ferris/Leonard/Rizzuti	Tom/Elaine/John	

4234 - DISBURSEMENT OF SURPLUS FUNDS**LOCAL ELECTIONS CANDIDATE**

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NAME OF CANDIDATE

Margaret Lucas

Balance remaining in campaign account(s) after payment of all expenses

207.40

A

Total amount of campaign contributions from candidate

500.00

B

Amount reimbursed to candidate from campaign account for the candidate's contributions to their campaign

207.40

C

Date of reimbursement to candidate (YYYY/MM/DD)

2015/01/15

Amount of remaining surplus funds (after any reimbursement under box C)

0.00

D

If the amount in Box D is \$500 or more, it must be paid to the jurisdiction in which the candidate ran for election. Provide the date of payment (YYYY/MM/DD).

If the amount in Box D is less than \$500 provide details of how it was disbursed.

DATE (YYYY/MM/DD)	DESCRIPTION	AMOUNT